



## Administrator's Guide

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# 1 Administrator's Guide. Introduction

## On this page:

- [The purpose and structure of the Guide](#)
- [The purpose of the POS-Intellect system](#)

## 1.1 The purpose and structure of the Guide

*POS-Intellect: The Administrator's Guide* is a reference manual to support the administration of the POS-Intellect software package.

## 1.2 The purpose of the POS-Intellect system

The POS-Intellect software package is designed for monitoring cashier operations in retail outlets and has the following functionality:

1. simultaneous viewing of the video image, the receipt contents and the POS-terminal events in real time;
2. simultaneous recording of the video image, the receipt contents and the POS-terminal events;
3. creating user queries allowing to search the video archive by receipt contents and by system events;
4. integration with common POS-terminals.
5. Possibility to create, view and process general and itemized on the POS-terminal events in *Intellect Web Report System* Web-report subsystem.

### Note.

*Intellect Web Report System* subsystem is an optional component of Intellect software package and is delivered separately.

## 2 Hardware requirements

### On the page:

- [Computer requirements](#)
- [Operating system requirements](#)
- [Video camera requirements](#)
- [POS-terminal requirements](#)
- [Define required disk space \(receipts database size\)](#)

### 2.1 Computer requirements

The POS-Intellect software package requires the same computer configuration as the *Intellect (base)* software package; see the [Intellect Software Package: The Administrator's Guide](#) document.

### 2.2 Operating system requirements

The POS-Intellect software package requires the same operating system configuration as the *Intellect (base)* software package; see the [Intellect Software Package: The Administrator's Guide](#) document.

### 2.3 Video camera requirements

The POS-Intellect software package requires the same video cameras as the *Intellect (base)* software package; see the [Intellect Software Package: The Administrator's Guide](#) document.

### 2.4 POS-terminal requirements

We recommend creating no more than 200 **POS-terminal** objects (see [The POS-terminal object setup procedure](#)) on one computer to ensure fail-free system operation.

MS SQL software should be installed on the same computer as the **POS-terminal** objects.

#### Attention!

Creating web reports (see [Intellect Web Report System. User Guide](#)) may take a long time when there are lots of POS-terminals and the receipt database storage is big.

### 2.5 Define required disk space (receipts database size)

Disk space required for storage of receipts database can be calculated by the following formula:

$$\text{Required disk space, GB} = N (\text{pcs.}) * K (\text{items/hr}) * T (\text{days}) * 24 (\text{hrs/day}) * 2.4 (\text{KB}) / 10242 (\text{KB/GB})$$

Where

N is a number of objects generating events;

K is an average number of items per object per hour. It can be estimated experimentally in operation conditions.

T is an archive depth in days set while system configuration.

2.4 KB is a disk space required for storage of one event.

**Example.** Let us have 75 objects, each of them processes 1 item in 5 seconds (~720 items per hour). Archive depth is 90 days, 16 hours per day.

***Required disk space, GB = 75 (pcs.) \* 720 (items/hr) \* 90 (days) \* 16 (hrs/day) \* 2.4 (KB) / (1024\*1024) (KB/GB) = 177.98 GB ~ 180 GB***

### 3 Personnel skills requirements

The *POS-Intellect* software package requires the same personnel skills as the *Intellect (base)* software package; see the [Intellect Software Package: The Administrator's Guide](#) document.

## 4 General description of the POS-Intellect software package

*POS-Intellect* includes the following software modules:

1. the basic version of the Intellect software package – Intellect (base);
2. POS-operations module.

The POS-operations module has the following functionality:

1. simultaneous viewing of the video image, the receipt contents and the POS-terminal events in real time;
2. simultaneous recording of the video image, the receipt contents and the POS-terminal events;
3. creating user queries allowing to search the video archive by receipt contents and by system events;
4. the module provides user interfaces for the following functional modules:
  - a. **Monitor** module (video and titles display), represented by the **Monitor** window;
  - b. **Search by captions** module (searching the video database by captions), represented by the **Search by captions** window;
  - c. **Receipt viewer** module (searching the receipts by event), represented by the **Receipt viewer** window.

The following databases are used in *POS-Intellect*:

1. internal database of the server – contains the system settings and the data on registered events;
2. captioner – contains the data from POS-terminals;
3. receipts database – contains the data from POS-terminals.

### Note

By default, the received local timestamp is recorded to the corresponding POS-Intellect database without any changes. To convert it to UTC, set the value "1" for the **UseLocalTimestamp** parameter (see [Registry keys reference guide](#) for details. For information about system registry, refer to [Working with Windows OS registry](#)).

Database has MS SQL format. A list of MS SQL Server versions, supported in the *POS-Intellect* software is identical to the list of supported versions by the Intellect software .

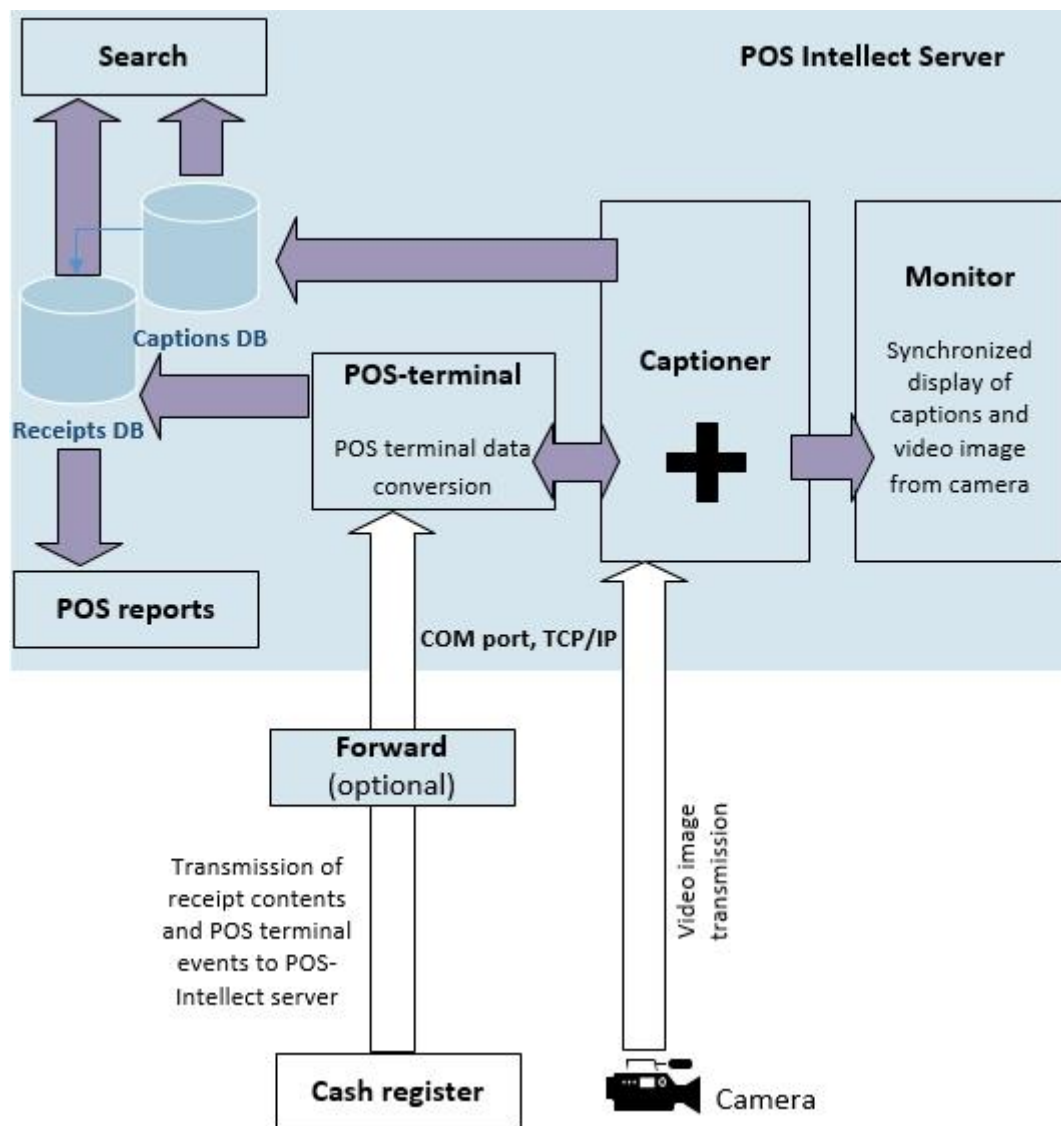
The POS-operations module uses the **Captioner** module, which is installed with the Intellect (base) by default. Using the **POS-terminal** module, the **Captioner** module forms the receipts database; overlays the video image received from the surveillance camera with the receipt contents; adds the captioning results to the captioner, and displays the resulting video image via the **Monitor** interface object.

The Search by captions module allows searching the captioners, and the Receipt viewer module allows searching the receipts database. The captions and receipts databases are stored in the folder specified during the MS SQL Server setup, see the information at <http://www.microsoft.com>.

The video archive is stored in the folder specified during the Intellect (base) software setup; see the [Intellect Software Package: The Administrator's Guide](#) document.

The *POS-Intellect* software functionality is specified in the **intellect.sec** key file of the *Intellect (base)* software platform; see the [Intellect Software Package: The Administrator's Guide](#) document.

The POS-operations module structure is shown in the figure below:



## 5 Installation of the POS-Intellect system

### 5.1 Software distribution

The *POS-Intellect* software is delivered in the form of an installation CD.



The CD contains the installation utility and all software components required for installing the *POS-Intellect* system onto the computer.

You must have administrator rights on that computer to install *POS-Intellect*.

The *POS Intellect* software is installed as a part of the *Intellect* software. Information about compatibility of the *Intellect* software versions and *POS Intellect* is presented by link: [General information about product releases and versions compatibility](#)

### 5.2 Installation

The *POS Intellect* software is installed as a part of the *Intellect* software. Information about compatibility of the *Intellect* software versions and *POS Intellect* is presented in the [General information about product releases and versions compatibility](#) section.

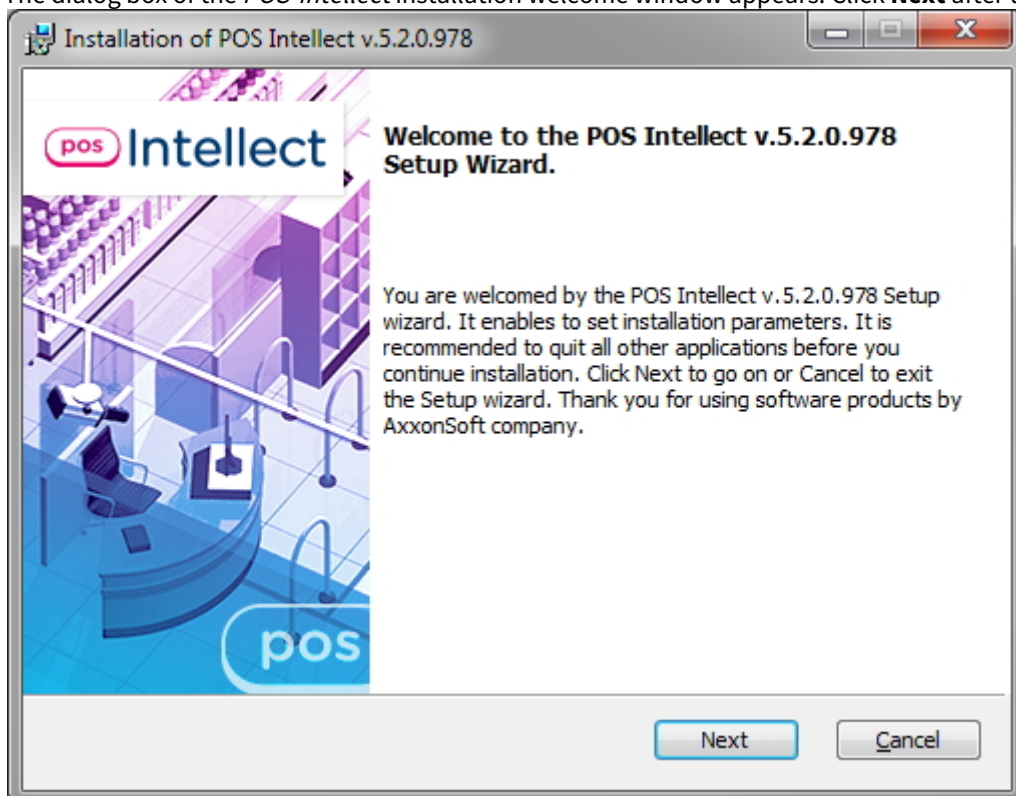
#### Important!

The *POS Intellect* software should be installed on both **Server/Remote administrator workplace** and **Client**. For details, see [Intellect. Administrator's Guide](#).

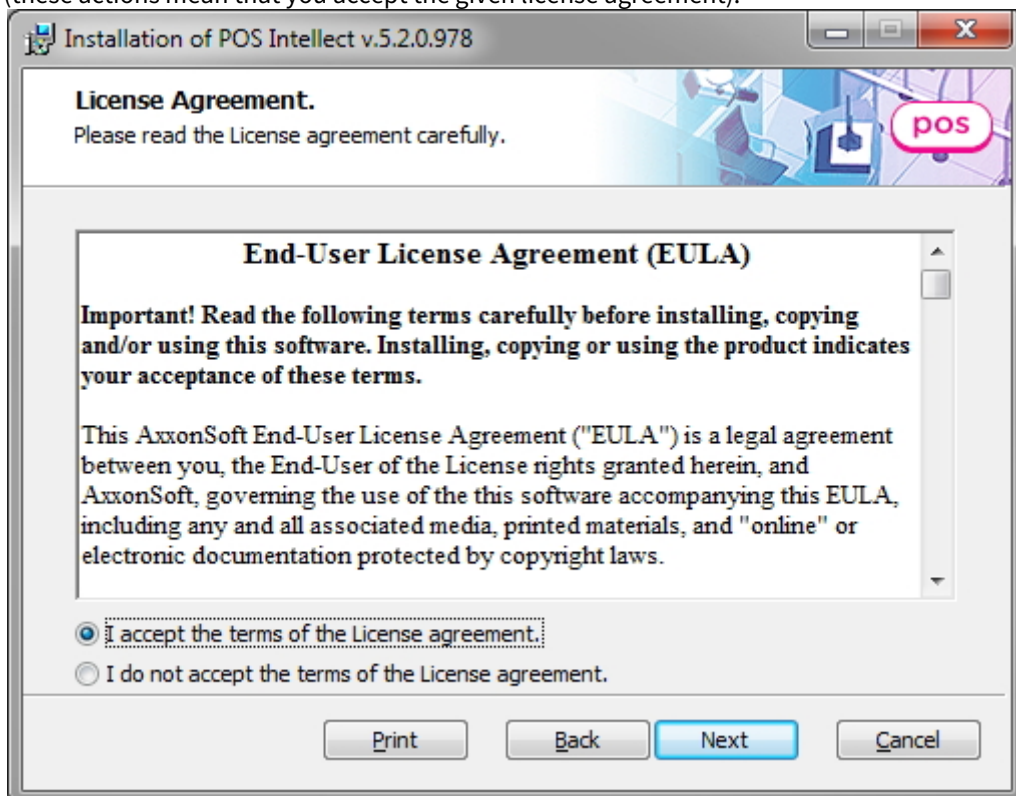
To install *POS-Intellect*, do the following:

1. Launch the *POS-Intellect* installation program. Insert the *POS-Intellect* installation CD into the CD/DVD drive and run the **Setup.exe** file.

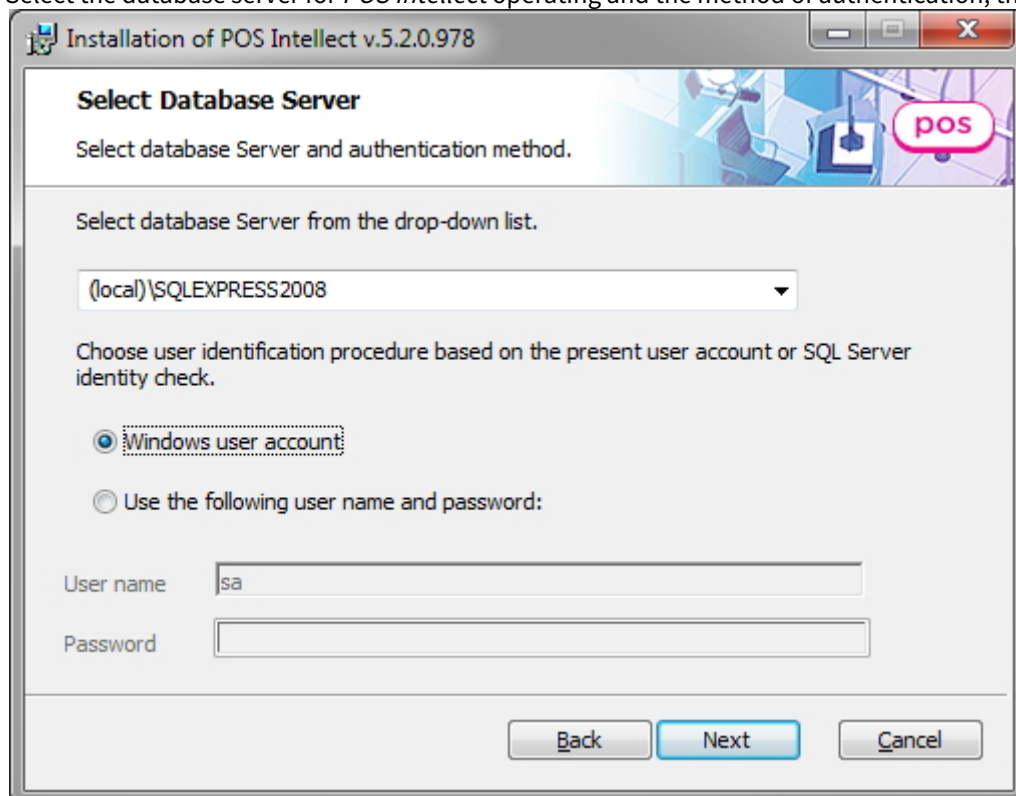
2. The dialog box of the *POS-Intellect* installation welcome window appears. Click **Next** after the examination.



3. Read the license agreement. Set the switch into **I accept the terms of the License agreement** position and click **Next** (these actions mean that you accept the given license agreement).



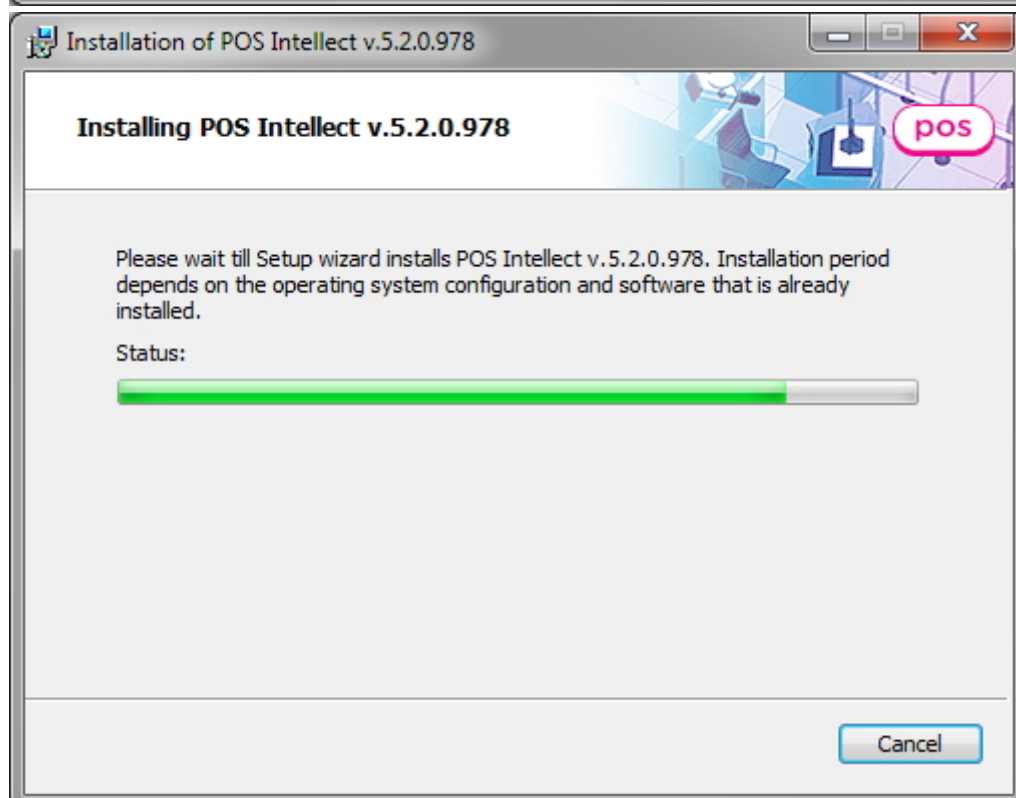
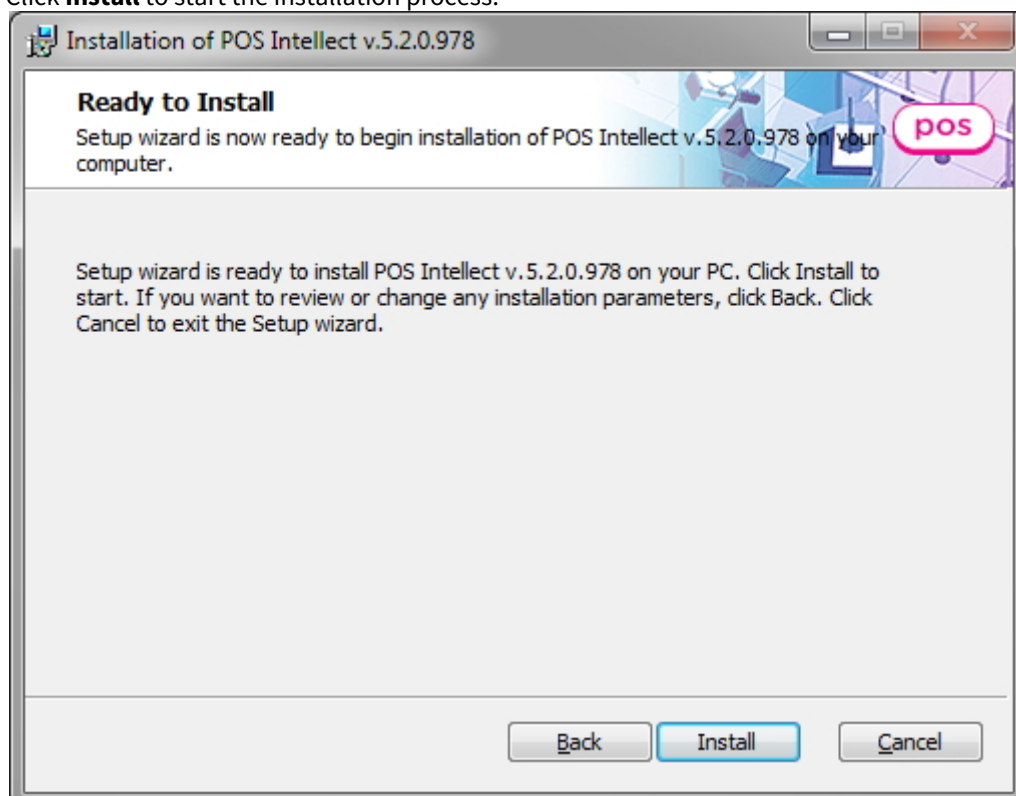
4. Select the database server for *POS Intellect* operating and the method of authentication, then click **Next**.



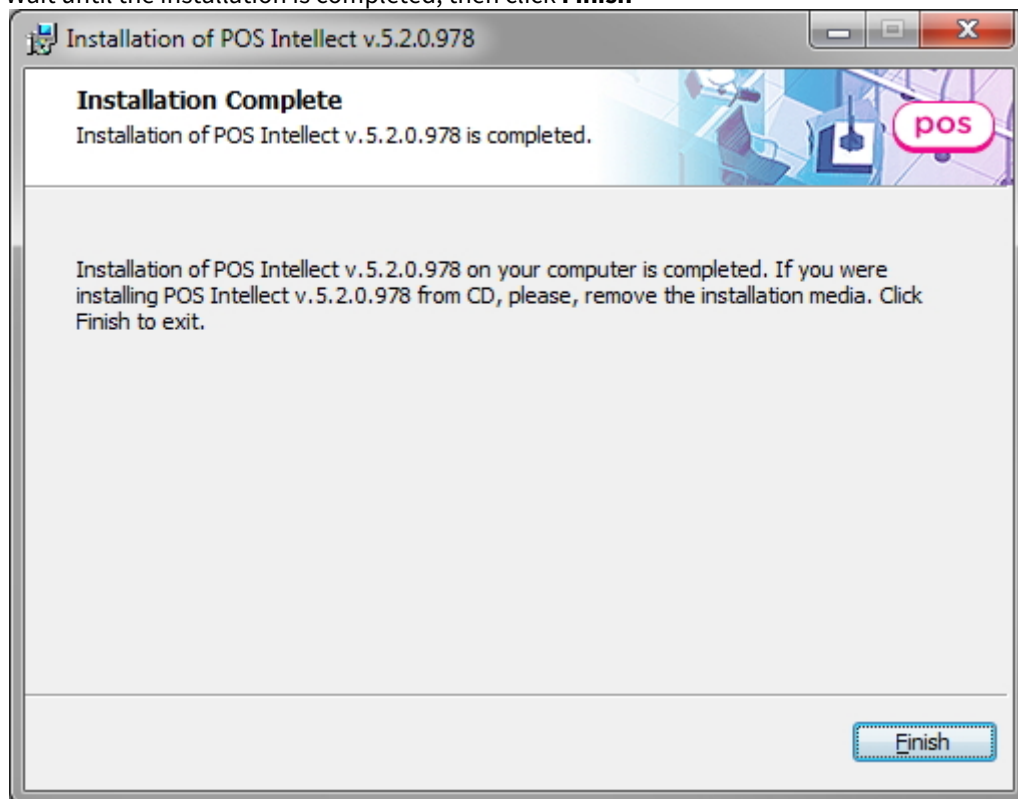
The screenshot shows a Windows-style installation window titled "Installation of POS Intellect v.5.2.0.978". The window has a header bar with a "pos" logo. The main content area is titled "Select Database Server" and contains the following elements:

- A sub-header: "Select database Server and authentication method."
- A text instruction: "Select database Server from the drop-down list."
- A drop-down menu showing "(local)\SQLEXPRESS2008".
- A text instruction: "Choose user identification procedure based on the present user account or SQL Server identity check."
- Two radio button options:
  - ☒ Windows user account
  - ☐ Use the following user name and password:
- Two text input fields:
  - "User name" with the text "sa" entered.
  - "Password" (empty).
- Three buttons at the bottom: "Back", "Next" (highlighted in blue), and "Cancel".

5. Click **Install** to start the installation process.



6. Wait until the installation is completed, then click **Finish**



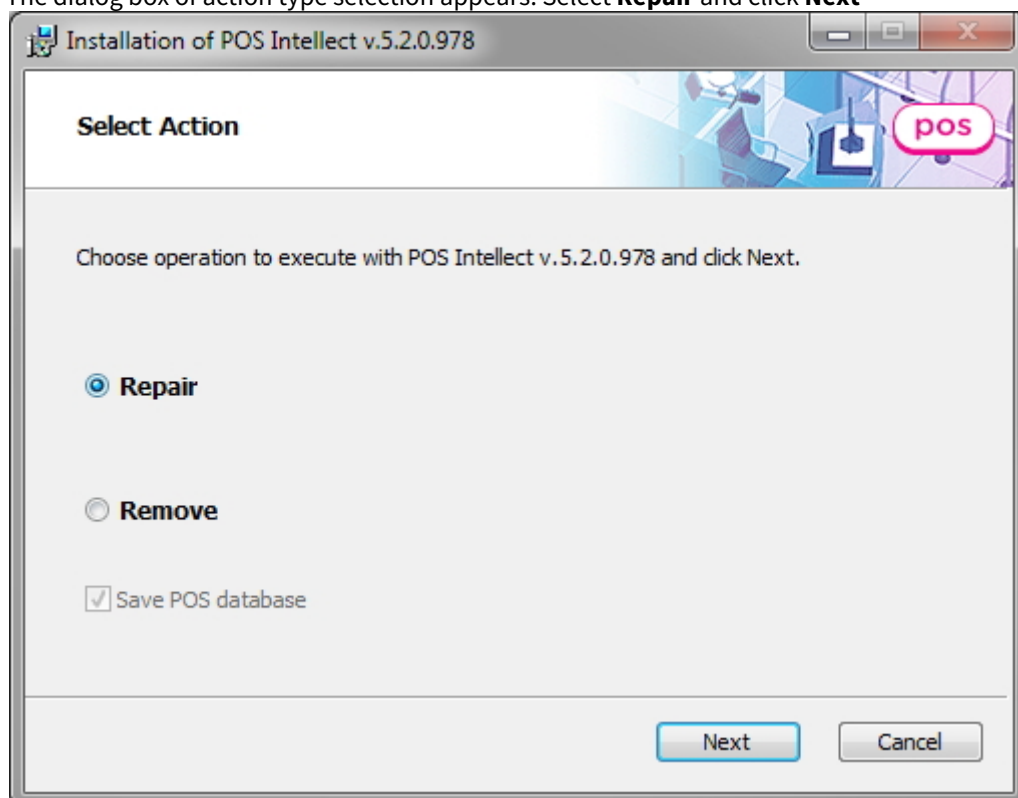
The *POS-Intellect* installation is now complete.

### 5.3 Repair

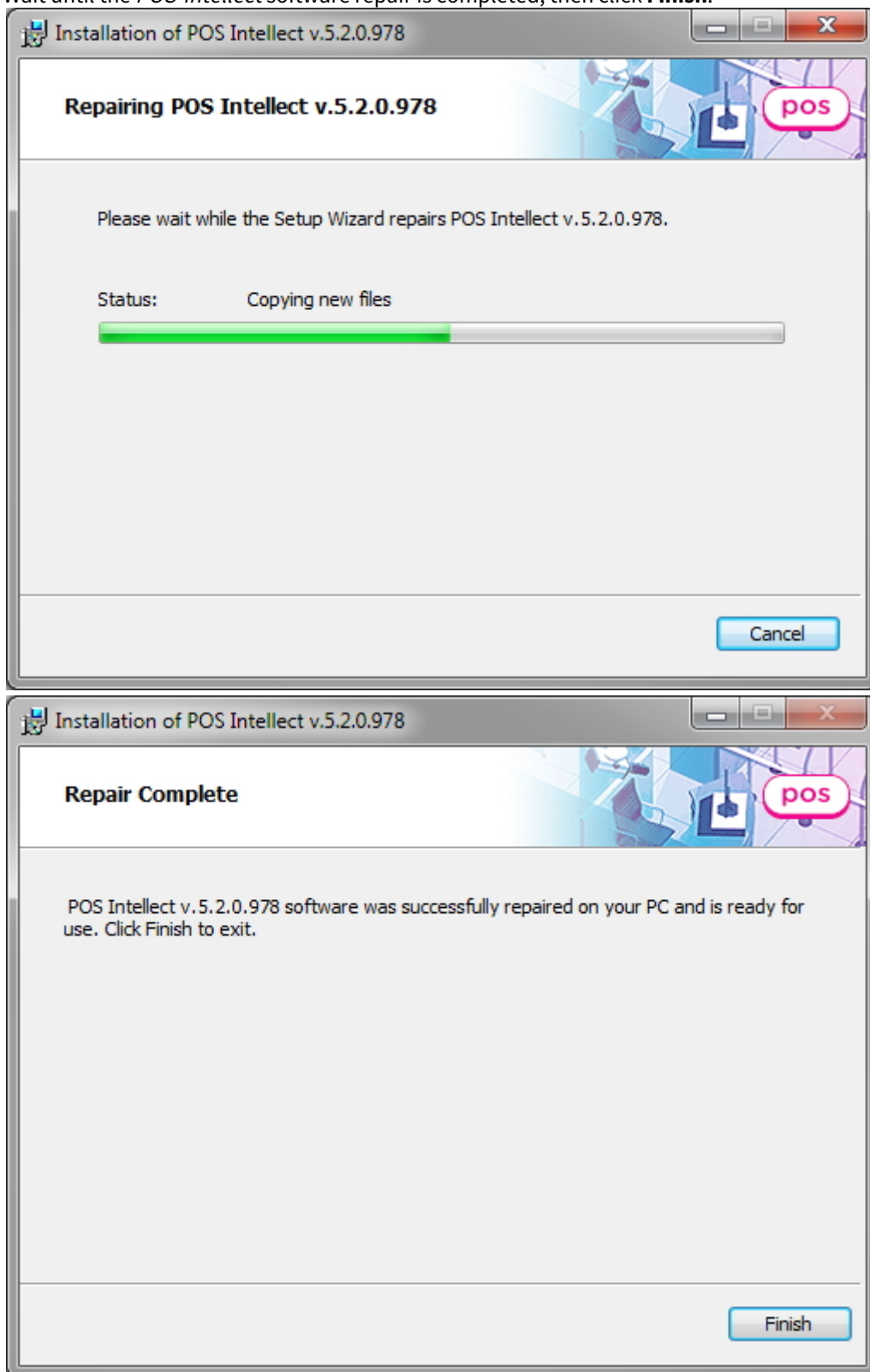
To repair the *POS-Intellect* software package, do the following:

1. Launch the *POS-Intellect* installation wizard. Insert the *POS-Intellect* installation CD into the CD/DVD drive and run the **Setup.exe** file.

2. The dialog box of action type selection appears. Select **Repair** and click **Next**



3. Wait until the *POS-Intellect* software repair is completed, then click **Finish**.

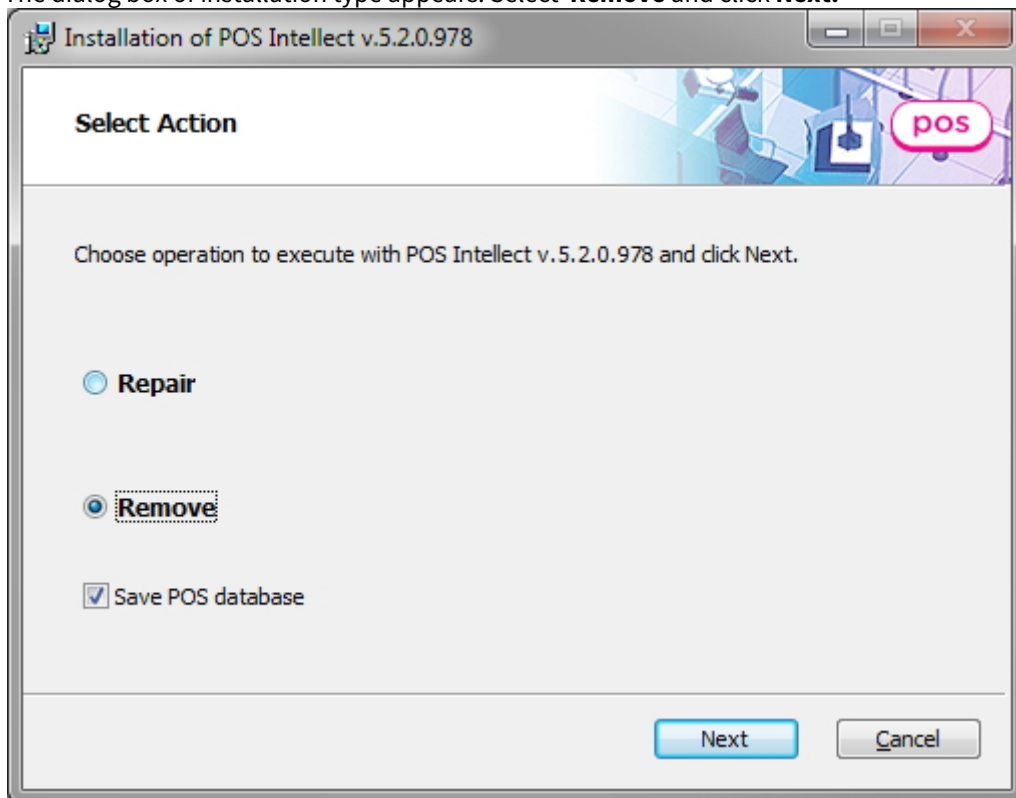


The *POS-Intellect* repair is now complete.

## 5.4 Removal

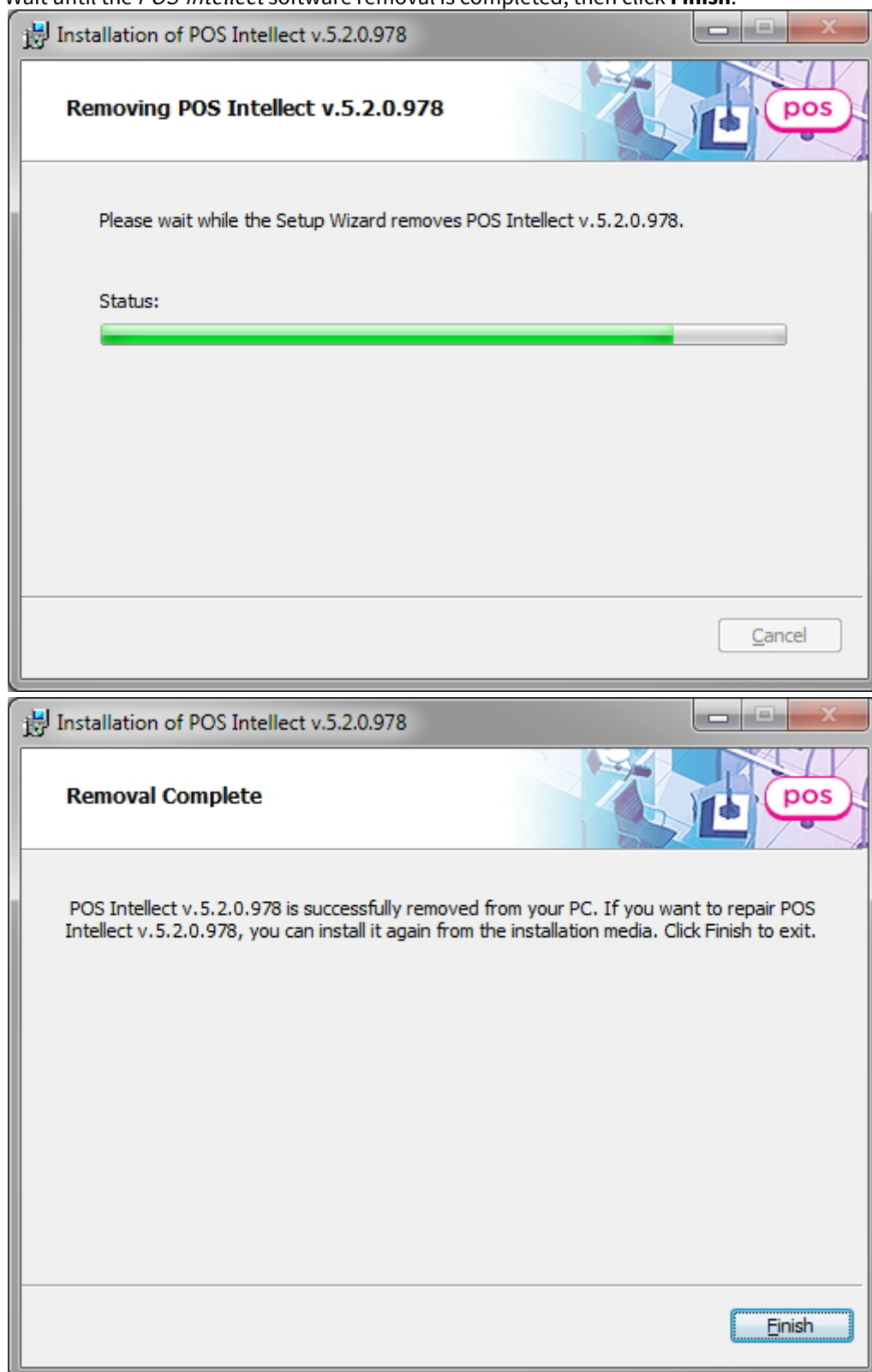
To remove the *POS-Intellect* system, do the following:

1. Launch the *POS-Intellect* installation wizard. Insert the *POS-Intellect* installation CD into the CD/DVD drive and run the **Setup.exe** file.
2. The dialog box of installation type appears. Select **Remove** and click **Next**.

**Note.**

To save the receipt database, set the **Save POS database** checkbox.

3. Wait until the *POS-Intellect* software removal is completed, then click **Finish**.



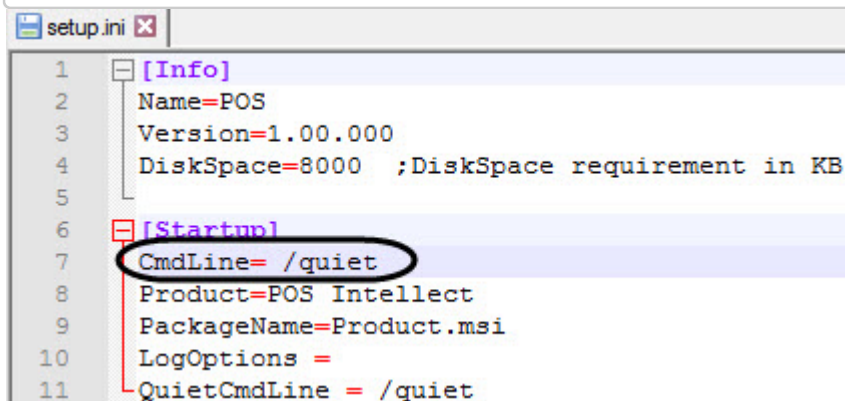
The *POS-Intellect* removal is now complete.

## 5.5 Installation in silent mode

It is possible to install *POS-Intellect* software in silent mode. To do this, select one of the following options:

1. In the **setup.ini** file, located in the directory with the *POS-Intellect* distribution kit, specify the following:

```
CmdLine= /quiet
```



```
1 [Info]
2   Name=POS
3   Version=1.00.000
4   DiskSpace=8000 ;DiskSpace requirement in KB
5
6 [Startup]
7   CmdLine= /quiet
8   Product=POS Intellect
9   PackageName=Product.msi
10  LogOptions =
11  QuietCmdLine = /quiet
```

When you run the **Setup.exe** file, the *POS-Intellect* installation in silent mode will begin.

2. Go to the directory with the *POS-Intellect* distribution kit, and enter the following command at the Windows command prompt:

```
setup.exe /quiet
```

Immediately after running this command, the *POS-Intellect* installation in silent mode will begin.

## 6 POS-Intellect configuration and setup

### 6.1 POS-Intellect configuration and setup procedure

Configuring the *POS-Intellect* software package includes the following stages:

1. Create and set up the **Captioner** objects for the cameras whose video image should be overlaid with titles
2. Create and set up the **POS-Terminal** object
3. Create and set up the **Search by captions** object
4. Create and set up the **Receipt viewer** object
5. Create and set up the **Shop** system object (used when reports are formed in Intellect Web Report System subsystem).
6. Create and set up the **POS Replicator** system object (used when reports are formed in Intellect Web Report System subsystem).

#### Note.

It's also necessary to set up *Intellect Web Report System subsystem* (see [Intellect Web Report System. User guide](#)).

### 6.2 The Captioner object setup

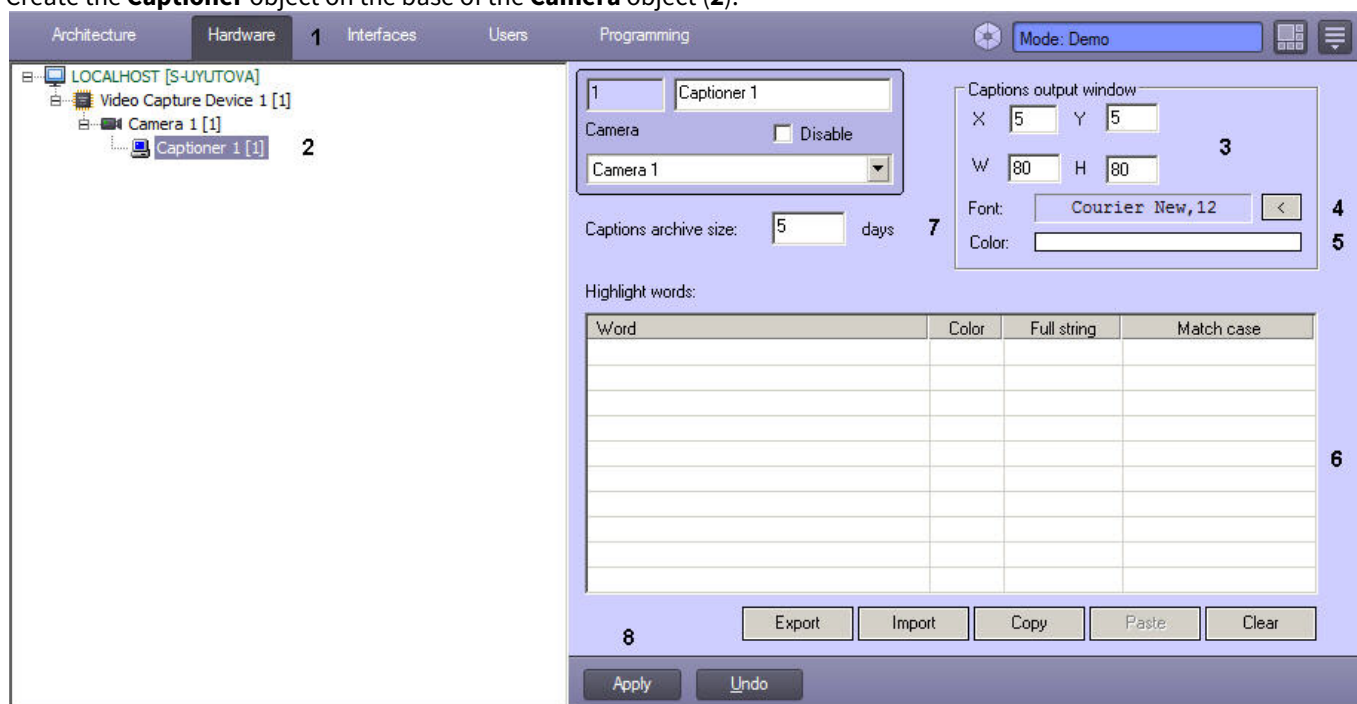
The **Captioner** object is a child object of the **Camera** system object. It is designed for configuring titles display on a video recording and maintaining titles database.

#### Attention!

If the incoming packets are sent to the POS-terminal in the UTF-8 code, set the **1** value for the **DecodeUtf8** registry key for the proper titles displaying (for details, see [Registry keys reference guide](#), for more information about working with the registry, see [Working with Windows OS registry](#)).

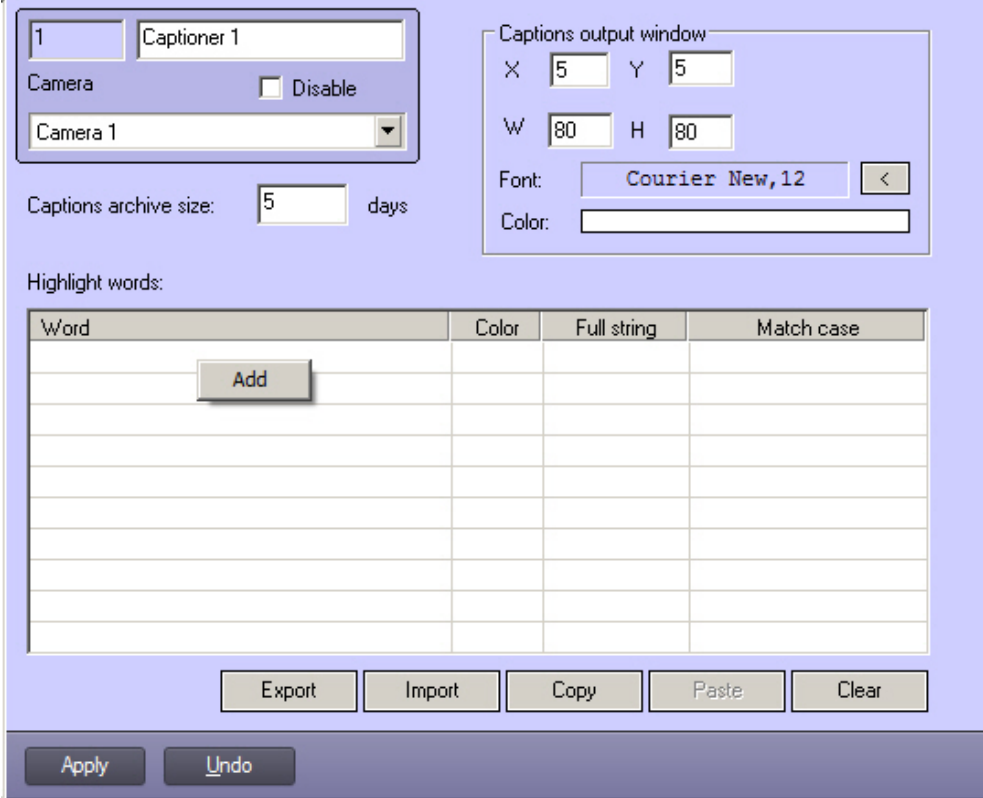
To configure the **Captioner** object, do the following:

1. Go to the **Hardware** tab of the **System settings** dialog box (1)
2. Create the **Captioner** object on the base of the **Camera** object (2).



3. Specify the parameters of the titles output window (3):

- a. Set coordinates of the upper left corner of the titles output window: **X** (horizontal indent from left border of screen) and **Y** (vertical indent from top border of screen) fields.
  - b. Set measurement of the titles output window: **W** (width of the titles output window) and **H** (height of the titles output window) fields.
4. Specify the parameters of font used for titles output:
- a. Click the  button (4).
  - b. In the appeared Windows dialog box, specify font parameters and click **OK**.
  - c. Double left-click the **Color** field (5)
  - d. In the appeared Windows dialog box, select color and click **OK**.
5. Specify the parameters for words highlighting (6):
- a. Right-click the **Color** of words field and select **Add** in the appeared context menu.

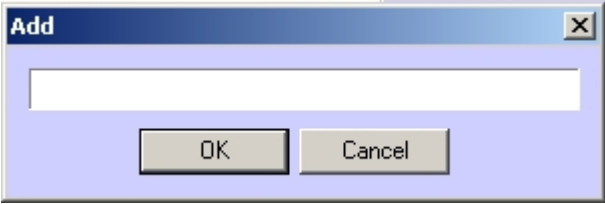


The screenshot shows a configuration window with the following sections:

- Top Left:** Fields for '1' and 'Captioner 1'. A 'Camera' section with a 'Disable' checkbox and a dropdown menu showing 'Camera 1'.
- Top Right:** 'Captions output window' section with fields for X (5), Y (5), W (80), and H (80). A 'Font' field set to 'Courier New, 12' with a font selection button, and a 'Color' field.
- Middle:** 'Captions archive size' set to 5 days.
- Bottom Left:** 'Highlight words:' section with a table.
- Bottom Right:** Action buttons: 'Export', 'Import', 'Copy', 'Paste', 'Clear', 'Apply', and 'Undo'.

| Word                                                                              | Color | Full string | Match case |
|-----------------------------------------------------------------------------------|-------|-------------|------------|
|  |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |
|                                                                                   |       |             |            |

- b. In the appeared dialog box, type-in a required word and click **OK**. The word is added to the **Color** of words table.



The 'Add' dialog box has a text input field and 'OK' and 'Cancel' buttons.

- c. Specify the color with which the word will be highlighted by double left-clicking the **Color** field next to the specified word. In the appeared Windows dialog box, select color and click **OK**.
- d. If the full string with a word is to be highlighted, then set the **Full string** checkbox.
- e. If the case of word characters is to be matched, then set the **Match case** checkbox.
- f. Repeat steps 5.1-5.5 for all required words.

**Note.**

Use the context menu for operations with words in the table (right-click a word). If the table is to be cleared, then click **Clear**.

6. Specify the maximum number of days as the difference between the newest and the oldest entry in the titles database for the given captioner in the **Captions archive size\_\_days** field (7). Entries which were added earlier than the specified

number of days before the most recent entry will be automatically deleted "in a loop". If the **0** value is specified, the entries will not be deleted "in a loop".

### Example

For example, the titles archive size is 1 day. On Friday, the titles from the Captioner 1 were added to the titles database. On Saturday and Sunday the camera was turned off, and the titles were not recorded. On Monday the camera was turned on, and the titles from the Captioner 1 from Friday remained in the titles database until the new record was added to the titles database of the Captioner 1. In 3 minutes after the new record was made on Monday, the captions from Friday were deleted.

- Click the **Apply** button (8).

The **Captioner** object is now configured.

### Note.

Use the **Copy** and **Paste** buttons to import all settings from one **Captioner** object to another.

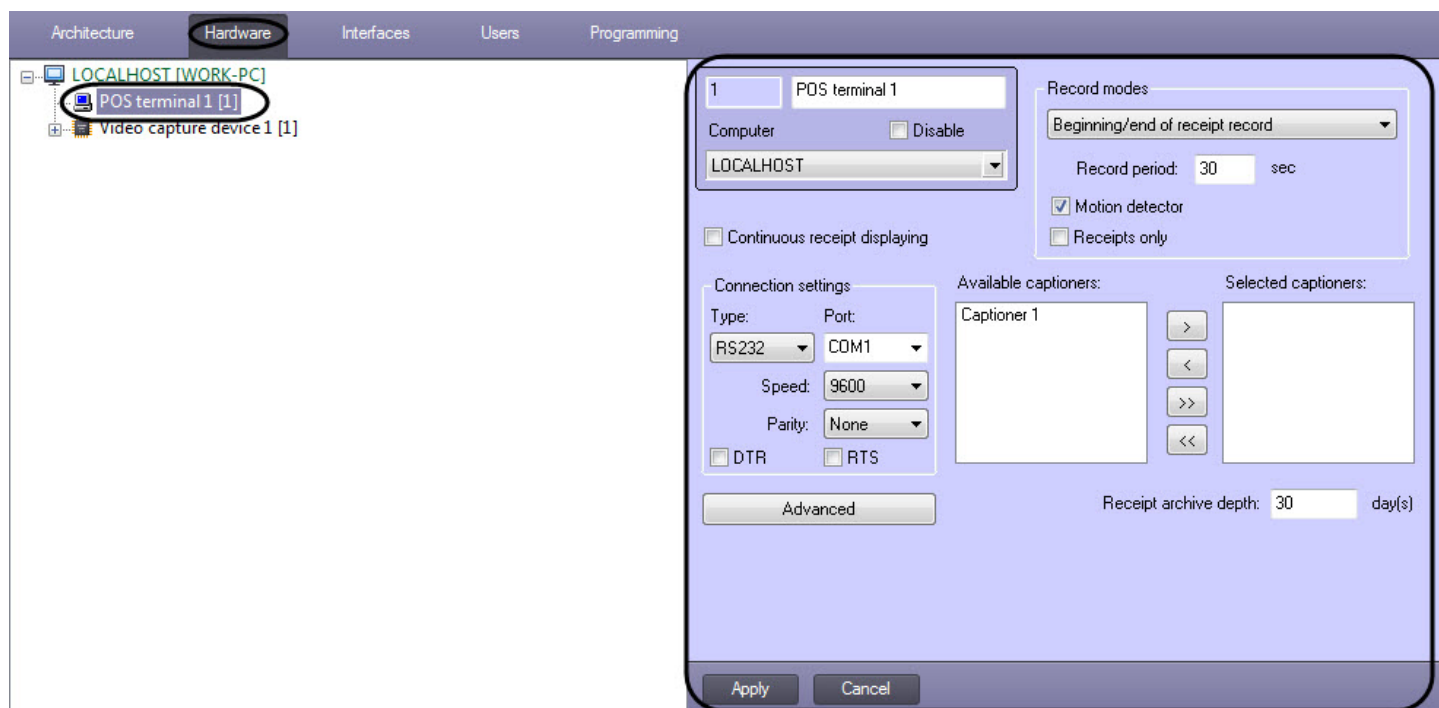
The **Color of words** table can be saved and imported from a file. The **Export** and **Import** buttons are used to save and import the table.

## 6.3 The POS-terminal object setup

### 6.3.1 The POS-terminal object setup procedure

The **POS-terminal** object is the main object of the *POS Intellect* software package; it processes the data received from the real-world POS-terminals.

To create and set up the **POS-terminal** object, use the **Hardware** tab in the **System Settings** window.



The **POS-terminal** object setup includes the following steps:

- Select the type of POS-terminal and set the connection parameters
- Select the captioners

3. Specify the receipt processing rules
4. Specify the video recording parameters
5. Specify the receipts archive size
6. Specify the text events rules (optional)
7. If necessary, enable the continuous receipt displaying
8. Set up the parser (optional)

### 6.3.2 Selecting the type of POS-terminal and setting the connection parameters

To start using a POS-terminal, select its type and set up the connection. To select the type of POS-terminal and set the connection parameters, do the following:

1. Click the **Advanced** button.

The screenshot shows a configuration window for a POS-terminal. The window has a light blue background and a dark blue footer with 'Apply' and 'Cancel' buttons.

- Terminal Identification:** A text box contains '1' and another contains 'POS terminal 1'.
- Computer:** A dropdown menu shows 'LOCALHOST'. To its right is a checkbox labeled 'Disable'.
- Continuous receipt displaying:** A checkbox is currently unchecked.
- Record modes:** A dropdown menu shows 'Beginning/end of receipt record'. Below it, 'Record period:' is set to '30' with 'sec' as the unit. There are two checkboxes: 'Motion detector' (checked) and 'Receipts only' (unchecked).
- Connection settings:** A group box containing:
  - 'Type:' dropdown set to 'RS232'.
  - 'Port:' dropdown set to 'COM1'.
  - 'Speed:' dropdown set to '9600'.
  - 'Parity:' dropdown set to 'None'.
  - 'DTR' and 'RTS' checkboxes, both unchecked.
- Captioners:** Two list boxes labeled 'Available captioners:' and 'Selected captioners:'. 'Available captioners:' contains 'Captioner 1'. Between the boxes are four arrow buttons: '>', '<', '>>', and '<<'. 'Selected captioners:' is currently empty.
- Receipt archive depth:** A text box shows '30' followed by 'day(s)'.
- Advanced button:** A button with a thick border and rounded corners, labeled 'Advanced', is highlighted with a black oval.

2. In the dialog box that opens, select the POS-terminal in the **Supported POS terminals** drop-down list and click **OK**.

Parser settings | Text events | Caption settings

Supported POS terminals

By default

Arch Software

ALOHA

Alfa AB-A-80

Android Barcode Scanner

BC4000

CODEC

CRS 3000

Cash

Casio QT2100

Crystal UKM v3.2.3

D-Store

DOS->WIN

E-LECLERC

EPSON

FIT

GLORY USF51

HRK

HRK\_printer

Honeywell Hyperion 1300g

IBM

IBM Acmp

IBM(Spanish)

IBM-2

INTEC TPV SQL

Latvian mode

Marketer ISM-3000

Maxishop10

Micros

Micros 9700

Receipt processing

Begin word

RECEIPT

Match case

Repetitions handling

By default

Clear screen when there is no data more than 0 sec

Copy Paste OK Cancel

#### Note

Parser xml\_titles.txt configuration is needed when choosing the XML protocol from the **Supported POS terminals** drop-down list (see [Parser types](#), and [Description of XML protocol packages for interaction with POS-Intellect system](#)).

3. Specify the parameters in the **Connection settings** group (1).

#### Note.

If a Serial-USB (Serial-Ethernet) adapter is used to connect the POS-terminal, select RS232 in the Type field (see the [Auxiliary communication devices](#) section).

**Note.**

To test the connection, use the HyperTerminal utility included in Windows (see the [Testing the connection between the POS-server and the POS-terminal](#) section).

4. Click **Apply** (2).

The type of POS-terminal and its connection parameters are now set.

**Warning!**

To enable re-connection to the POS-server in case of connection failure (including regular connection failures) set the line **EnablePing** parameter to **1** in the Windows registry (for more details, refer to the [Registry Keys Reference Guide](#)).

**Important!**

If POS terminal failure occurred while connecting it to the *POS-Intellect*, disable the COM port control by setting the **SetFlowControlNone** parameter to **0** in the Windows registry (for more details, refer to the [Registry Keys Reference Guide](#)).

**Note.**

Handling the Windows registry is described in the [Intellect Software Package: The Administrator's Guide](#) document.

### 6.3.3 Selecting the captioners

Select the captioners, where the processed data should be taken from. To select the captioners, do the following:

1. Select the required elements in the **Available captioners** list (1).

The screenshot shows a configuration window with a light blue background. At the top left, there's a section for 'Computer' with a dropdown menu showing 'LOCALHOST' and a 'Disable' checkbox. Below it is a 'Continuous receipt displaying' checkbox. To the right, the 'Record modes' section includes a dropdown menu set to 'Beginning/end of receipt record', a 'Record period' of '30 sec', and checkboxes for 'Motion detector' (checked) and 'Receipts only'. In the center, there are two lists: 'Available captioners' (containing 'Captioner 1' with a large '1' next to it) and 'Selected captioners' (containing '3' with a large '3' next to it). Between these lists are four arrow buttons: '>', '<', '>>', and '<<'. The '>' button is labeled with a '2' and the '>>' button with a '3'. Below the 'Available captioners' list is a 'Connection settings' section with fields for 'Type' (RS232), 'Port' (COM1), 'Speed' (9600), and 'Parity' (None), along with 'DTR' and 'RTS' checkboxes. At the bottom left is an 'Advanced' button. At the bottom right is a 'Receipt archive depth' field set to '30 day(s)'. At the very bottom are 'Apply' and 'Cancel' buttons. The 'Apply' button is labeled with a '4'.

2. Click the  button (2) to move the selected captioners, or the  button to move all captioners from the list of available titles databases to the **Selected captioners** list (3).

**Note.**

Alternatively, the  and  buttons are used to remove the selected or all captioners from the **Selected captioners** list.

3. Click **Apply** (4).

The captioners are now selected.

### 6.3.4 Specifying the receipt processing rules

The receipt processing rules define the beginning and end of a receipt. To specify the rules, do the following:

1. Click the **Advanced** button (1).

1 POS terminal 1

Computer ☐ Disable

LOCALHOST

☐ Continuous receipt displaying

Record modes: Beginning/end of receipt record

Record period: 30 sec

☒ Motion detector

☐ Receipts only

Connection settings:

Type: RS232 Port: COM1

Speed: 9600

Parity: None

☐ DTR ☐ RTS

Advanced 1

Available captioners: Captioner 1

Selected captioners:

Receipt archive depth: 30 day(s)

2

Apply Cancel

2. Specify the string of characters (words) denoting the beginning of a receipt. Right-click the **Begin word** column to open the drop-down menu, click **Add**.

Caption settings
Text events
Parser settings

Supported POS terminals



By default

☐ Keep connection

Receipt processing

Begin word

RECEIPT

End word

END OF RECEIPT

Add

Delete all

☐ Match case

Repetitions handling

By default

☐ Clear screen when there is no data more than

0

sec

Copy

Paste

OK

Cancel

3. In the dialog box that opens, enter the required value and click **OK**.

The screenshot shows the 'Parser settings' dialog box. The 'Supported POS terminals' section includes a terminal icon, a 'By default' dropdown menu, and a 'Keep connection' checkbox. The 'Receipt processing' section features two tables: 'Begin word' and 'End word'. The 'Begin word' table contains the text 'RECEIPT'. An 'Enter/change value' dialog box is overlaid on the 'Begin word' table, with 'RECEIPT' entered in the text field and 'OK' and 'Cancel' buttons. Below the tables, there are checkboxes for 'Match case' and 'Clear screen when there is no data more than' (set to 0 seconds), and a 'Repetitions handling' dropdown menu set to 'By default'. At the bottom of the dialog are 'Copy', 'Paste', 'OK', and 'Cancel' buttons.

The regular expressions can be also used to denote the beginning of a receipt.

**Note.**

If the configuration of using the regular expressions is to be performed, please, refer the AxxonSoft company.

4. Repeat steps 2-3 for all words denoting the beginning of a receipt.

**Note.**

To modify the words in the table, right-click a word to open the drop-down menu, or use the **Copy** or **Paste** buttons.

5. In the same way, specify the string of characters (words) denoting the end of a receipt. Right-click the **End word** column to open the drop-down menu, click **Add**, then enter the word in the dialog box that opens and click **OK**.
6. Repeat step 5 for all words denoting the end of a receipt.

**Note.**

To modify the words in the table, right-click a word to open the drop-down menu, or use the **Copy** or **Paste** buttons.

7. Check the **Match case** checkbox (1) to make the beginning and end words case-sensitive .

8. In the **Repetitions handling** drop-down list, select the **Ignore repetitions** option to make the system ignore all subsequent receipt beginning words unless the end word of current receipt is received (2).

**Note.**

To recognize the receipts by the beginning word only while ignoring end words, select the **By default** option in the **Repetitions handling** drop-down list.

9. To clear the titles display area after a certain amount of time if no data is received, check the **Clear screen when there is no data for more than** checkbox, and enter the waiting time (in seconds) in the text field next to it (3).
10. Click **OK** (4) to close the **Advanced** dialog window.
11. Click **Apply** (2) on the **POS-terminal** object settings panel .

The receipt processing rules are now specified.

## 6.3.5 Specifying the video recording parameters

Video recording includes the video image received from the camera overlaid with receipt data. To specify the video recording parameters, do the following:

1. Select the video recording mode in the **Recording modes** drop-down list (1). The following modes are available:
  - a. **Continuous recording** - video is recorded continuously.
  - b. **Beginning/end of receipt record** - video recording starts at the beginning of a receipt and stops at the end.
  - c. **Save one frame per receipt** - the video recording contains one video frame for each operation in the receipt.

2. If the **Beginning/end of receipt record** mode is selected, enter the duration of the receipt record in seconds in the **Record period** field. Recording starts after receiving any events from the POS-terminal, where the beginning and end of the receipt are found between the strings (2).

**Note.**

Record will be performed permanently if the **Record period** is 0 sec.

3. Check the **Motion detector** checkbox to enable the video recording upon a motion detector alarm (3).

**Note.**

It does not make sense to enable recording upon motion detector, if the **Continuous recording** mode is selected.

**Warning!**

If the recording upon motion detector is enabled, uncheck the **Record alarms** checkbox in all cameras related to the captioners selected in this POS-terminal (see the [Selecting the captioners](#) section). **Record alarms** option in cameras settings is disabled automatically when **Motion detector** option on the **POS-terminal** settings panel is applied.

4. Check the **Receipts only** checkbox to include into the captioners the receipt data between the beginning and end word only (4).

**Warning!**

When the **Receipts only** checkbox is activated, but regular expressions of check's beginning and end are not set, recording to the Captioner is not performed.

5. Click **Apply (5)**.

The video recording parameters are now set.

### 6.3.6 Specifying the receipt archive depth

The receipts archive size limits the size of the receipts database; old receipts are deleted automatically. To set the receipts archive size, do the following:

1. In the **Receipt archive depth** field, enter the number of days to store the receipts (1).

The screenshot shows a configuration window for a POS terminal. The window has a light blue background. At the top left, there is a section for 'Computer' with a dropdown menu set to 'LOCALHOST' and a 'Disable' checkbox. Below this is a 'Connection settings' section with fields for 'Type' (set to 'RS232'), 'Port' (set to 'COM1'), 'Speed' (set to '9600'), and 'Parity' (set to 'None'). There are also checkboxes for 'DTR' and 'RTS'. To the right of the 'Computer' section is a 'Record modes' section with a dropdown menu set to 'Beginning/end of receipt record', a 'Record period' field set to '30' with 'sec' as the unit, and checkboxes for 'Motion detector' (checked) and 'Receipts only'. Below the 'Connection settings' is an 'Advanced' button. To the right of the 'Record modes' section are two boxes labeled 'Available captioners:' and 'Selected captioners:', with 'Captioner 1' in the available list. Between these boxes are four arrow buttons: '>', '<', '>>', and '<<'. At the bottom right, there is a field labeled 'Receipt archive depth:' with the value '30' and the unit 'day(s)'. At the bottom left, there are 'Apply' and 'Cancel' buttons. A large number '2' is overlaid on the bottom left corner of the window.

2. Click **Apply (2)**.

The receipts archive depth is now set.

### 6.3.7 Specifying the text events rules

Certain system events can be set to occur upon finding certain words in receipts. This is an optional function in addition to the system setup.

To specify the text events rules, do the following:

1. Click the **Advanced** button (1).

The screenshot shows the 'Advanced' configuration window for POS-Intellect. The window has a light blue background. At the top left, there is a section for 'Computer' with a text box containing '1', a label 'POS terminal 1', a 'Computer' label, a 'Disable' checkbox, and a dropdown menu showing 'LOCALHOST'. Below this is a checkbox for 'Continuous receipt displaying'. To the right is a 'Record modes' section with a dropdown menu set to 'Beginning/end of receipt record', a 'Record period' of '30' seconds, a checked 'Motion detector' checkbox, and an unchecked 'Receipts only' checkbox. Below the 'Continuous receipt displaying' checkbox is a 'Connection settings' section with 'Type' (RS232), 'Port' (COM1), 'Speed' (9600), 'Parity' (None), and checkboxes for 'DTR' and 'RTS'. To the right of this is a section for 'Available captioners' and 'Selected captioners', each with a list box and navigation buttons (>, <, >>, <<). Below the 'Connection settings' is an 'Advanced' button labeled with a large '1'. To the right of this button is a 'Receipt archive depth' of '30' days. At the bottom of the window is a dark blue bar with a large '2' and 'Apply' and 'Cancel' buttons.

1

POS terminal 1

Computer ☐ Disable

LOCALHOST

☐ Continuous receipt displaying

Record modes

Beginning/end of receipt record

Record period: 30 sec

☒ Motion detector

☐ Receipts only

Connection settings

Type: RS232 Port: COM1

Speed: 9600

Parity: None

☐ DTR ☐ RTS

Available captioners:

Captioner 1

Selected captioners:

Advanced 1

Receipt archive depth: 30 day(s)

2

Apply Cancel

2. In the dialog window that opens click the **Text events** tab.

[illegible]

3. Right-click an empty cell in the table and select **Add** in the drop-down menu.
4. In the **Word** field of the **Text Events** dialog box, enter the word which will activate an event (1).



3

5. In the **Event** drop-down list, select the event to be activated (2).  
To set up the events, use the *Configuration setup utility* (ddi.exe) located in the Tools folder of the *Intellect* program folder. Using the ddi.exe utility is described in the [Intellect Software Package: The Administrator's Guide](#) document.
6. Click **OK** to save the values and close the **Text events** window (3).
7. Repeat steps 2 to 5 for all words and events.

**Note.**

To modify the words in the table, right-click a word or event to open the drop-down menu, or use the **Copy** or **Paste** buttons.

Click a line in the table to see the script processing the word/event pair in the **Sample of script** field.

[illegible]

8. To enable generating an alarm if receipt line processing is delayed for more than a certain time interval, check the **Send alarm event if delay between receipt strings more than** checkbox and enter the delay (in seconds) in the field next to it.
9. Click **OK** to close this dialog window.
10. Click **Apply (2)** in the POS-terminal object settings panel.

The text events rules are now set.

### 6.3.8 Enabling the continuous receipt displaying

Continuous receipt displaying option is designed to put a space between the receipts so that they do not overlap on the screen. If this option is disabled, the previous receipt becomes hidden when a new receipt is displayed. To enable the continuous receipt displaying on the screen, do the following:

1. Set the **Continuous receipt displaying** checkbox (1).

The screenshot shows a configuration window for a POS terminal. At the top left, there's a section for 'POS terminal 1' with a 'Computer' dropdown set to 'LOCALHOST' and a 'Disable' checkbox. Below this, a large checkbox labeled 'Continuous receipt displaying' is checked and marked with a red '1'. To the right, the 'Record modes' section has a dropdown set to 'Beginning/end of receipt record', a 'Record period' of '30 sec', and checkboxes for 'Motion detector' (checked) and 'Receipts only'. The 'Connection settings' section on the left includes 'Type' (RS232), 'Port' (COM1), 'Speed' (9600), 'Parity' (None), and checkboxes for 'DTR' and 'RTS'. An 'Advanced' button is below this. In the center, there are two list boxes: 'Available captioners' (containing 'Captioner 1') and 'Selected captioners' (empty), with navigation buttons between them. At the bottom right, 'Receipt archive depth' is set to '30 day(s)'. At the very bottom, there are 'Apply' and 'Cancel' buttons, with a red '2' above the 'Apply' button.

2. Click **Apply** (2).

Continuous receipt displaying option is enabled.

## 6.3.9 Setting up the parser (optional)

### 6.3.9.1 Parser types

The data is added to the receipts database using the parser which processes the receipts. This is an optional function in addition to the system setup.

#### Note.

The user can create structured queries on the receipts database (see the [Editing the receipts database queries \(optional\)](#) section).

Depending on the protocol of data transfer from the POS-terminal to the POS-server, the database can be filled up

1. using the **xml\_titles.txt** parser;
2. using a **.prl** parser.

The xml\_titles.txt parser specifies the rules for adding data to the receipts database if the data is transferred from the POS-terminal to the POS-server using the XML protocol. The parser contents depend on the structure of the XML data. To use the xml\_titles.txt parser, the parser file should be located in the **<POS-Intellect program folder>\Modules\Pos** folder.

If the POS-terminals connected to the POS-server have the same XML data structure, common xml\_titles.txt file can be used. If the POS-terminals connected to the POS-server have different XML data structures, a separate parser should be created for each terminal. The parsers should have files of the **xml\_titles\_N.txt** form, where N is the number of the corresponding POS-terminal object.

The .prl parser specifies the rules for adding data to the receipts database if the data is transferred from the POS-terminal to the POS-server using a protocol other than XML. The parser contents depends on the POS-terminal data structure. To use a .prl parser, its file should be imported into the system.

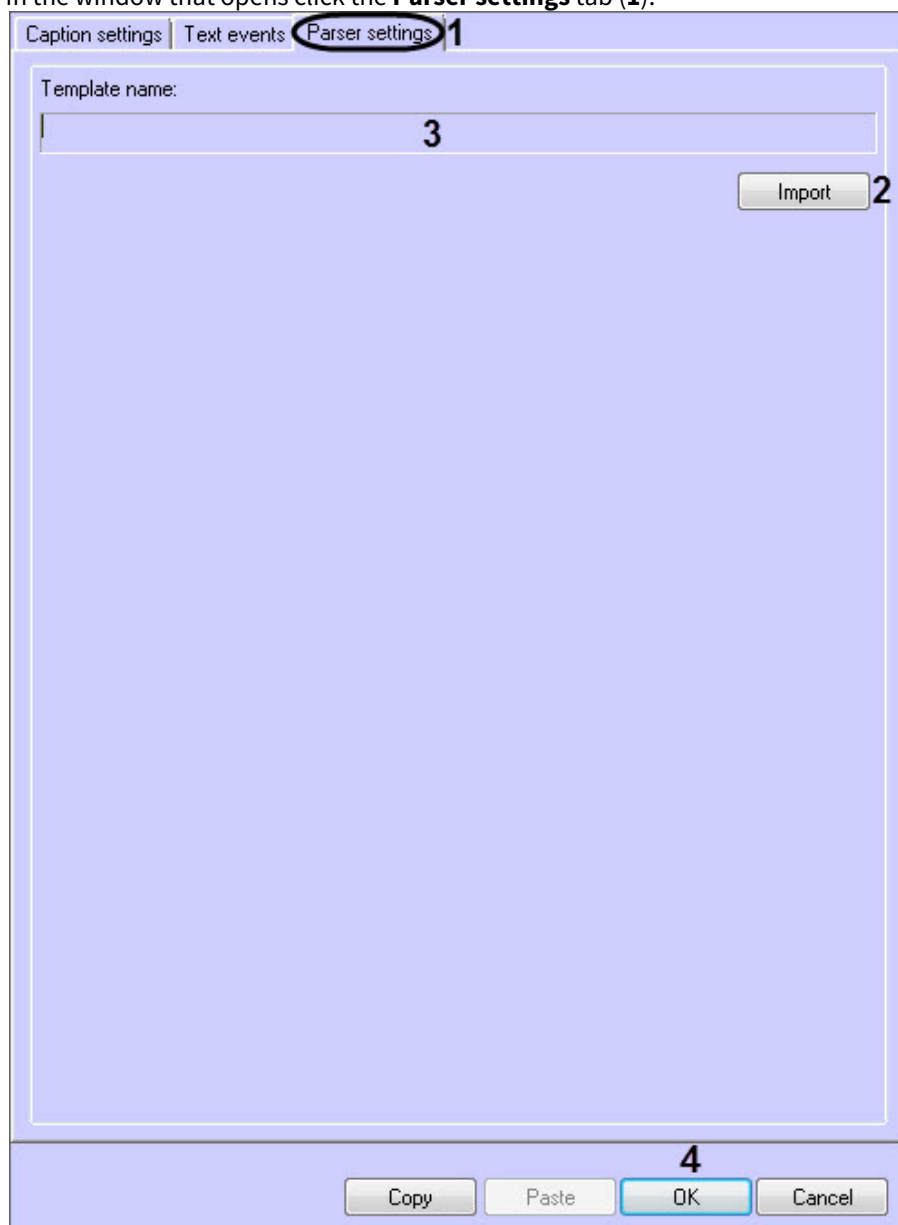
### 6.3.9.2 Import of .prl parser

To import a .prl parser, do the following:

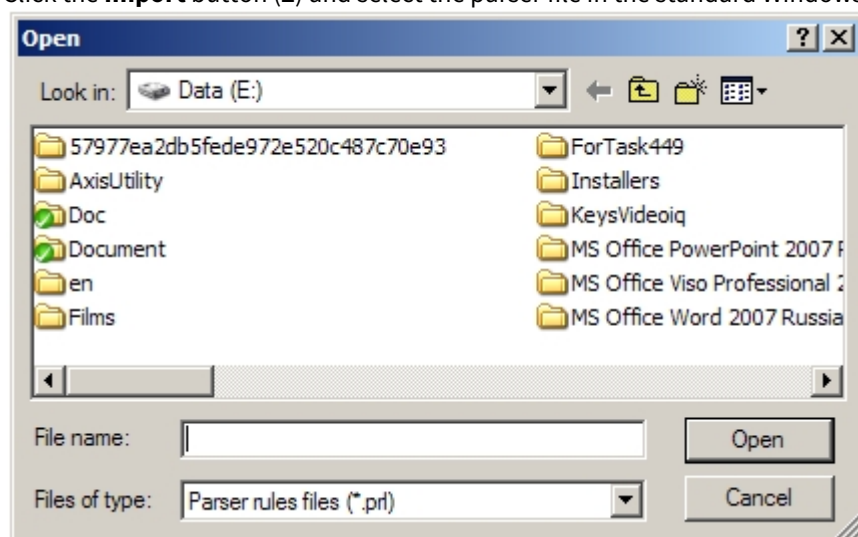
1. Click the **Advanced** button (1).

The screenshot shows a configuration window for a POS terminal. The window has a light blue background. At the top left, there is a tab labeled '1' and a text field containing 'POS terminal 1'. Below this, there is a 'Computer' section with a 'Disable' checkbox and a dropdown menu showing 'LOCALHOST'. To the right, there is a 'Record modes' section with a dropdown menu showing 'Beginning/end of receipt record', a 'Record period' of '30 sec', and two checkboxes: 'Motion detector' (checked) and 'Receipts only' (unchecked). Below the 'Computer' section, there is a 'Continuous receipt displaying' checkbox. In the center, there is a 'Connection settings' section with 'Type' set to 'RS232', 'Port' set to 'COM1', 'Speed' set to '9600', and 'Parity' set to 'None'. There are also checkboxes for 'DTR' and 'RTS'. To the right of the connection settings, there is a section for 'Available captioners' and 'Selected captioners', with 'Captioner 1' listed in the available section and navigation buttons (>, <, >>, <<). At the bottom left, there is an 'Advanced' button labeled with a red '1'. At the bottom right, there is a 'Receipt archive depth' of '30 day(s)'. At the very bottom, there are 'Apply' and 'Cancel' buttons, with a red '2' above the 'Apply' button.

2. In the window that opens click the **Parser settings** tab (1).



3. Click the **Import** button (2) and select the parser file in the standard Windows file open dialog box.



4. In case of successful import, the name of the template is displayed in the **Template name** field (3).
5. Click **OK** to close the **Advanced** window (4).
6. Click **Apply** (2) in the **POS-terminal** object settings panel.

The .prl parser has been imported.

### 6.3.9.3 Editing the .prl parser

To edit the .prl parser follow two stages:

1. Enable the displaying of edit parser panel
2. Set the rules of receipts structuring on the settings panel

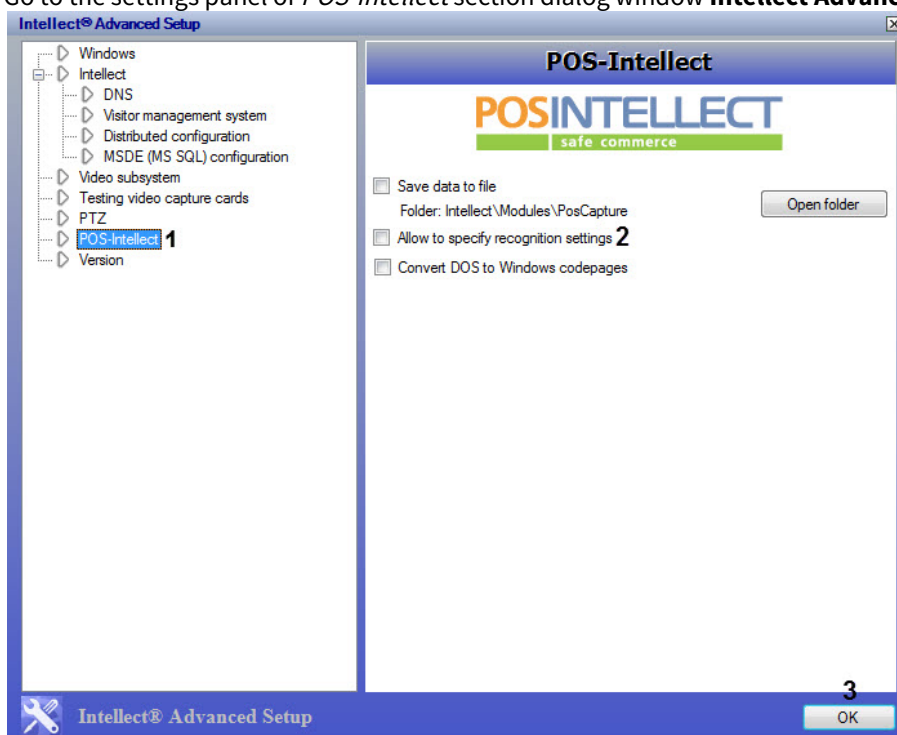
To the Enable the displaying if edit parser panel do the following steps:

1. Run the utility Extended settings tweaki.exe from the Start menu OS Windows: **Start -> Programs -> Intellect -> Tools -> Tweaki**. Intellect tweaker dialog window will open in result.

#### Note.

The utility can also be run from Tools folder of POS-Intellect install catalog: <POS-Intellect installation directory>\Tools\Tweaki.exe. Detailed description of work with tweaki.exe utility is given in the documentation Intellect software: Administrator guide

2. Go to the settings panel of *POS-Intellect* section dialog window **Intellect Advanced Setup** (1).



3. Set the checkbox **Allow to specify recognition settings** to display edit parser panel (2).
4. Click **OK** to save the changes and quit tweaki.exe utility (3).

5. Run the *POS-Intellect* software and then go to the settings panel of the required **POS-terminal** object

1 POS terminal 1

Computer ☐ Disable

LOCALHOST

Record modes

Beginning/end of receipt record

Record period: 30 sec

☒ Motion detector

☐ Receipts only

☐ Continuous receipt displaying

Connection settings

Type: RS232 Port: COM1

Speed: 9600

Parity: None

☐ DTR ☐ RTS

Available captioners:

Captioner 1

Selected captioners:

Advanced 1

Receipt archive depth: 30 day(s)

2

Apply Cancel

6. Click **Advanced** button and select **Parser settings** in the appeared dialog window.

The screenshot shows a dialog window titled 'Parser settings'. At the top, there are three tabs: 'Title settings', 'Text events', and 'Parser settings', with the latter being selected and circled. Below the tabs, there is a 'Template name:' label followed by a text input field. To the right of this field are 'Export' and 'Import' buttons. Below the template name field, there are two main sections: 'Prolog:' and 'Epilog:'. Each section contains a large text area with a vertical scrollbar and a horizontal scrollbar. Below each text area are three small buttons: '+', '...', and '-'. To the right of these buttons is a checkbox labeled 'Send event'. At the bottom of the dialog, there is a 'Body:' label followed by a large text area with a vertical scrollbar and a horizontal scrollbar. Below this text area are three small buttons: '+', '...', and '-'. To the right of these buttons is a checkbox labeled 'Send event'. At the very bottom of the dialog, there are four buttons: 'Copy', 'Paste', 'OK', and 'Cancel'.

7. Parser settings tab will be displayed in result

Displaying the **Parser settings** tab is completed.

Parser settings panel may be used both for editing and creating the parser. Settings group on the on the parser settings panel are shown in the figure.

**Note.**

Preliminary import with the help of Import button is necessary to edit the parser. Parser import order is identical to that one, described in .prl parser import.

The screenshot shows the 'Parser settings' configuration window. It includes a 'Template name' field, and three main editing areas: 'Prolog', 'Epilog', and 'Body'. Each area has a list of rules and a corresponding text editor. The 'Body' section shows a complex regular expression for parsing receipt items. The interface also includes 'Export' and 'Import' buttons for the rules, and standard 'OK' and 'Cancel' buttons at the bottom.

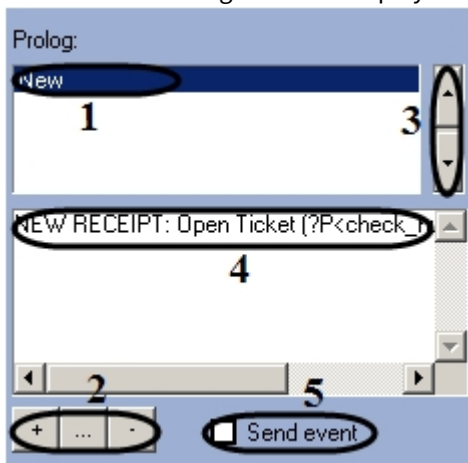
Description of settings group on the edit parser panel is given in the table.

| № | Group         | Description                                                                       |
|---|---------------|-----------------------------------------------------------------------------------|
| 1 | Template name | Set the descriptive parser name                                                   |
| 2 | Prolog        | Set the rules of receipt structuring while fulfilling receipt's databases         |
| 3 | Epilog        | Set the rules of receipt's end structuring while fulfilling receipt's databases.  |
| 4 | Body          | Set the rules of receipt's body structuring while fulfilling receipt's databases. |

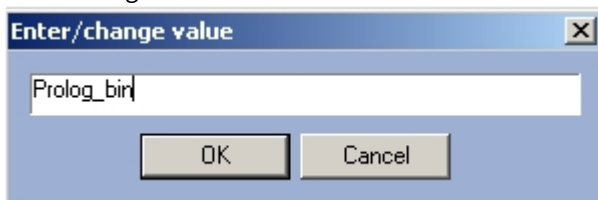
Groups 2-4 have the same set of user interface elements.

Editing the data structuring rules in groups 2-4 is done in the following way:

- Names of structuring rules are displayed in the first list



- If a new rule has to be added to the first list, click  (1-2). Enter the name of the new rule in the opened **Enter/change value** dialog window and then click **OK**



- If the name of the rule has to be edited, select the name of the required rule and click  (1-2). Set a new name of the selected rule in the opened dialog window **Enter/change value** and then click **OK**.

**Note.**

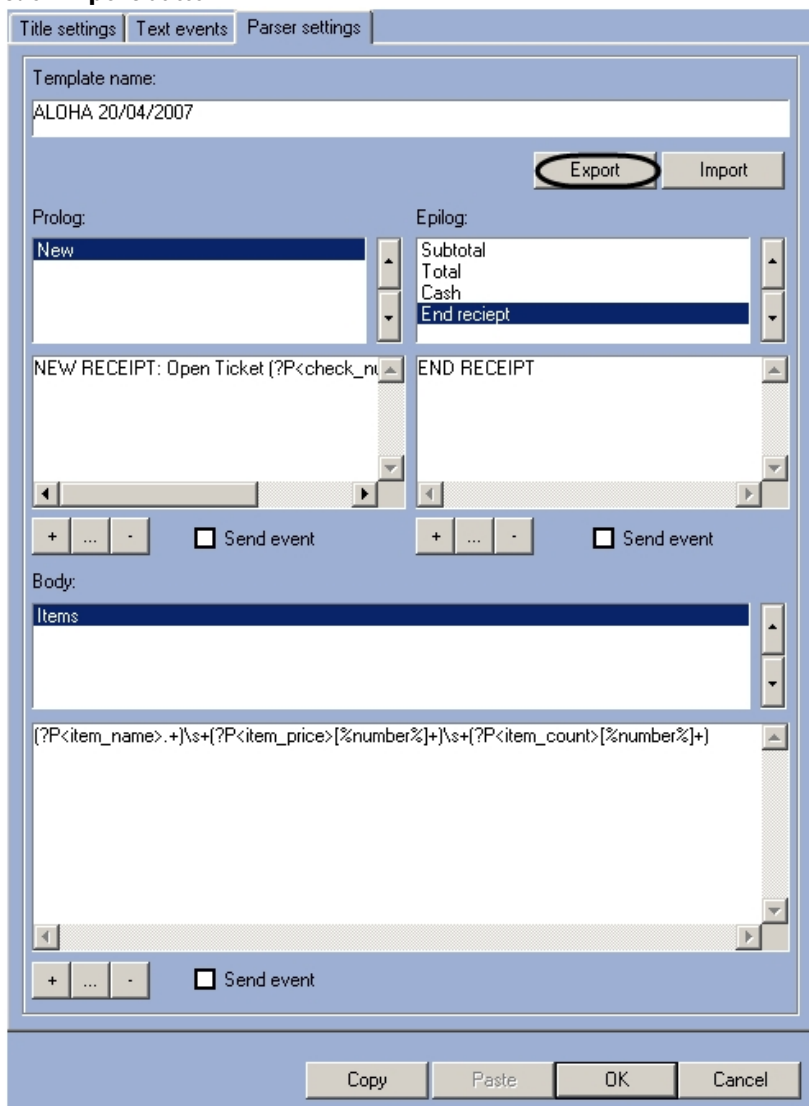
It is possible to click upon the name of the rule with left mouse button twice instead of  button.

- If the rule has to be deleted, select the name of the required rule in the first list and click  button(1-2)
- If the name of the rule has to be moved upwards, click  ;  - to be moved downwards (3)
- Select the name of the rule in the first list and then enter the required changes in the field 4 to create/edit the text of the structuring rule (Figure 6.3—45, 4)
- If the message about registration of the given receipt area has to be sent to POS-server, set the checkbox Sent event (Figure 6.3—45, 5)
- Repeat steps 1-7 for all the required setting groups on the edit panel

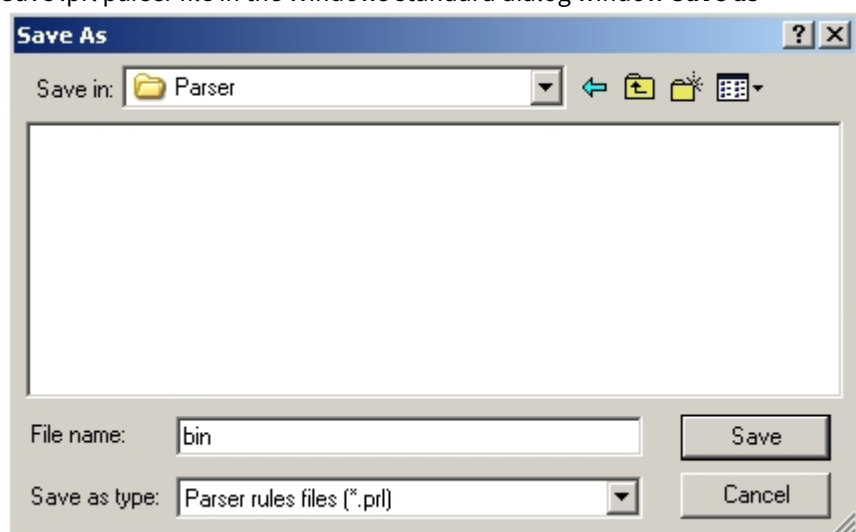
Editing the data' structuring rules in groups 2-4 is completed.

To export structuring rules to the parser file do the following:

1. Click **Export** button



2. Save .prl parser file in the Windows standard dialog window **Save as**



Exporting the structuring rules to the parser file is completed.

**Note.**

**Copy** and **Paste** buttons are very convenient for moving *the structuring rules to other OPS-terminal objects, registered in the system.*

Click **OK** to save the changes and close the **Advanced** window.

Click **Apply** on the **POS-terminal** object's settings panel (2).

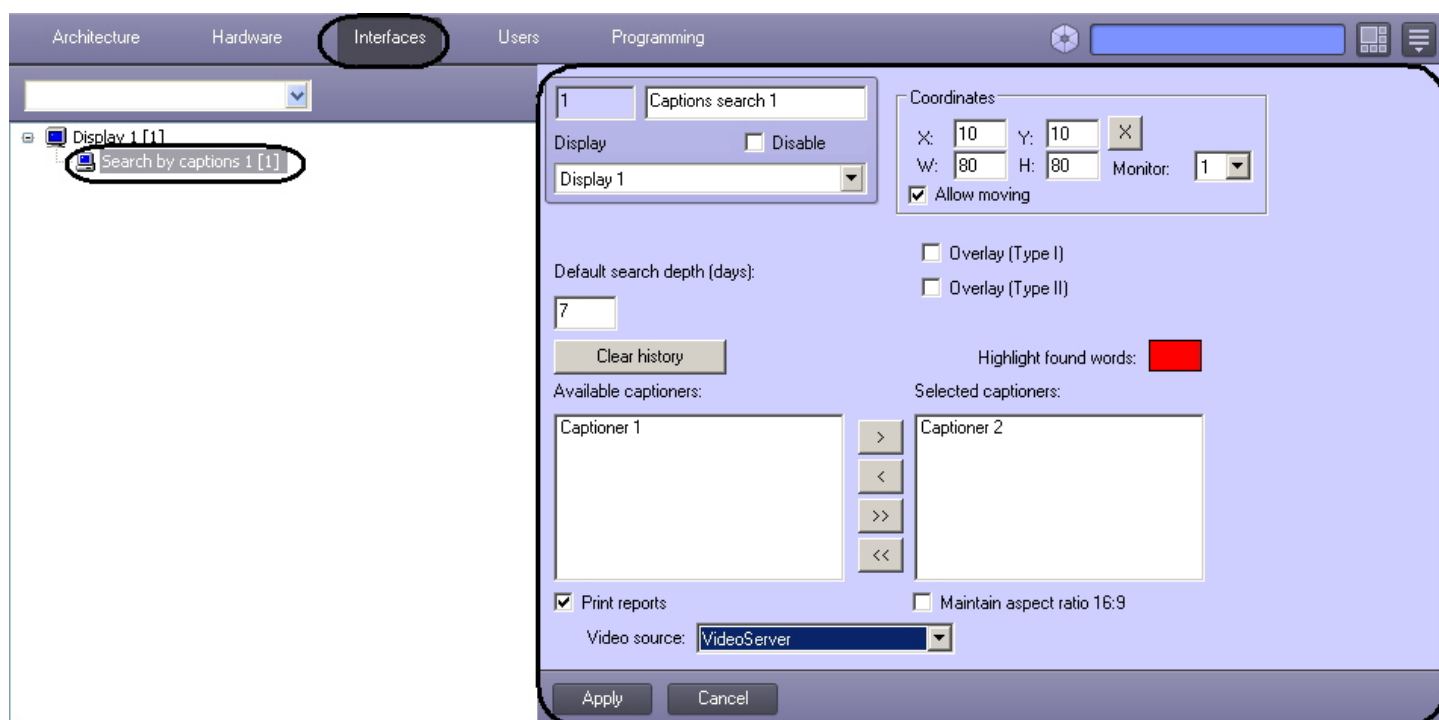
Editing the.prl parser is complete.

## 6.4 Setting up the Search by captions window

### 6.4.1 The Search by captions window setup procedure

The **Search by captions** object is a child of the **Screen** object; it is used for creating user queries on the titles database.

To create and set up the **Search by captions** object, use the **Interfaces** tab in the **System Settings** window.



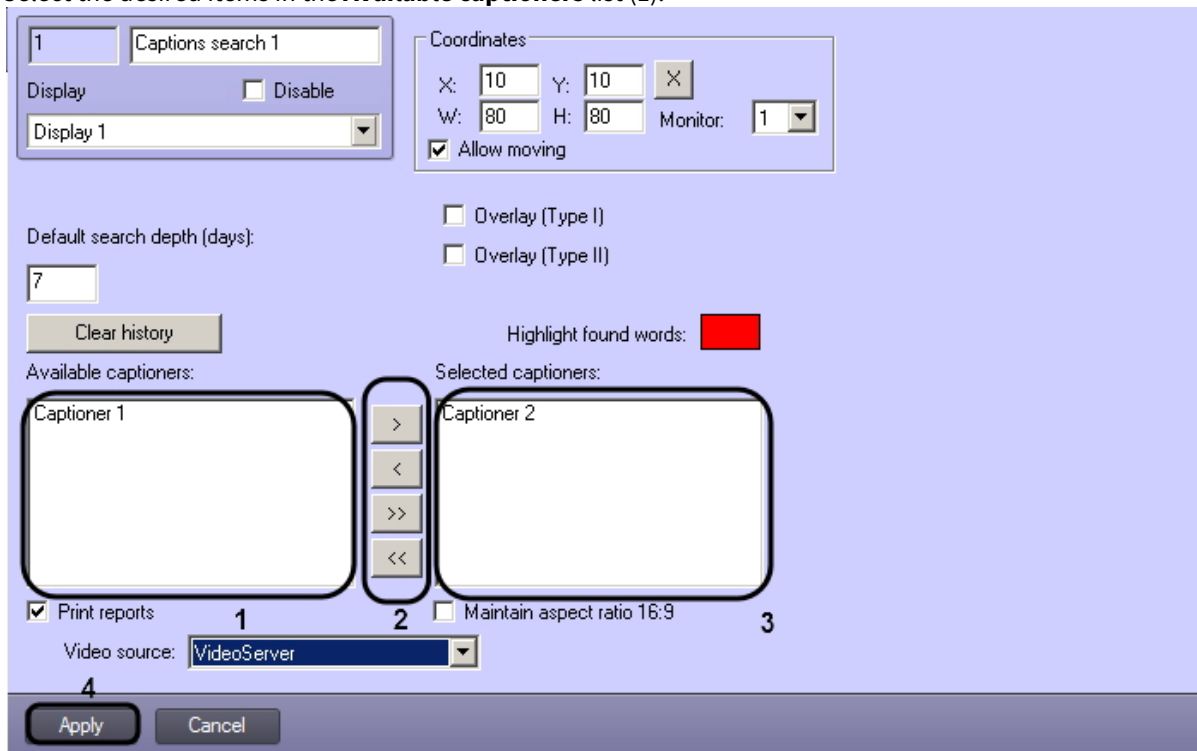
The **Search by captions** object setup includes the following steps:

1. Select the captioners
2. Specify the search criteria
3. Set up the **Search by captions** window

## 6.4.2 Selecting the captioners for search by captions

Select the captioners to be used for searching the data. To select the captioners, do the following:

1. Select the desired items in the **Available captioners** list (1).



- Click the  button to move the selected captioners, or the  button to move all captioners from the list of available captioners to the **Selected captioners** list (2,3).

**Note.**

Alternatively, the  and  buttons are used to remove the selected or all captioners from the **Selected captioners** list.

- Click **Apply** (4).

The captioners are now selected.

### 6.4.3 Specifying the captioners search criteria

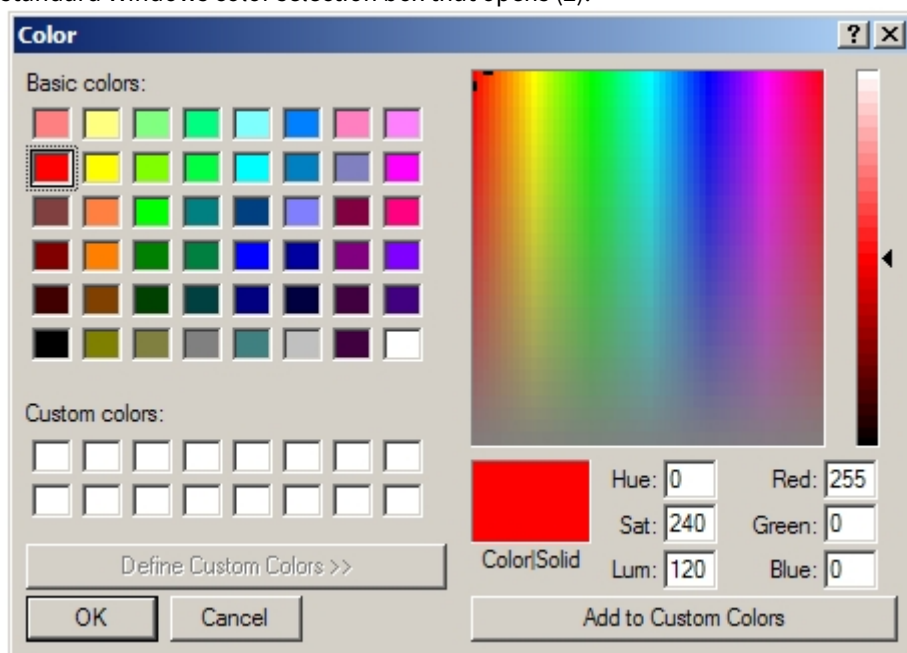
To set up the captioner search, the following parameters should be specified:

- search depth – the captioner search depth;
- highlighting a found word – the option for highlighting the found words in the search results.

To specify the captioner search criteria, do the following:

- Enter the archive search depth (in days) in the **Default search depth** field (1).

- To enable highlighting of found words, double-click the **Highlight found words** color box and select the color in the standard Windows color selection box that opens (2).



- To display only the captioners with non-empty search results, check the **Show only non-empty fetching** checkbox (3).
- Click **Apply** (4).

The captioner search criteria are now set.

#### 6.4.4 Setting up the Search by captions window display

To set up the **Search by captions** window, the following parameters should be specified:

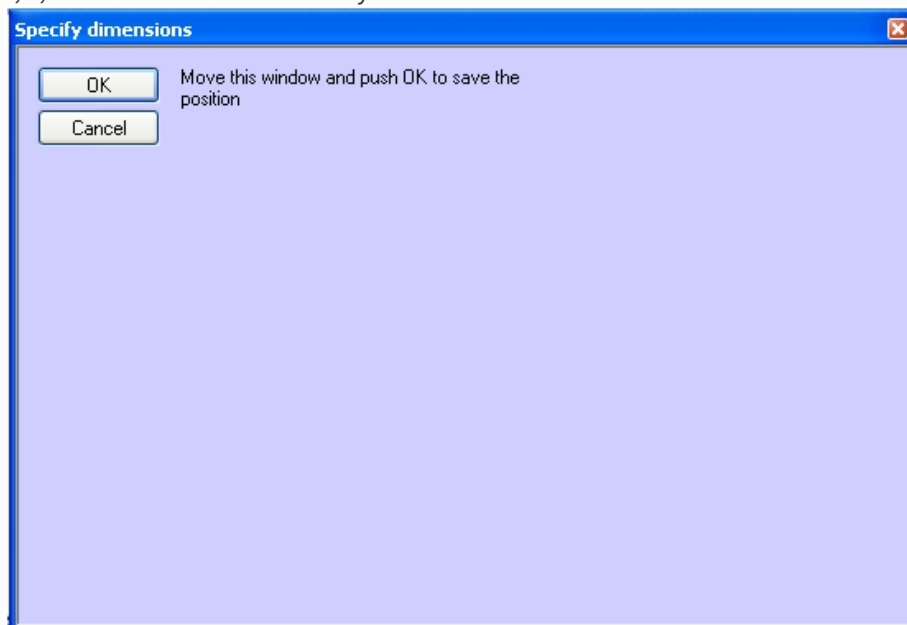
- coordinates – the position and size of the window;
- monitor – the monitor for displaying the captioner search window;
- overlay type – the type of the overlay of the synchronous display of video image and search results;
- print reports – the user can print the search results.
- video source – the source of the video for search.

To set up the **Search by captions** window, do the following:

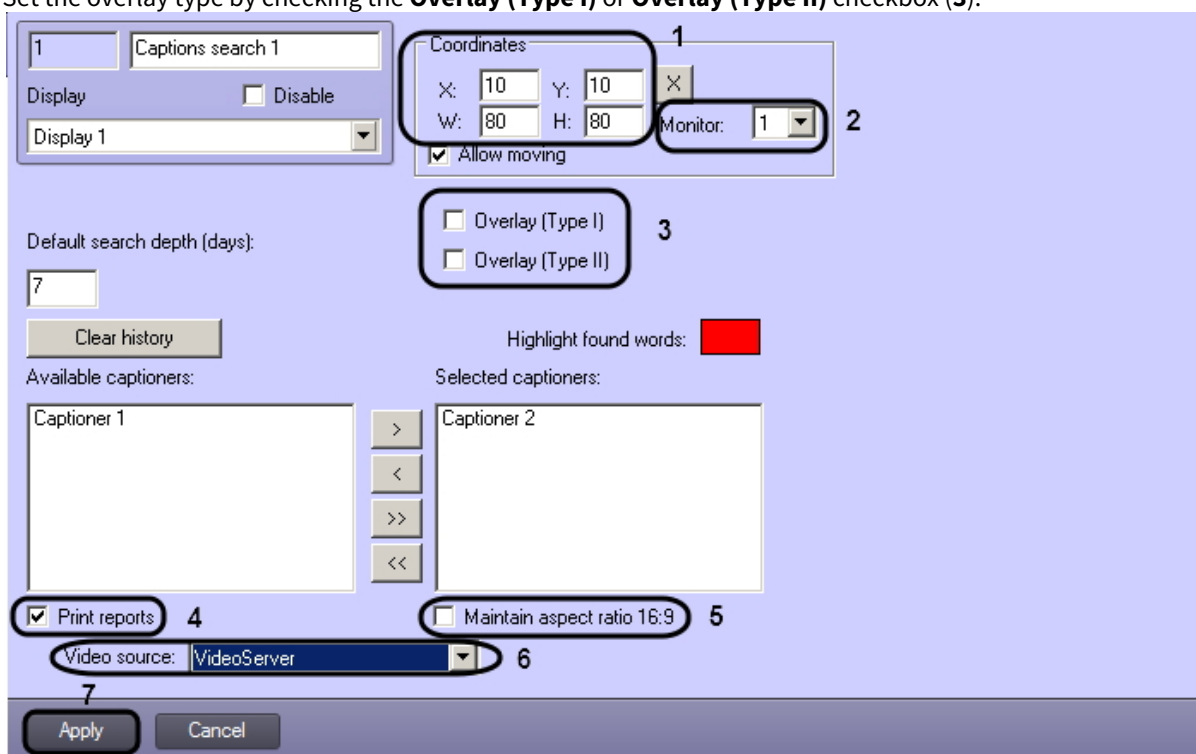
- Specify the position and size of the **Search by captions** window: **X** is the indent relative to the left border of the video image, **Y** is the indent relative to the top border of the video image, **W** is the window width, **H** is the window height. (1)

**Note.**

The coordinates can be set up using the visual method. Click the  button and use the mouse to set the location and size of the sample window, then click **OK**. The coordinates of the sample window will be filled in the X, Y, W and H fields automatically.



2. Select the monitor to display the **Search by captions** window from the **Monitor** drop-down list (2).
3. Set the overlay type by checking the **Overlay (Type I)** or **Overlay (Type II)** checkbox (3).

**Note.**

As a rule, optimal mode of processing the video is Overlay (Type II). If this mode is not supported by video card, Overlay (Type I) should be selected or the Overlay should be completely disabled.

4. To allow the operator to print the search results, check the **Print reports** checkbox (4).
5. Set the **Maintain aspect ratio of 16:9** to display the archive in 16:9 format (5).
6. Click **Apply** to save the changes (7).

The **Search by captions** window is now set.

#### Note.

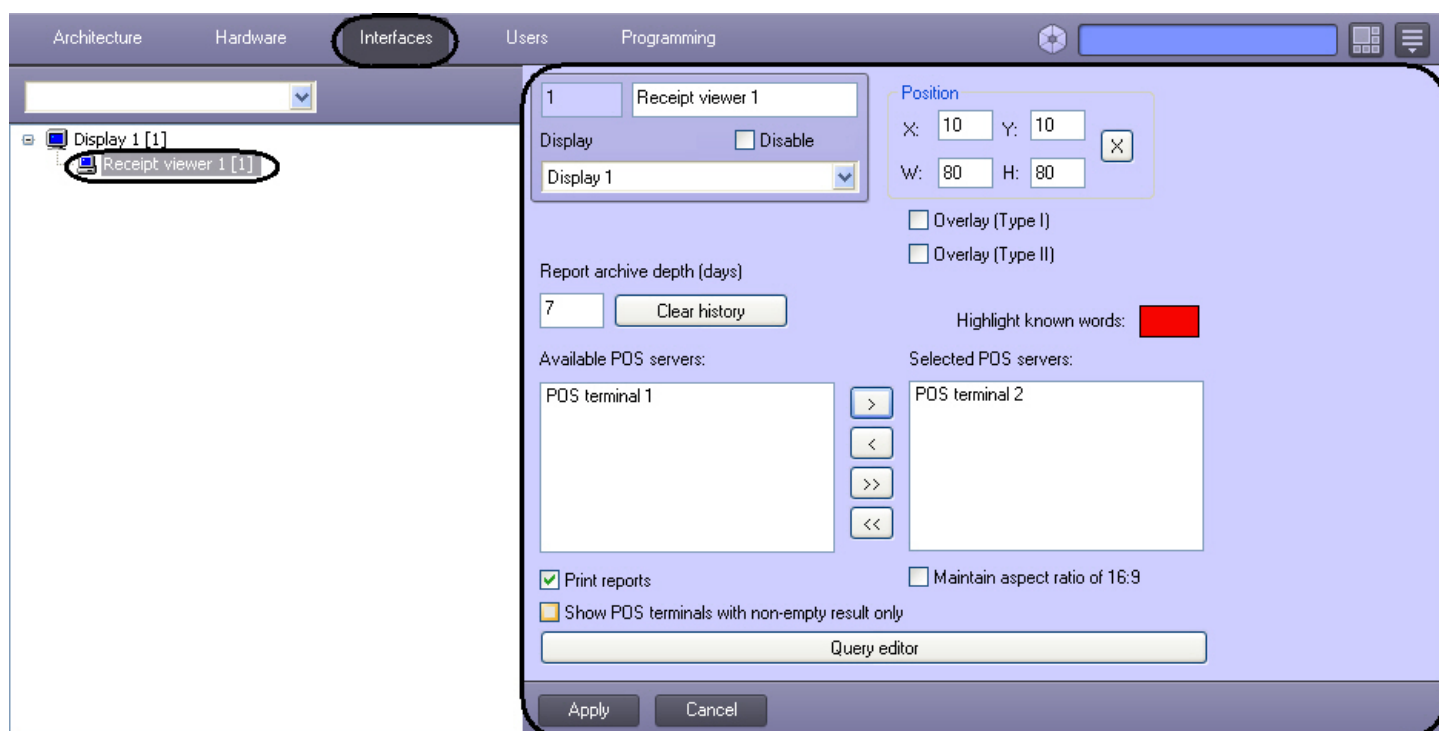
To clear the history of user queries in the Search by captions window, click the **Clear history** button.

## 6.5 Setting up the Receipt viewer window

### 6.5.1 The Receipt viewer window setup procedure

The **Receipt viewer** object is a child of the **Screen** object; it is used for creating user queries on the receipts database.

To create and set up the **Receipt viewer** object, use the **Interfaces** tab in the **System Settings** window.



The **Receipt viewer** object setup includes the following steps:

1. Select the POS-terminals
2. Specify the search criteria
3. Set up the **Receipt viewer** window

## 6.5.2 Selecting POS terminals

Select the POS terminals to be used for searching the data. To select the POS terminals, do the following:

1. Select the desired items in the **Available POS servers** list (1).

2. Click the  button to move the selected POS terminals, or the  button (2) to move all POS terminals from the list of available POS servers to the **Selected POS servers** list (3).

**Note.**

Alternatively, the  and  buttons are used to remove the selected or all POS terminals from the Selected POS servers list to the Available POS servers list.

3. Click **Apply** (4).

Selecting POS terminals is complete.

### 6.5.3 Specifying the search criteria

To set up the receipts database search, the following parameters should be specified:

1. search depth – the receipts database search depth;
2. highlighting of found words – the option for highlighting the found words in the search results;
3. showing the POS-terminals with positive search results – displaying only the POS servers whose data contains the required words.

To specify the receipts database search criteria, do the following:

1. Enter the archive search depth (in days) in the **Report archive depth** field (1).

2. To enable highlighting of known words, double-click the **Highlight known words** color box and select the color in the standard Windows color selection box that opens (2).

3. When only the POS terminals with non-empty search results should be displayed, check the **Show POS terminals with non-empty search results only** checkbox (3).
4. Click **Apply** (4).

The receipts database search criteria are now set.

## 6.5.4 Setting up the Receipt viewer window display

To set up the **Receipt viewer** window, the following parameters should be specified:

1. coordinates – the position and size of the window;
2. overlay type – the type of the overlay of the synchronous display of video image and search results;

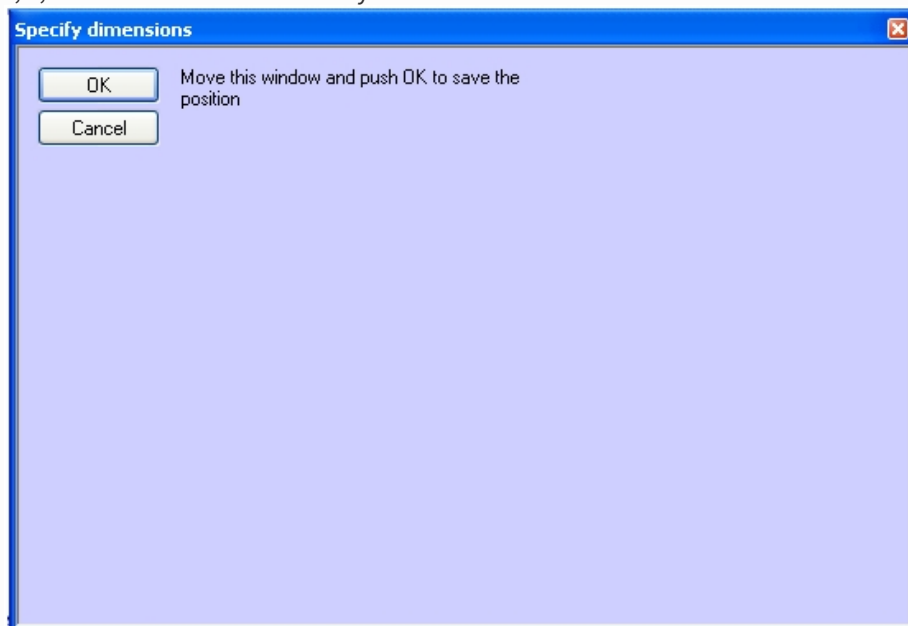
3. print reports – the operator can print the search results.

To set up the **Receipt viewer** window, do the following:

1. Specify the position and size of the **Receipt viewer** window: **X** is the indent relative to the left border of the video image, **Y** is the indent relative to the top border of the video image, **W** is the window width, **H** is the window height.

**Note.**

The coordinates can be set up using the visual method. Click the  button and use the mouse to set the location and size of the sample window, then click **OK**. The coordinates of the sample window will be filled in the X, Y, W and H fields automatically.



2. Set the overlay type by checking the **Overlay (Type I)** or **Overlay (Type II)** checkbox (1).

3. To allow the operator to print the search results, check the **Print reports** checkbox (2).
4. Set the **Maintain aspect ratio of 16:9** to display the archive in 16:9 format (3).

The Receipt viewer window is now set.

#### Note.

To clear the history of user queries in the Receipt viewer window, click the **Clear history** button .

## 6.5.5 Editing the receipts database queries (optional)

The user can create and edit queries in the receipts database. This is an optional function in addition to system setup.

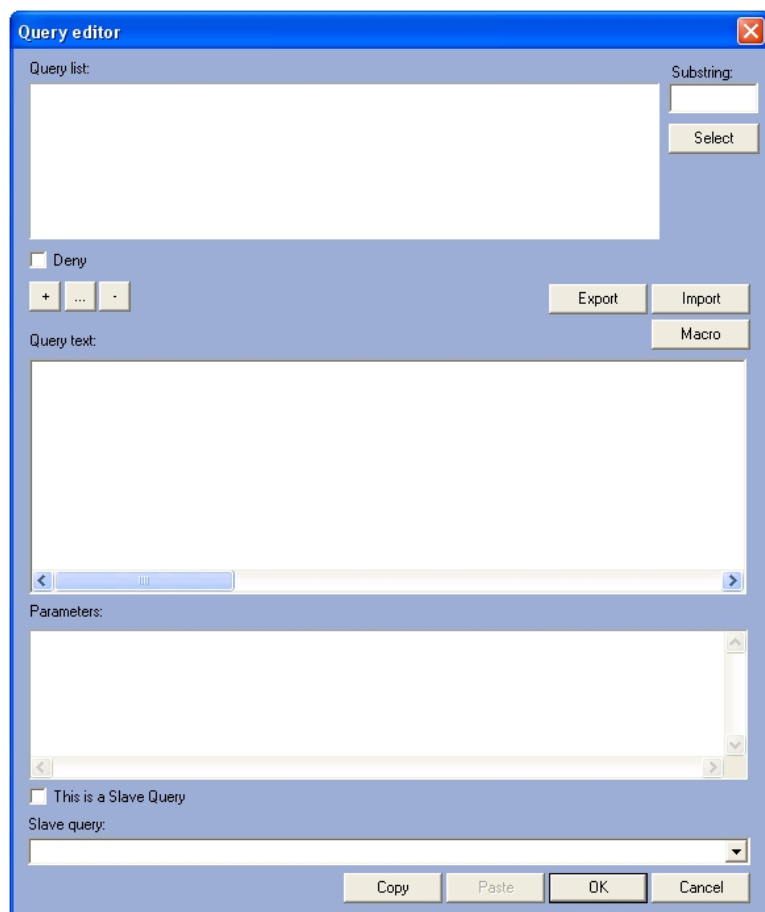
**Warning!** The user query in the Receipt viewer window will be created and processed, only if the receipts parser has been set up (see the Setting up the parser (optional) section).

Query editor provides the following functions:

1. Creating and editing the list of queries. The parameters can be imported from a text file (POS query file) or using the built-in functions
2. Search for a query in the list
3. Export query parameters into a file or other **Receipt viewer** objects.

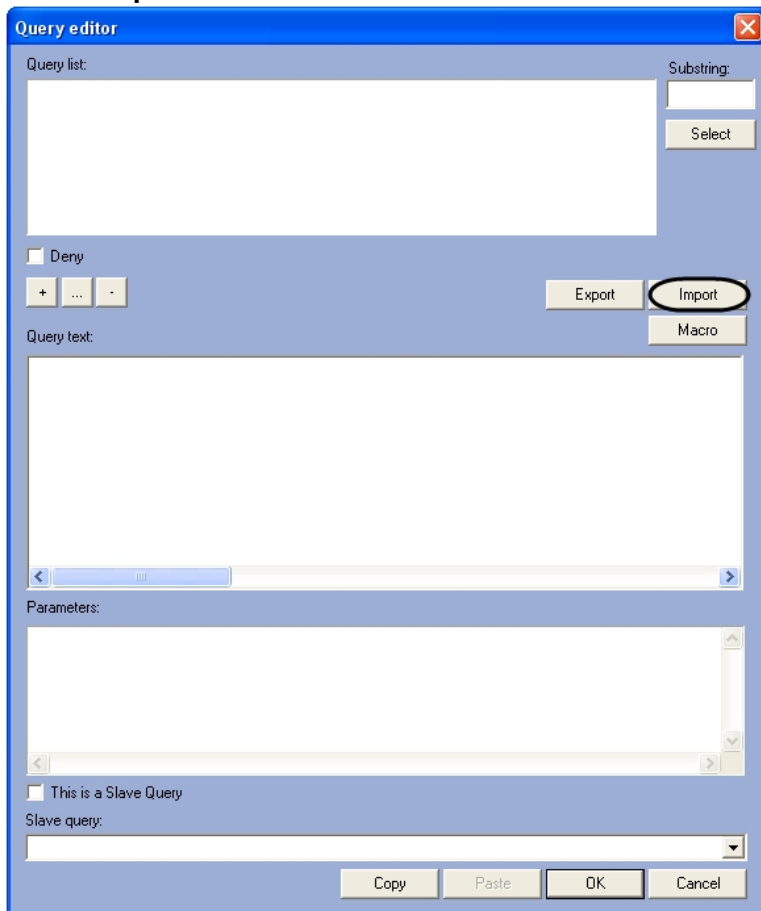
To open the query editor, click the **Query editor** button. The **Query editor** window opens.

The screenshot shows the 'Query editor' window with a light blue background. At the top left, there is a tab labeled '1' and a text field 'Receipt viewer 1'. Below this is a 'Display' section with a 'Disable' checkbox and a dropdown menu showing 'Display 1'. To the right is a 'Position' section with input fields for X: 10, Y: 10, W: 80, and H: 80, along with a close button (X). Below the position fields are two checkboxes: 'Overlay (Type I)' and 'Overlay (Type II)'. In the center, there is a 'Report archive depth (days)' field with the value '7' and a 'Clear history' button. To the right of this is a 'Highlight known words:' label with a red color swatch. Below these are two sections: 'Available POS servers:' and 'Selected POS servers:'. The 'Available POS servers:' section contains a list box with 'POS terminal 1'. The 'Selected POS servers:' section contains a list box with 'POS terminal 2'. Between these two list boxes are four buttons: '>', '<', '>>', and '<<'. At the bottom left, there are two checkboxes: 'Print reports' (checked) and 'Show POS terminals with non-empty result only' (unchecked). At the bottom right, there is a checkbox 'Maintain aspect ratio of 16:9'. A large, rounded button labeled 'Query editor' is positioned at the bottom center. At the very bottom of the window are 'Apply' and 'Cancel' buttons.



To import a query from a text file, do the following:

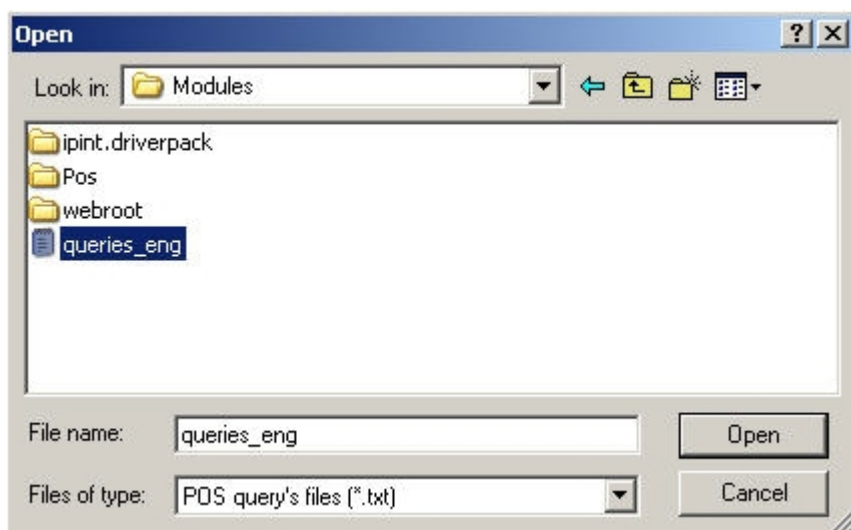
1. Click the **Import** button.



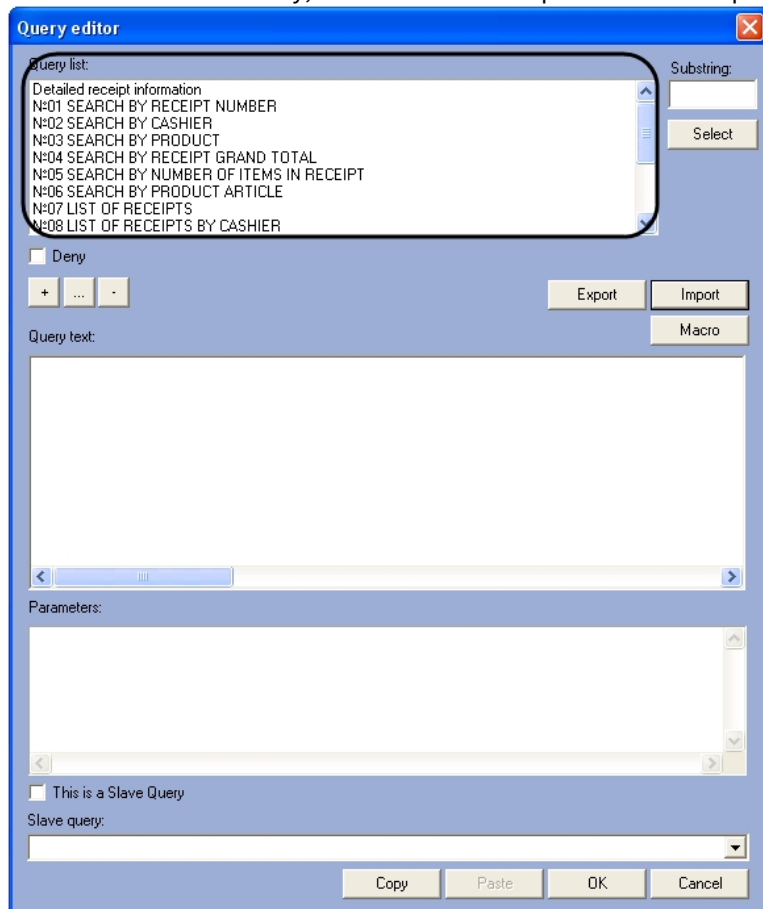
2. Open a query file in the standard Windows file open dialog box.

**Note.**

We recommend importing the list of queries from the <Intellect program folder>\Modules\queries\_eng.txt file included in the Intellect installation kit.

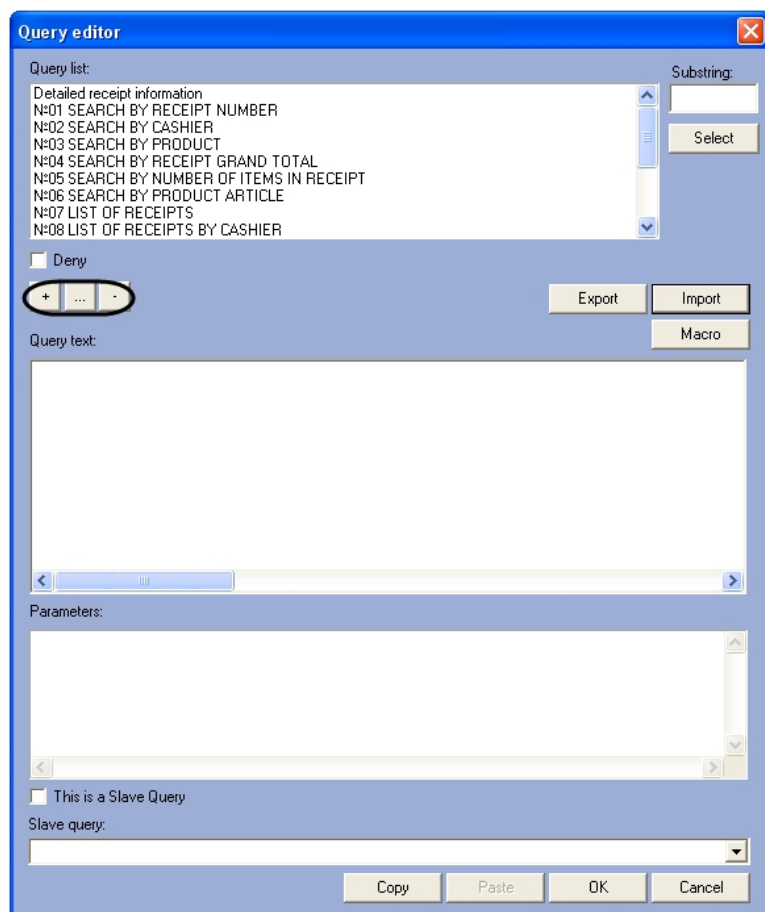


3. If the file loads successfully, the list of available queries will be displayed in the **Query list** area.



The query file import is complete.

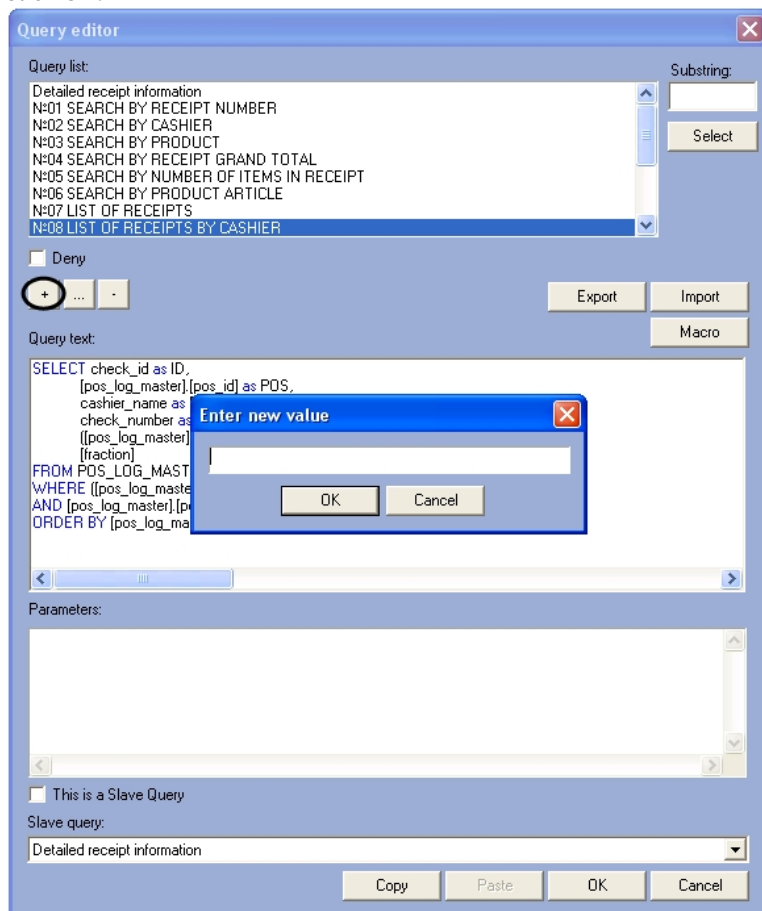
To edit queries, use the editing buttons.



To add a query to the **Query list**, do the following.

1. Click the “+” button.
2. Enter a name for the query in the dialog box that opens.

3. Click **OK**.



The name of the new query will be added to the list.

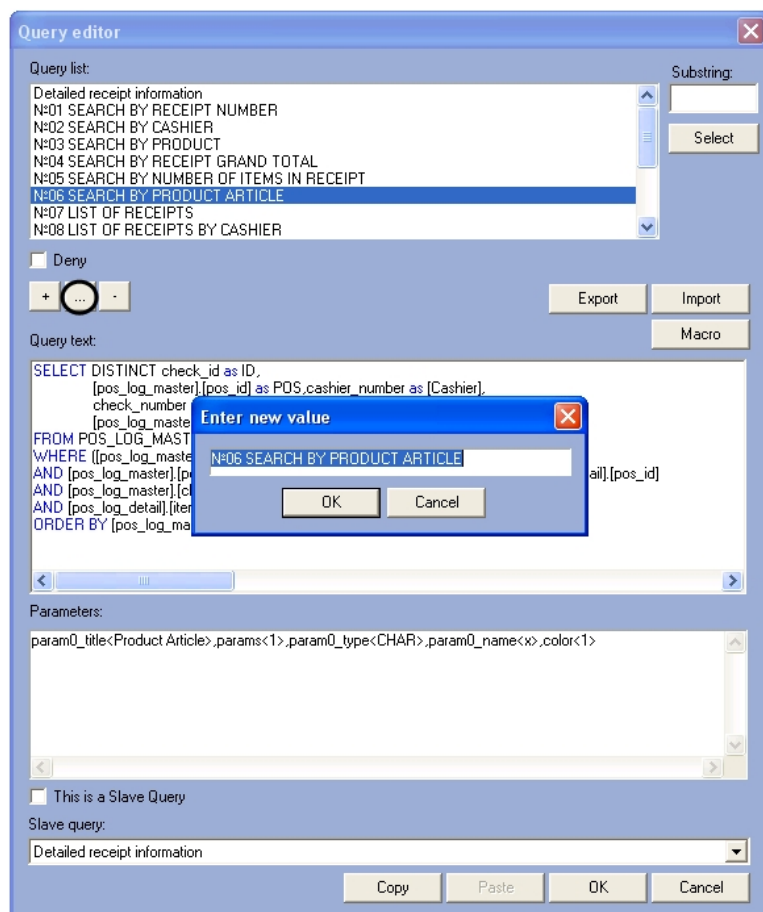
To edit a query name in the **Query list**, do the following

1. Select a query in the **Query list**
2. Click the “...” button.

**Note.**

Or double-click the query name instead of clicking the “...” button.

3. Enter a new name for the query in the dialog box that opens.
4. Click **OK**.

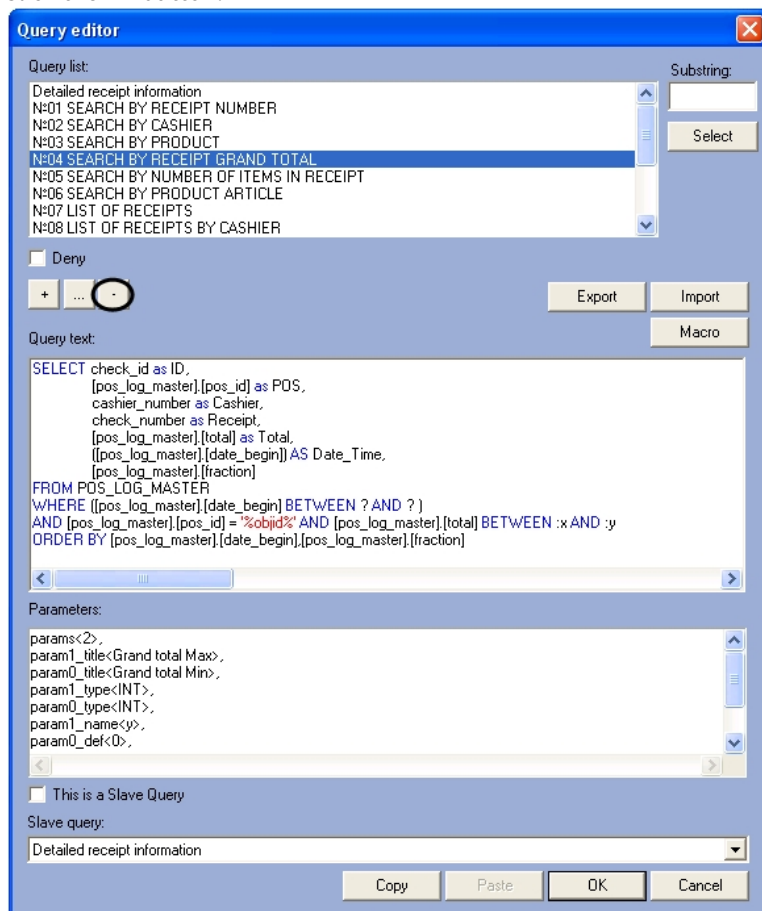


The query name will be changed.

To delete a query from the **Query list**, do the following:

1. Select a query in the **Query list**

2. Click the “-“ button.

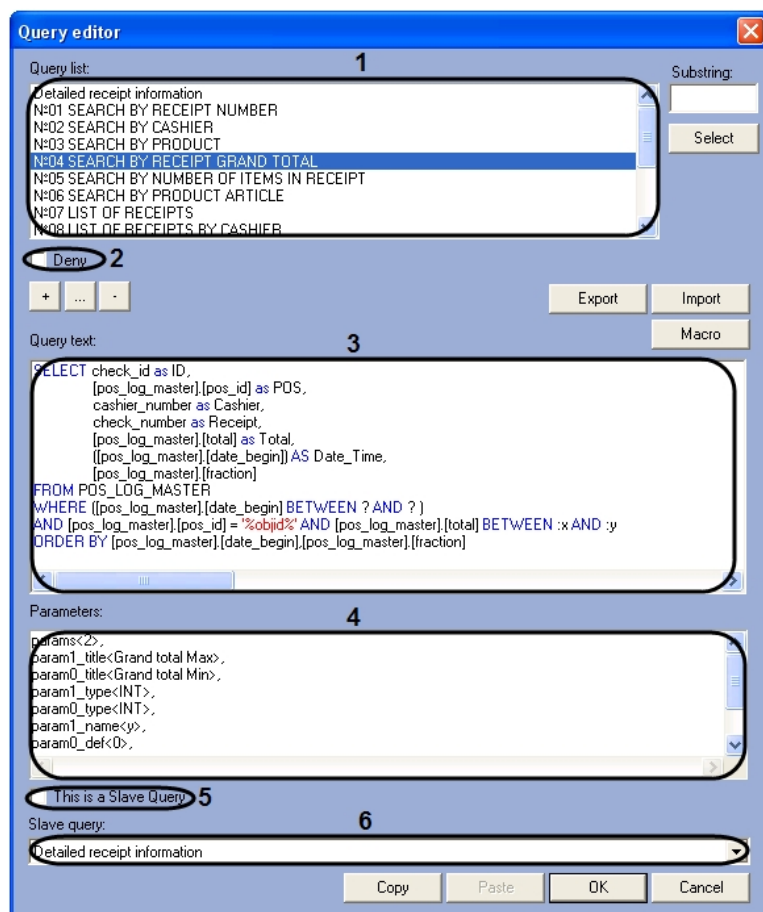


The query will be deleted from the list.

#### Note.

A query can be also deleted by right-clicking the query name to open the drop-down menu and selecting the **Delete** option.

To display a query text, select its name in the **Query list**. The query contents are shown in the **Query text** area.



The table shows the interface elements of the **Query editor** window.

| N o | Element name          | Element type                                             | Description                                         | Data type                       | Default value | Value range                                                                                         |
|-----|-----------------------|----------------------------------------------------------|-----------------------------------------------------|---------------------------------|---------------|-----------------------------------------------------------------------------------------------------|
| 1   | Query list            | List, items imported or edited using the editing buttons | List of queries                                     | Names of existing queries       | -             | Depends on the number of existing queries                                                           |
| 2   | Hide                  | Checkbox                                                 | Hides the query in the <b>Receipt viewer</b> window | Boolean                         | No            | Yes - the query is not displayed in the <b>Receipt viewer</b> window<br>No - the query is displayed |
| 3   | Query text            | Text field                                               | The text of the query                               | SQL language                    | -             | -                                                                                                   |
| 4   | Parameters            | Text field                                               | Query parameters                                    | SQL language                    | -             | -                                                                                                   |
| 5   | This is a slave query | Checkbox                                                 | Makes the query a slave                             | Boolean                         | -             | Yes - the query is a slave<br>No - the query is not a slave                                         |
| 6   | Slave query           | Drop-down list                                           | The query which is a slave relative to this query   | Names of existing slave queries | -             | Depends on the number of existing slave queries                                                     |

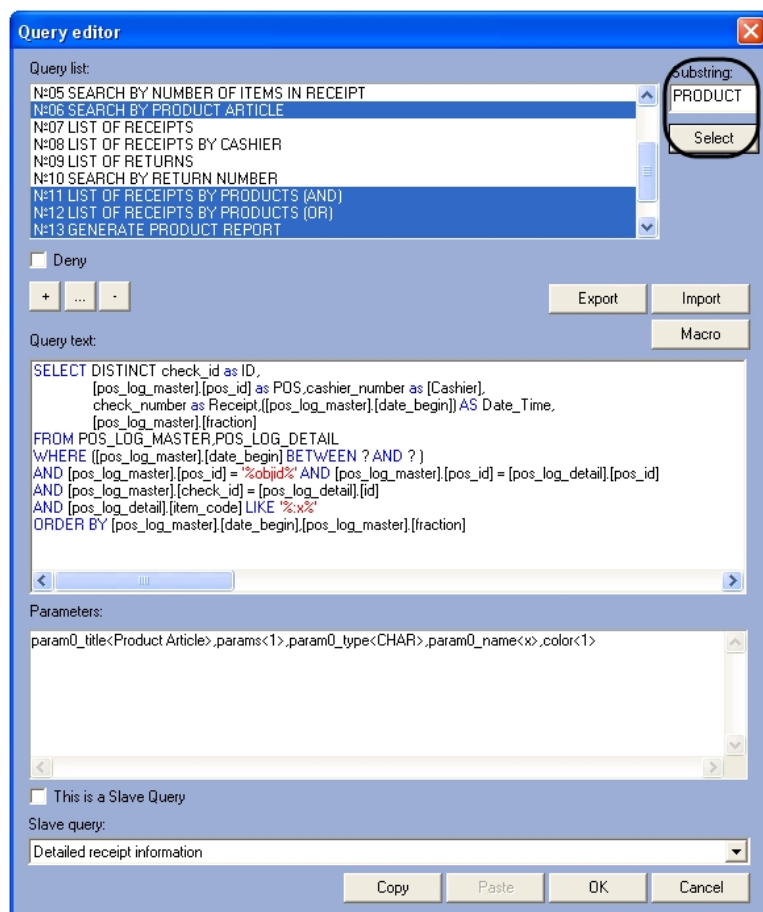
**Note.**

Use SQL templates while editing the text of the query. Click the Macro button and select an item from the list that opens (Figure 6.5—24).



To search for queries in the **Query list**, do the following

1. Enter the word to find in the **Word** field
2. Click the **Find** button.
3. The query names containing the word will be highlighted in the **Query list**.



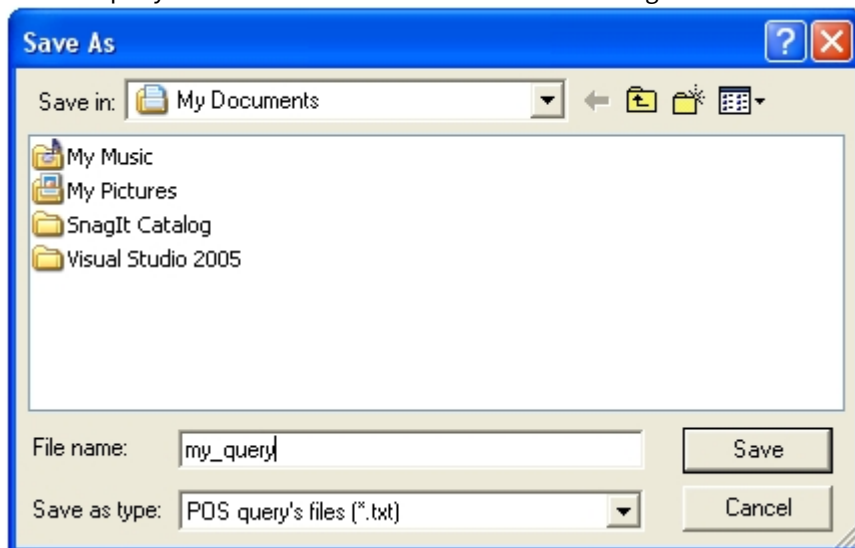
The word search in the **Query list** is complete.

To export the query list into a file, do the following:

1. Click the **Export** button.



2. Save the query file in the standard Windows file save dialog box.



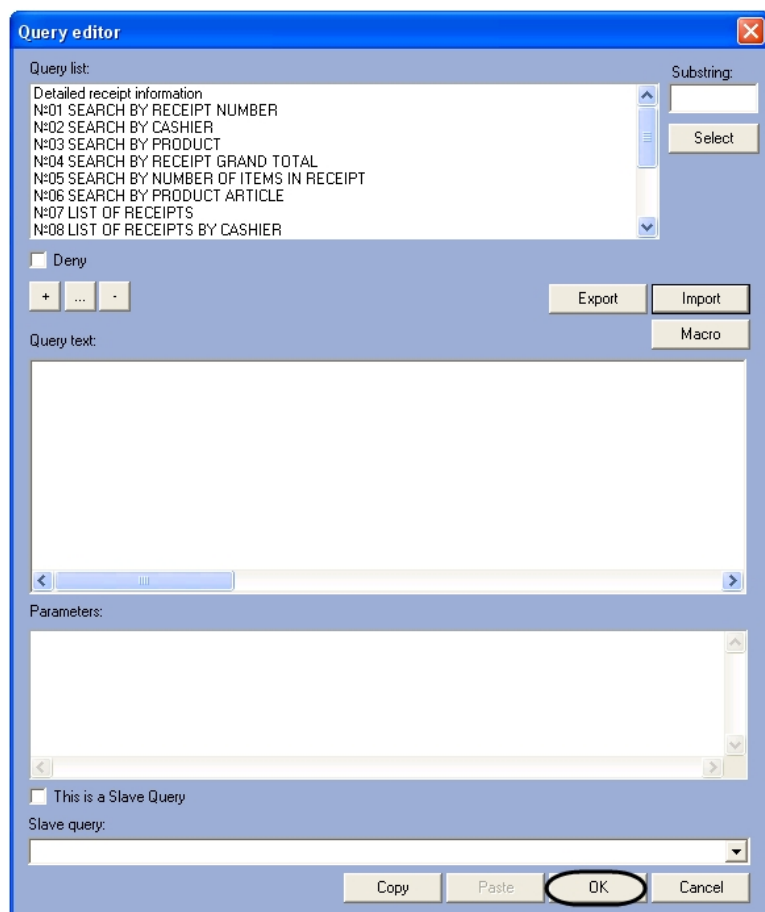
3. The user queries will be saved in the file.

Query export is complete.

**Note.**

Use the **Copy** and **Paste** buttons to copy the query list to other Receipt viewer windows.

To save changes and close the **Query editor** window, click **OK**.

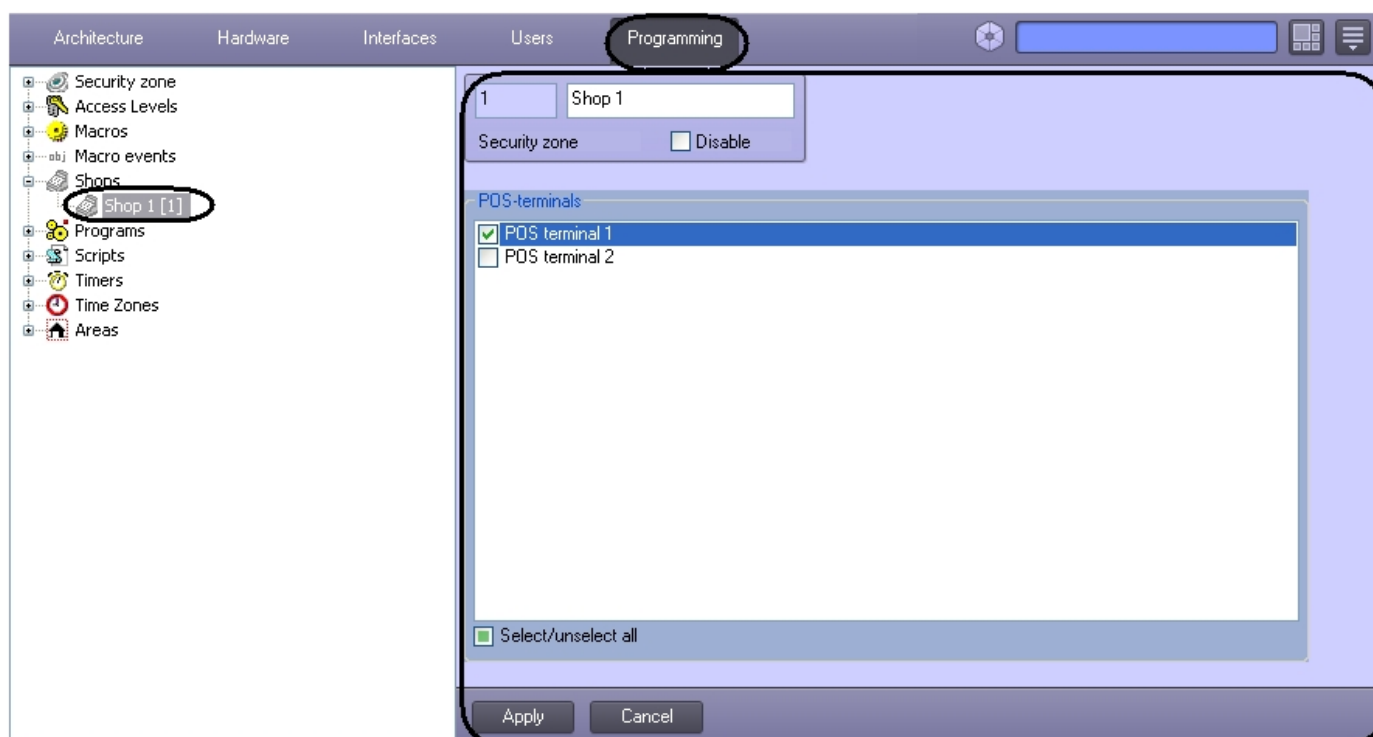


The query editing in the Receipt viewer window is complete.

## 6.6 Setting up the Shop system object

The **Shop** system object is for integration of POS-terminals that are physically installed in one shop.

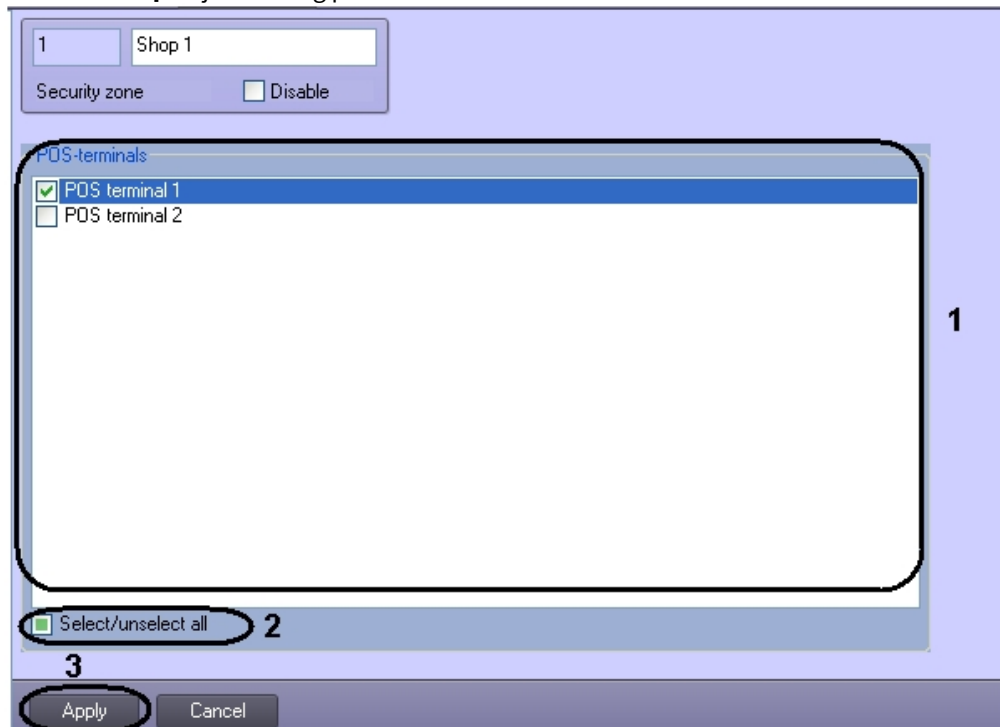
Creation and setup of the **Shop** system object is carried out on **Programming** tab of **System setting** dialog box



Setting parameters of the **Shop** system object is carried out on setting panel of the **Shop** object.

To set parameters of the **Shop** system object do the following:

1. Go to the **Shop** object setting panel.



2. In **POS-terminals** field set the checkbox next to the necessary POS-terminal that is installed in the shop (1).
3. Set the **Select/unselect all** checkbox to select all POS-terminals in the list (2).

**Note.**

If it's necessary to remove the selection of all POS-terminals remove **Select/unselect all** checkbox by clicking it once again.

- Click **Apply** to save the changes (3).

Setting parameters of the **Shop** object is completed.

## 6.7 Configuring the POS Replicator system object

### 6.7.1 General information about replicating the POS databases

Replicating of POS databases allows using of data from a local Server and from remote Servers while the building of reports (see the *Report System' Web report system. User guide* document).

The **POS Replicator** system object is used for replicating the databases of remote Servers to the main Server. The main Server is a server on which the POS replicator object is configuring. Only POS databases can be replicated using this module.

Attention! Replication is performed only for receipts in XML format, i.e. the XML protocol type is to be selected for the corresponding **POS-terminal** object .

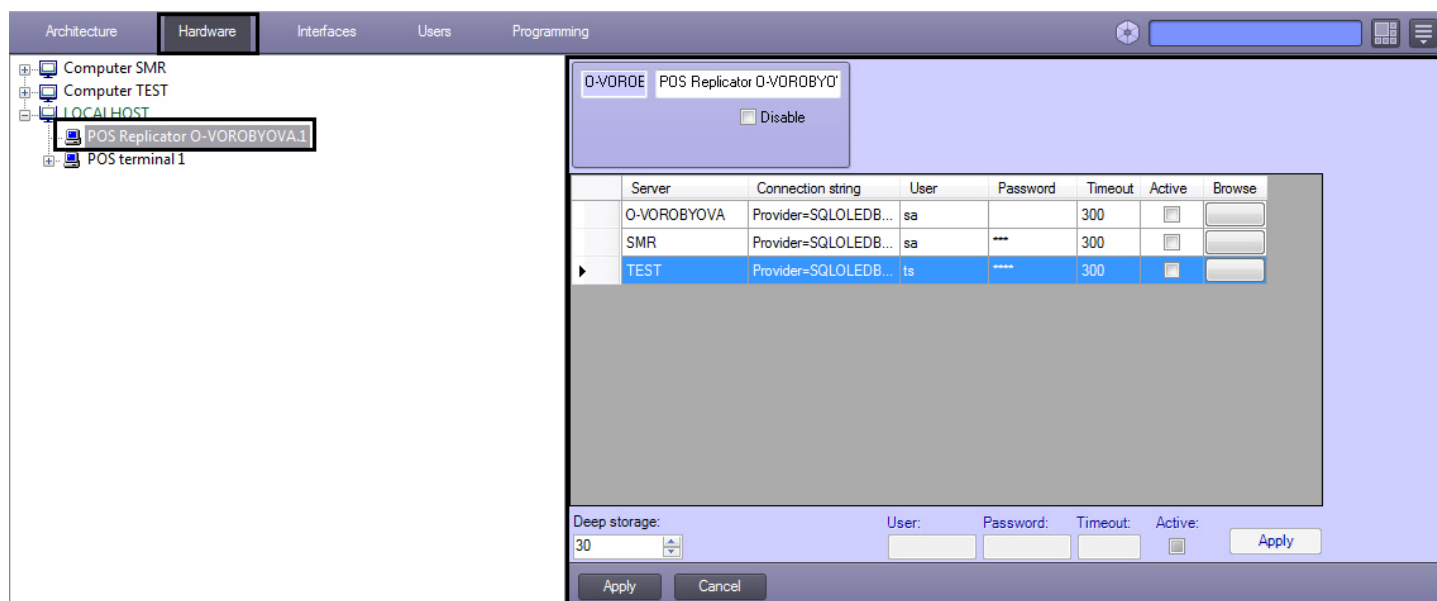
Other POS modules which use POS databases (e.g. **Receipts**) work with POS databases located on those Servers where the **POS terminal** objects are created, on operation with which they are configured. So the data duplication is eliminated.

**Attention!**

If the POS module is being updated on the Server where the POS module has already been installed, then it is necessary to delete the POS database before update or create a new database while updating. New databases are to be created both on remote Servers and on the main Server.

### 6.7.2 Configuring the replication of POS databases

The **POS Replicator** system object is created under the **Computer** object in the **Hardware** tab of the **System settings** dialog box. Only one **POS Replicator** object can be created on the Server.



To configure the **POS Replicator** system object do the following:

1. Go to the settings panel of the **POS Replicator** object.

| Server      | Connection string    | User | Password | Timeout | Active                              | Browse |
|-------------|----------------------|------|----------|---------|-------------------------------------|--------|
| O-VOROBYOVA | Provider=SQLOLEDB... | sa   |          | 300     | <input type="checkbox"/>            |        |
| SMR         | Provider=SQLOLEDB... | sa   | ***      | 300     | <input type="checkbox"/>            |        |
| TEST        | Provider=SQLOLEDB... | ts   | ****     | 300     | <input checked="" type="checkbox"/> |        |

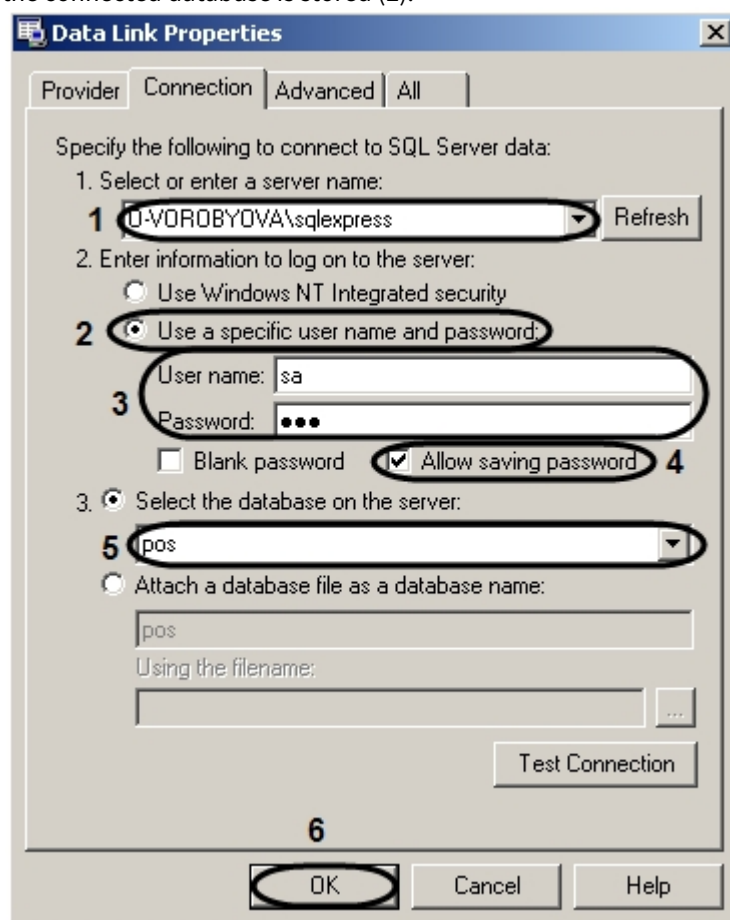
Deep storage: 30 11

User: ts 7 Password: \*\*\*\* 8 Timeout: 300 8 Active: ☒ 9

Apply 10 Cancel

2. Names of servers in POS INTELLECT™ on which the Servers of databases are run are specified in the **Server** column (1). The list is forming automatically and it can't be edited manually. The server is placed to the list only if one or more POS terminal objects are created.
3. Automatically created string of connection to remote database server is specified in the **Connection string** column (2). Name of SQL-server is made from the Server name adding the \sqlexpress, on default the name of database is POS. If it is necessary to change the connection strings do the following:
  - a. Click the key in the **Browse** column (6). The **Data Link Properties** window is opened in order to configure the database connection.

- b. In the **Select or enter a server name** field select from the list or enter manually the name of MS SQL Server where the connected database is stored (1).



- c. Set the switch into the **Use a specific user name and password** position (2).  
 d. In the **User name:** field enter the user name (login) to connect to the MS SQL server, in the **Password** field enter the password to access the database (3).  
 e. Set the **Allow saving password** checkbox (4).  
 f. Select the name of connected POS-Intellect database from the **Select the database on the server** list (5).  
 g. Click **OK** (6).

4. Specify the replication parameters using one of the following way:

- a. For each server:
- User name and password specified the previous step of connection to the database will be automatically entered in the "User" and "Password" fields (3).
  - In the **Timeout** field enter the data replication period in seconds (4).
  - Set the **Active** checkbox in case of replication is to be performed from the specified server to the main server (5).
  - Repeat 4.a.i – 4.a.iii steps for each server in the list.
- b. For all servers, if it is necessary to use equal parameters for them:
- Select servers from the list for which replication parameters are to be changed.
  - Enter the user name and password which are used to connect to all databases in the list (7).
  - In the **Timeout** field enter the data replication period in seconds (8).
  - Set the **Active** checkbox if it is necessary to use all connections (9).
  - Click **Apply** button (10).

**Note.**

It is possible to specify following parameters for several Servers such way: user name and password of connection to the POS database, timeout and state of replication.

5. In the **Deep storage:** field enter number of days during which data will be saved in the database (**11**).
6. Click **Apply** button.

Replication starts automatically when all these actions are completed. Databases with replication time rating are added to the replication queue. Databases with the lowest replication period have the highest priority. Several replication processes can be performed simultaneously depending on the number of cores in the main Server processor.

The replication process can be detected through the terminal window of **Pos Aggregator** module which is activated by double clicks on module sign in the tray.

Configuration of the POS Replicator system object is completed.

## 6.8 Configuring the POS Process system object

### 6.8.1 General information about POS Process system object

The **POS Process** system object enables configuring the generation of informational messages from POS Process module in case of the number of events from POS terminal with equal values of specified parameter exceeds some specified number. For example, if the informational message is to be generated in case of the card number is repeated more than specified number of times.

**Attention!**

To generate the event, configure the parser for sending events (set the **Send event** checkbox) even if the xml-parser is in use (see the [Editing the .prl parser](#) section).

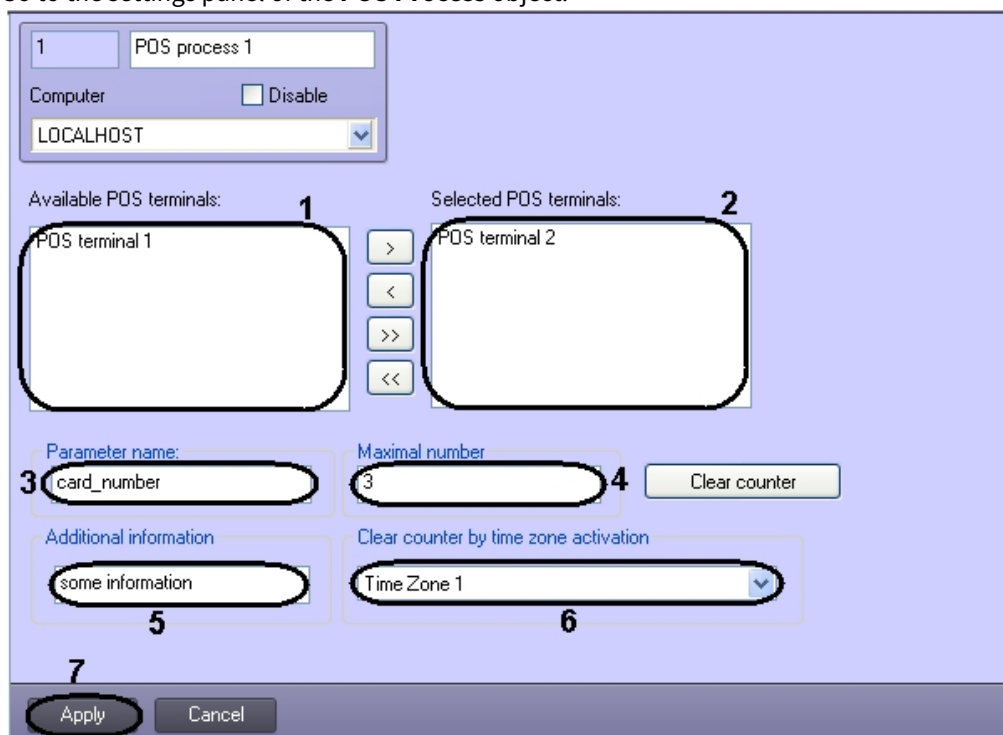
### 6.8.2 Configuring the POS process object

The POS Process system object is created under the Computer object in the Hardware tab of the System setting dialog box.



To configure the POS Process system object do the following:

1. Go to the settings panel of the **POS Process** object.



2. **POS terminal** objects created in the object tree are listed in the **Available POS terminals** list (1).
3. Move required terminals to the **Selected POS terminals** using  and  buttons (2). Information from selected terminals will be in use to count cases of appearing the specified parameter.

**Note.**

To back POS terminals from the **Selected POS terminals** list to the **Available POS terminals** list use  and  buttons.

4. In the **Parameter name** field enter the name of parameter at which the number of equal values is to be controlled (3). Parameter name is depends on protocol characteristics on which the terminal works.
5. In the **Maximal number** field enter the maximal number of appearance of equal parameter values (4).
6. In the **Additional information** enter the events description which will be included to the event description next to the card number and number of repeats (5).

**Note.**

In example displayed in the figure, the description of alarm messages will be presented as «Some information 3x123», where 123 is a card number, 3 is a number of times when the parameter appeared.

7. From the **Clear counter by time zone activation** drop-down list select the **Time zone** object corresponding to the time period start of which shows the necessity to reset the counter of parameter appearances (6).

**Note.**

The **Time zone** objects are created and configured on the **Programming** tab of **System setting** dialog box. Detail information about creating and configuring the time zone is presented in the [Intellect software package Administrator's guide](#) document.

8. Click the **Apply** button (7).

Configuration of the POS Process system object is completed.

### 6.8.3 Clearing the counter

To clear the counter of parameter appearances, do the following:

1. Go to the settings panel of the **POS Process** object.

1 POS process 1

Computer ☐ Disable

LOCALHOST

Available POS terminals:

POS terminal 1

Selected POS terminals:

POS terminal 2

Parameter name:

card\_number

Maximal number

3

Clear counter

Additional information

some information

Clear counter by time zone activation

Time Zone 1

Apply Cancel

2. Click the **Clear counter** button.

Clearing the counter is completed.

## 7 Appednices

### 7.1 Appendix 1. Description of interface windows

#### 7.1.1 The Captioner object settings panel

The figure shows the **Captioner** object settings panel.

The screenshot shows the 'Captioner' object settings panel. It features a light blue background. At the top left, there is a text field labeled 'Captioner 2' (callout 2) and a 'Camera' dropdown menu showing 'Camera 1' (callout 4). A 'Disable' checkbox is also present (callout 3). To the right, the 'Captions output window' section includes 'X' and 'Y' coordinate fields (both set to 5, callout 5), 'W' and 'H' width/height fields (both set to 80, callout 6), a 'Font' dropdown menu (set to 'Courier New, 12', callout 7), and a 'Color' text field (callout 8). Below this is a 'Highlight words:' section with a table (callout 9) that has columns for 'Word', 'Color', 'Full string', and 'Match case'. At the bottom, there are 'Export', 'Import', 'Copy', 'Paste', and 'Clear' buttons (callout 10), and 'Apply' and 'Cancel' buttons at the very bottom.

The table describes the elements in the **Captioner** settings panel

| N o | Element name | Element type   | Description                                       | Data type                               | Default value      | Value range                                                           |
|-----|--------------|----------------|---------------------------------------------------|-----------------------------------------|--------------------|-----------------------------------------------------------------------|
| 1   | Number       | Auto           | Identification number of the object in the system | Whole positive numbers                  | -                  | Depends on the number of objects                                      |
| 2   | Name         | Text field     | Object name                                       | Latin, Cyrillic and special symbols     | Titles database    | Case-insensitive string of any symbols<br>No more than 60 symbols     |
| 3   | Disable      | Checkbox       | Object status                                     | Boolean                                 | No                 | Yes – the object is disabled (not used)<br>No – the object is enabled |
| 4   | Camera       | Drop-down list | Parent <b>Camera</b> object                       | Names of existing <b>Camera</b> objects | Parent camera name | Depends on the number of existing <b>Camera</b> objects               |

| N<br>o                             | Element<br>name | Element<br>type | Description                                                                      | Data type               | Default value | Value range                                                              |
|------------------------------------|-----------------|-----------------|----------------------------------------------------------------------------------|-------------------------|---------------|--------------------------------------------------------------------------|
| The <b>Titles area</b> group       |                 |                 |                                                                                  |                         |               |                                                                          |
| 5                                  | X               | Text field      | X-coordinate of the upper left corner (left indent)                              | % of video image width  | 5             | 0 to 100                                                                 |
|                                    | Y               | Text field      | Y-coordinate of the upper left corner (top indent)                               | % of video image height | 5             | 0 to 100                                                                 |
| 6                                  | W               | Text field      | Titles display area width                                                        | % of video image width  | 80            | 0 to 100                                                                 |
|                                    | H               | Text field      | Titles display area height                                                       | % of video image height | 80            | 0 to 100                                                                 |
| The <b>Font</b> group              |                 |                 |                                                                                  |                         |               |                                                                          |
| 7                                  | Font            | Auto            | Titles font sample                                                               | Text line               | Courier,12    | Depends on the installed fonts                                           |
|                                    | <               | Button          | Selecting the titles font<br>(standard Windows font selection box opens)         | -                       | -             | -                                                                        |
| The <b>Color</b> group             |                 |                 |                                                                                  |                         |               |                                                                          |
| 8                                  | Color           | Auto            | The titles text color                                                            | Color palette           | White         | Depends on the system color palette                                      |
|                                    | Color           | Double-click    | Selecting the titles text color<br>(standard Windows color selection dialog box) | -                       | -             | -                                                                        |
| The <b>Word highlighting</b> table |                 |                 |                                                                                  |                         |               |                                                                          |
| 9                                  | Word            | Text field      | The word to highlight                                                            | Text line               | -             | String of any symbols                                                    |
|                                    | Color           | Double-click    | Highlighting color                                                               | Color palette           | Turquoise     | Depends on the system color palette                                      |
|                                    | Whole line      | Checkbox        | Highlights the whole line                                                        | Boolean                 | No            | Yes – the whole line is highlighted<br>No – the word only is highlighted |
|                                    | Match case      | Checkbox        | Match case                                                                       | Boolean                 | No            | Yes – case-sensitive search<br>No – case-insensitive search              |
| 10                                 | Export          | Button          | Exporting the table into a file                                                  | -                       | -             | -                                                                        |
|                                    | Import          | Button          | Importing the table from a file                                                  | -                       | -             | -                                                                        |
|                                    | Copy            | Button          | Copy the table contents to the clipboard                                         | -                       | -             | -                                                                        |

| No | Element name | Element type | Description                        | Data type | Default value | Value range |
|----|--------------|--------------|------------------------------------|-----------|---------------|-------------|
|    | Paste        | Button       | Paste the clipboard into the table | -         | -             | -           |
|    | Clear        | Button       | Clear the table                    | -         | -             | -           |

### 7.1.2 The POS-terminal object settings panel

The figure shows the **POS-terminal** object settings panel.

The screenshot shows the 'POS terminal 1' settings panel. It includes fields for 'Computer' (set to 'LOCALHOST'), 'Record modes' (set to 'Beginning/end of receipt record'), 'Record period' (30 sec), 'Motion detector' (checked), and 'Receipts only' (unchecked). The 'Connection settings' section shows 'Type' as 'RS232', 'Port' as 'COM1', 'Speed' as '9600', and 'Parity' as 'None'. There are checkboxes for 'DTR' and 'RTS'. The 'Available captioners' list contains 'Captioner 1', and the 'Selected captioners' list is empty. The 'Receipt archive depth' is set to 30 day(s). The panel has 'Apply' and 'Cancel' buttons at the bottom.

The table describes the elements in the **POS-terminal** settings panel.

| No | Element name | Element type | Description                                       | Data type              | Default value | Value range                                                   |
|----|--------------|--------------|---------------------------------------------------|------------------------|---------------|---------------------------------------------------------------|
| 1  | Number       | Auto         | Identification number of the object in the system | Whole positive numbers | -             | Depends on the number of existing <b>POS-terminal</b> objects |

| No                               | Element name    | Element type   | Description                          | Data type                                 | Default value                                                                                                                            | Value range                                                                                   |
|----------------------------------|-----------------|----------------|--------------------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| 2                                | Name            | Text field     | Object name                          | Latin, Cyrillic and special symbols       | P<br>O<br>S-<br>te<br>r<br>m<br>i<br>n<br>a<br>l                                                                                         | Case-insensitive string of any symbols<br><br>No more than 60 symbols                         |
| 3                                | Disable         | Checkbox       | Object status                        | Boolean                                   | N<br>o                                                                                                                                   | Yes – the object is disabled (not used)<br><br>No – the object is enabled                     |
| 4                                | Computer        | Drop-down list | Parent <b>Computer</b> object        | Names of existing <b>Computer</b> objects | P<br>a<br>r<br>e<br>n<br>t<br><br>c<br>o<br>m<br>p<br>u<br>t<br>e<br>r<br><br>n<br>a<br>m<br>e                                           | Depends on the number of existing <b>Computer</b> objects                                     |
| The <b>Recording modes</b> group |                 |                |                                      |                                           |                                                                                                                                          |                                                                                               |
| 5                                | Recording modes | Drop-down list | The recording mode                   | Existing recording modes                  | R<br>e<br>c<br>o<br>r<br>d<br>o<br>n<br>r<br>e<br>c<br>e<br>i<br>p<br>t<br><br>b<br>e<br>g<br>i<br>n<br>n<br>i<br>n<br>g/<br>e<br>n<br>d | Record on receipt beginning/end<br><br>Continuous recording<br><br>Save one frame per receipt |
|                                  | Record period   | Text field     | The recording time interval          | Seconds                                   | 30                                                                                                                                       |                                                                                               |
|                                  | Motion detector | Checkbox       | Record on motion detector activation | Boolean                                   | Y<br>e<br>s                                                                                                                              | Yes – use motion detector<br><br>No – do not use motion detector                              |

| No                                   | Element name                  | Element type   | Description                                       | Data type              | Default value | Value range                                                                                                                                                                                                                                                 |
|--------------------------------------|-------------------------------|----------------|---------------------------------------------------|------------------------|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                      | Receipts only                 | Checkbox       | Receipt display option                            | Boolean                | No            | <p>Yes – only data of the receipts between the beginning and end of the receipts are displayed on the screen and included in the Captioner</p> <p>No – all the data of the processed receipts are displayed on the screen and included in the Captioner</p> |
| 6                                    | Continuous receipt displaying | Checkbox       | Continuous receipt displaying option              | Boolean                | No            | <p>Yes – there is a space between the receipts so that they do not overlap on the screen</p> <p>No – the previous receipt becomes hidden when a new receipt is displayed</p>                                                                                |
| The <b>Connection settings</b> group |                               |                |                                                   |                        |               |                                                                                                                                                                                                                                                             |
| 7                                    | Type                          | Drop-down list | Connection type                                   | Supported protocols    | RS232         | Depends on the number of supported protocols                                                                                                                                                                                                                |
|                                      | Port                          | Drop-down list | Port number                                       | Available ports        | COM1          | Number of available ports                                                                                                                                                                                                                                   |
|                                      | Speed                         | Drop-down list | Connection rate in accordance with RS232 protocol | Supported rates        | 9600          | Depends on the number of supported rates in accordance with RS232 protocol                                                                                                                                                                                  |
|                                      | Parity                        | Drop-down list | Parity mode for RS232 protocol                    | Supported parity modes | None          | Depends on the number of supported parity modes in the RS232 protocol                                                                                                                                                                                       |
|                                      | DTR                           | Checkbox       | DTR option for RS232 protocol                     | Boolean                | No            | <p>Yes – use DTR control signal in the RS232 protocol</p> <p>No – do not use DTR control signal in the RS232 protocol</p>                                                                                                                                   |

| No                         | Element name          | Element type | Description                                     | Data type | Default value | Value range                                                                                                        |
|----------------------------|-----------------------|--------------|-------------------------------------------------|-----------|---------------|--------------------------------------------------------------------------------------------------------------------|
|                            | RTS                   | Checkbox     | RTS option for RS232 protocol                   | Boolean   | No            | Yes – use RTS control signal in the RS232 protocol<br><br>No – do not use RTS control signal in the RS232 protocol |
| The <b>Captioner</b> group |                       |              |                                                 |           |               |                                                                                                                    |
| 8                          | Available captioners  | Auto         | The list of available captioners                | –         | –             | –                                                                                                                  |
|                            | Selected captioners   | Auto         | The list of selected captioners                 | –         | –             | –                                                                                                                  |
|                            | <, >, >>, <<          | Button       | Selecting the captioners                        | –         | –             | –                                                                                                                  |
| 9                          | Advanced              | Button       | Opening additional POS-terminal object settings | –         | –             | –                                                                                                                  |
| 10                         | Receipt archive depth | Text field   | The size of the receipts archive                | Days      | 30            |                                                                                                                    |

### 7.1.3 The Search by captions object settings panel

The figure shows the **Search by captions** object settings panel.

The screenshot shows the 'Search by captions' settings panel. It includes a 'Position' section with X, Y, W, and H coordinates, a 'Found word's highlight' slider, and various checkboxes for display, overlay, and printing. The panel is divided into 'Available titles' and 'Selected titles' sections with navigation buttons. At the bottom are 'Apply' and 'Cancel' buttons.

The table describes the elements in the **Search by captions** settings panel

| N o                       | Element name | Element type   | Description                                       | Data type                               | Default value             | Value range                                                           |
|---------------------------|--------------|----------------|---------------------------------------------------|-----------------------------------------|---------------------------|-----------------------------------------------------------------------|
| 1                         | Number       | Auto           | Identification number of the object in the system | Whole positive numbers                  | -                         | Depends on the number of existing <b>Search by captions</b> objects   |
| 2                         | Name         | Text field     | Object name                                       | Latin, Cyrillic and special symbols     | Search by captions        | Case-insensitive string of any symbols<br>No more than 60 symbols     |
| 3                         | Disable      | Checkbox       | Object status                                     | Boolean                                 | No                        | Yes – the object is disabled (not used)<br>No – the object is enabled |
| 4                         | Screen       | Drop-down list | Parent <b>Screen</b> object                       | Names of existing <b>Screen</b> objects | Parent <b>Screen</b> name | Depends on the number of <b>Screen</b> objects                        |
| The <b>Position</b> group |              |                |                                                   |                                         |                           |                                                                       |
| 5                         | X            | Text field     | X coordinate of the upper left corner             | % of screen width                       | 10                        | 0 to M*100, where M is the number of installed monitors               |
|                           | Y            | Text field     | Y coordinate of the upper left corner             | % of screen height                      | 10                        | 0 to M*100, where M is the number of installed monitors               |
|                           | W            | Text field     | Window width                                      | % of screen width                       | 80                        | 0 to M*100, where M is the number of installed monitors               |

| N o                                | Element name                  | Element type | Description                                                                                 | Data type          | Default value | Value range                                                                        |
|------------------------------------|-------------------------------|--------------|---------------------------------------------------------------------------------------------|--------------------|---------------|------------------------------------------------------------------------------------|
|                                    | H                             | Text field   | Window height                                                                               | % of screen height | 80            | 0 to M*100, where M is the number of installed monitors                            |
|                                    | X                             | Button       | Open the size and position sample window                                                    | -                  | -             | -                                                                                  |
| The <b>Overlay</b> group           |                               |              |                                                                                             |                    |               |                                                                                    |
| 6                                  | Overlay (Type I)              | Checkbox     | Overlay I video display mode                                                                | Boolean            | No            | Yes – use Overlay I<br>No – do not use Overlay I                                   |
|                                    | Overlay (Type II)             | Checkbox     | Overlay II video display mode                                                               | Boolean            | No            | Yes – use Overlay II<br>No – do not use Overlay II                                 |
| The <b>Word highlighting</b> group |                               |              |                                                                                             |                    |               |                                                                                    |
| 7                                  | Color                         | Auto         | Word highlighting color                                                                     | Color palette      | Red           | Depends on the system color palette                                                |
|                                    | Color                         | Double-click | Word highlighting color selection (opening the standard Windows color selection dialog box) | -                  | -             | -                                                                                  |
| 8                                  | Default search depth          | Text field   | Captioner search depth                                                                      | Days               | 7             |                                                                                    |
| 9                                  | Clear                         | Button       | Clears the history of user queries                                                          | –                  | –             | –                                                                                  |
| The <b>Captioner</b> group         |                               |              |                                                                                             |                    |               |                                                                                    |
| 10                                 | Available captioners          | Auto         | The list of available captioners                                                            | –                  | –             | –                                                                                  |
|                                    | Selected captioners           | Auto         | The list of selected captioners                                                             | –                  | –             | –                                                                                  |
|                                    | <, >, >>, <<                  | Button       | Selecting the captioners                                                                    | –                  | –             | –                                                                                  |
| 11                                 | Print reports                 | Checkbox     | Print reports                                                                               | Boolean            | Yes           | Yes – operator can print query results<br>No – operator cannot print query results |
| 12                                 | Maintain aspect ratio of 16:9 | Checkbox     | Maintain aspect ratio of 16:9                                                               | Boolean            | No            | Yes – displays archive in 16:9 format<br>No – displays archive in 4:3 format       |
| 13                                 | Show only non-empty fetching  | Checkbox     | Show captioners with non-empty search results only                                          | Boolean            | No            | Yes – show captioners with non-empty results only<br>No – show all captioners      |

### 7.1.4 The Receipt viewer object settings panel

The figure shows the **Receipt viewer** object settings panel.

The screenshot shows the 'Receipt viewer 1' settings panel. It includes a 'Display' section with a 'Disable' checkbox and a 'Display 1' dropdown. A 'Position' section contains 'X' and 'Y' coordinates (both 10), 'W' (80), and 'H' (80). Below this are 'Overlay (Type I)' and 'Overlay (Type II)' checkboxes. The 'Report archive depth (days)' is set to 7, with a 'Clear history' button. A 'Highlight known words' color picker is set to red. The 'Available POS servers' list contains 'POS terminal 1', and the 'Selected POS servers' list contains 'POS terminal 2'. At the bottom, there are checkboxes for 'Print reports' (checked), 'Maintain aspect ratio of 16:9', and 'Show POS terminals with non-empty result only'. A 'Query editor' text area is also present. The panel has 'Apply' and 'Cancel' buttons at the bottom.

The table describes the elements in the **Receipt viewer** settings panel

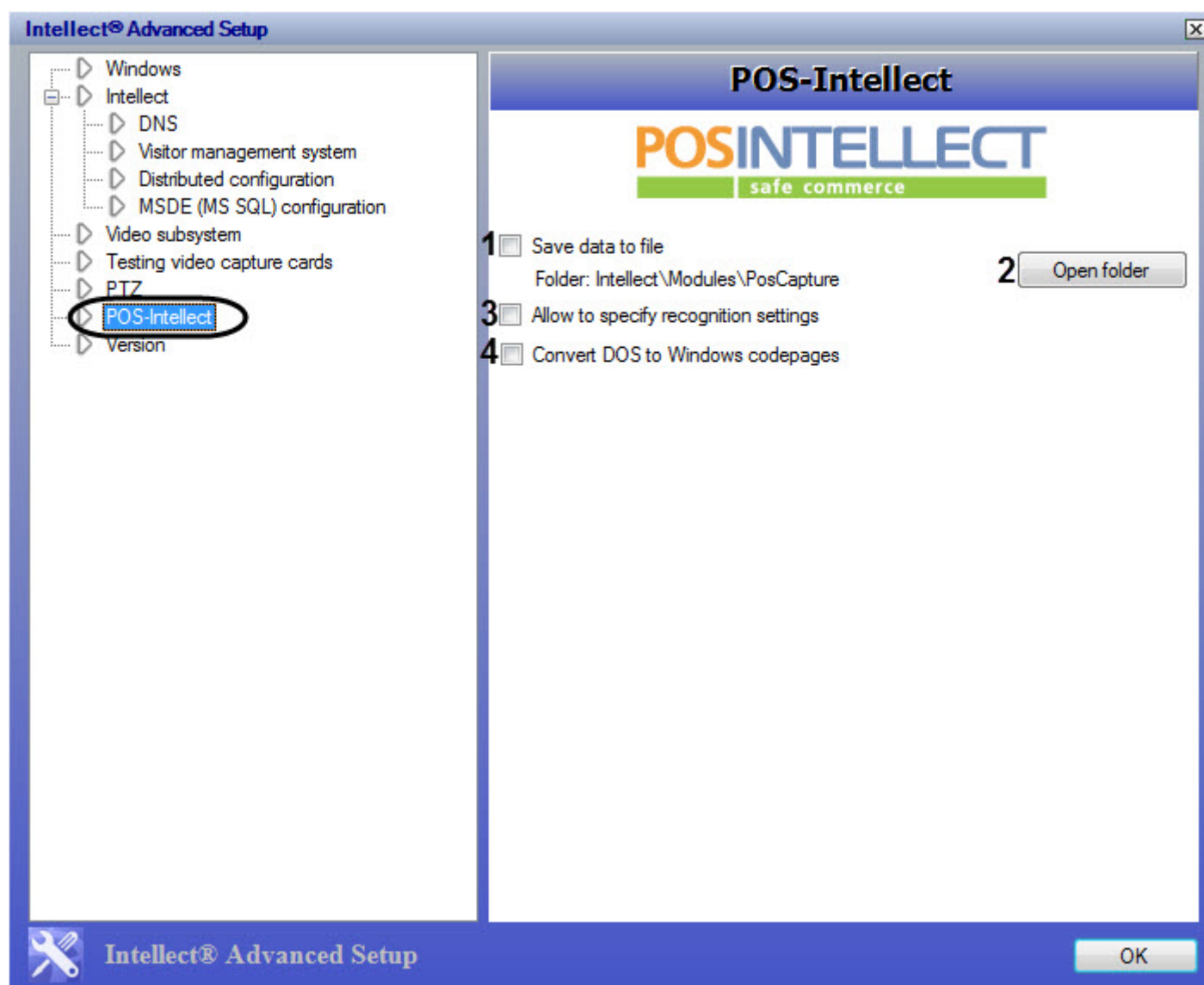
| N o                       | Element name | Element type   | Description                                         | Data type                               | Default value                     | Value range                                                           |
|---------------------------|--------------|----------------|-----------------------------------------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------------------------------|
| 1                         | Number       | Auto           | Identification number of the object in the system   | Whole positive numbers                  | -                                 | Depends on the number of <b>Receipt viewer</b> objects                |
| 2                         | Name         | Text field     | Object name                                         | Latin, Cyrillic and special symbols     | Receipt viewer                    | Case-insensitive string of any symbols<br>No more than 60 symbols     |
| 3                         | Disable      | Checkbox       | Object status                                       | Boolean                                 | No                                | Yes – the object is disabled (not used)<br>No – the object is enabled |
| 4                         | Screen       | Drop-down list | Parent <b>Screen</b> object                         | Names of existing <b>Screen</b> objects | Parent <b>Screen</b> objects name | Depends on the number of <b>Screen</b> objects                        |
| The <b>Position</b> group |              |                |                                                     |                                         |                                   |                                                                       |
| 5                         | X            | Text field     | X coordinate of the upper left corner of the window | % of screen width                       | 10                                | 0 to M*100, where M – number of installed monitors                    |

| N o                                | Element name            | Element type | Description                                                                          | Data type          | Default value | Value range                                                                        |
|------------------------------------|-------------------------|--------------|--------------------------------------------------------------------------------------|--------------------|---------------|------------------------------------------------------------------------------------|
|                                    | Y                       | Text field   | Y coordinate of the upper left corner of the window                                  | % of screen height | 10            | 0 to M*100, where M – number of installed monitors                                 |
|                                    | W                       | Text field   | Window width                                                                         | % of screen width  | 80            | 0 to M*100, where M – number of installed monitors                                 |
|                                    | H                       | Text field   | Window height                                                                        | % of screen height | 80            | 0 to M*100, where M – number of installed monitors                                 |
|                                    | X                       | Button       | Open sample window for visual setting of position and size                           | -                  | -             | -                                                                                  |
| The <b>Overlay</b> group           |                         |              |                                                                                      |                    |               |                                                                                    |
| 6                                  | Overlay (Type I)        | Checkbox     | Overlay I video display mode                                                         | Boolean            | No            | Yes – use Overlay I<br>No – do not use Overlay I                                   |
|                                    | Overlay (Type II)       | Checkbox     | Overlay II video display mode                                                        | Boolean            | No            | Yes – use Overlay II<br>No – do not use Overlay II                                 |
| The <b>Word highlighting</b> group |                         |              |                                                                                      |                    |               |                                                                                    |
| 7                                  | Color                   | Auto         | Word highlighting color                                                              | Color palette      | Red           | Depends on the system color palette                                                |
|                                    | Color                   | Double-click | Word highlighting color selection (open standard Windows color selection dialog box) | -                  | -             | -                                                                                  |
| 8                                  | Report archive depth    | Text field   | Receipts database search depth                                                       | Days               | 7             |                                                                                    |
| 9                                  | Clear                   | Button       | Clears the history of user queries                                                   | -                  | -             | -                                                                                  |
| The <b>POS-terminals</b> group     |                         |              |                                                                                      |                    |               |                                                                                    |
| 10                                 | Available POS-terminals | Auto         | The list of available POS-terminals                                                  | -                  | -             | -                                                                                  |
|                                    | Selected POS-terminals  | Auto         | The list of selected POS-terminals                                                   | -                  | -             | -                                                                                  |
|                                    | <, >, >>, <<            | Button       | Selecting the POS-terminals                                                          | -                  | -             | -                                                                                  |
| 11                                 | Print reports           | Checkbox     | Printing the reports                                                                 | Boolean            | Yes           | Yes – operator can print query results<br>No – operator cannot print query results |

| N<br>o | Element<br>name                                | Element<br>type | Description                                           | Data type | Default value | Value range                                                                         |
|--------|------------------------------------------------|-----------------|-------------------------------------------------------|-----------|---------------|-------------------------------------------------------------------------------------|
| 12     | Maintain aspect ratio of 16:9                  | Checkbox        | Maintain aspect ratio of 16:9                         | Boolean   | No            | Yes – dispalys archive in 16:9 format<br>No – displays archive in 4:3 format        |
| 13     | Show POS-terminals with non-empty results only | Checkbox        | Show POS-terminals with non-empty search results only | Boolean   | No            | Yes – show POS-terminals with non-empty results only<br>No – show all POS-terminals |
| 14     | Query editor                                   | Button          | Open the user query editor                            | –         | –             | –                                                                                   |

### 7.1.5 The settings panel for the POS sections using the tweaki.exe utility

The external view of settings panel for the POS sections is shown in the following figure.



Description of parameters for settings the **POS-Intellect** section is presented in the table.

| No | Parameter                             | Method for setting the parameter value | Parameter description                                                                  | Symbol used  | Default value | Value range                                                                                                                                |
|----|---------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|--------------|---------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Save data to file                     | Is identified by the check mark        | Enabling and disabling function of creating log-files of POS-terminals                 | Boolean type | No            | Yes - data received from POS-terminals save to log files.<br><br>No - log file is not created.                                             |
| 2  | Open folder                           | Press the button                       | Button is designed for going to the folder where log-files of POS-terminals are stored | -            | -             | -                                                                                                                                          |
| 3  | Allow to specify recognition settings | Is identified by the check mark        | Enabling or disabling the possibility to edit the parser templates                     | Boolean type | Yes           | Yes - it is possible to edit parser templates.<br><br>No - it is not possible to edit parser templates.                                    |
| 4  | Convert DOS to Windows codepages      | Is identified by the check mark        | The checkbox is set if the POS-terminal sends data in DOS code                         | Boolean type | Yes           | Yes - data sends in DOS code and converts to the Windows codepages.<br><br>No - data sends in correct code and converting is not required. |

## 7.2 Appendix 2. Connecting the POS-server to the POS-terminal

Depending on the POS-terminal hardware and software, it can be connected to the POS-server with installed *POS-Intellect* software using one of the following ways:

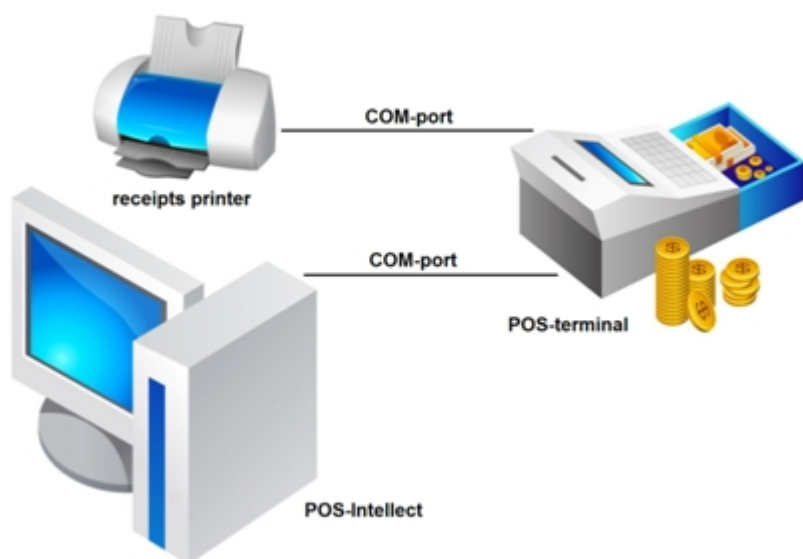
1. POS-terminal COM-port;
2. POS-terminal receipts printer port;
3. LAN.

### **Note.**

Consult the dealer who installed your POS-terminals about available connection options.

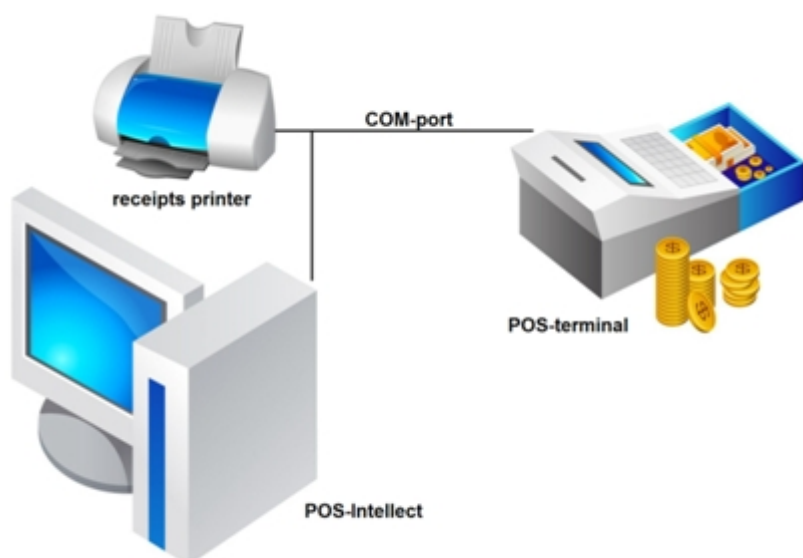
### 7.2.1 Connecting the POS-server to the COM-port of the POS-terminal

The POS-server can be connected to the POS-terminal COM-port, if the POS-terminal allows duplication of POS-operations data to a free COM-port. Connect the free COM-port of the POS-terminal to the POS-server's COM-port.



### 7.2.2 Connecting the POS-server to the POS-terminal receipts printer port

If the POS-server cannot be connected to a free COM-port of the POS-terminal, connect it to the POS-terminal's receipts printer port.



To use this connection option, make sure that:

1. the receipts printer supports the RS-232 standard;
2. the POS-terminal sends data to the printer in text format.

Use Y-cable to connect the POS-server to the receipts printer.

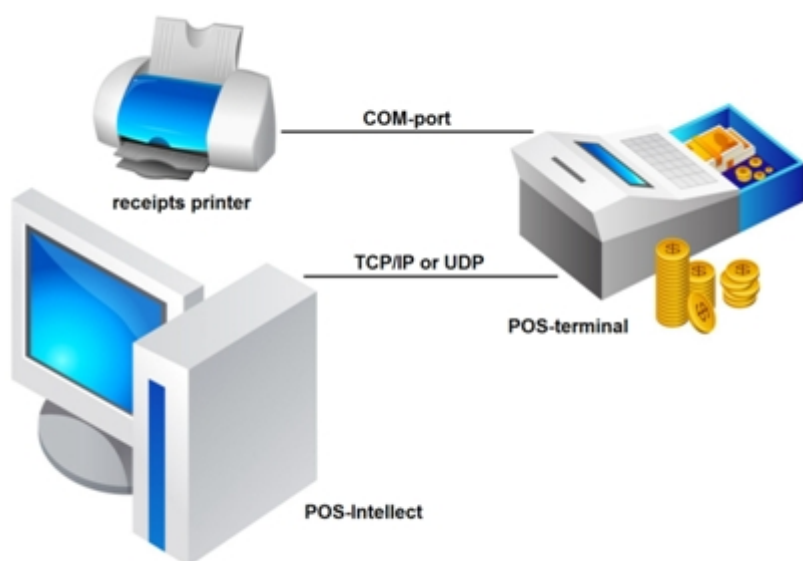


### Attention!

Unplug all devices from the mains prior to connecting the POS-server to the POS-terminal serial ports. Failing to do so may cause severe damage to the hardware.

## 7.2.3 Connecting POS-terminals via LAN

The POS-terminal can be connected to the POS-server via the local area network, if the POS-terminal supports TCP/IP or UDP data transfer protocols.

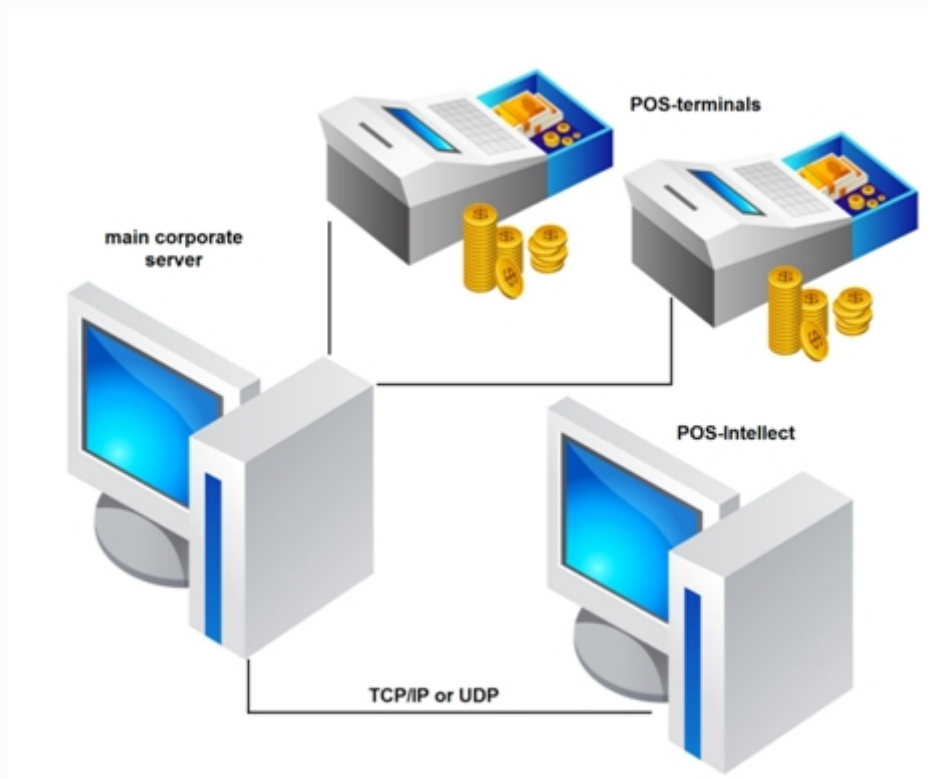


To use this connection option, make sure that:

1. the POS-terminal is connected to the LAN router;
2. the POS-terminal is set up for sending POS-operations data to LAN;
3. the LAN router is connected to the POS-server

**Note.**

The main corporate server connected to the POS-server via LAN can be used to route the data from the POS-terminals.



## 7.2.4 Auxiliary communication devices

### On the page:

- [RS-232 extensions](#)
- [Devices installed on the POS-server](#)

### 7.2.4.1 RS-232 extensions

If the RS-232 interface is used, the distance between POS-terminals and the POS-server may be longer than the maximum cable length. The following RS-232 extenders can be used in this case:

1. RS-232 repeaters;
2. RS-232 to RS-422/485 converters;
3. RS-232 to Ethernet converters.

**Note.**

If the RS-232 to Ethernet converter is used, the POS-terminals should be connected to the POS-server via LAN.

### 7.2.4.2 Devices installed on the POS-server

The number of POS-terminals to be connected to POS-server COM-ports may exceed the number of available COM-ports. The following communication devices can be installed on the POS-server in this case:

1. multiport RS-232/422/485 serial cards;
2. multiport converters from RS-232/422/485 to USB (Serial-USB);
3. multiport converters from RS-232/422/485 to Ethernet (Serial-Ethernet).

**Note.**

The communication device selection depends on the type of connection between POS-terminals and the POS-server.

### 7.2.5 Testing the connection between the POS-server and the POS-terminal

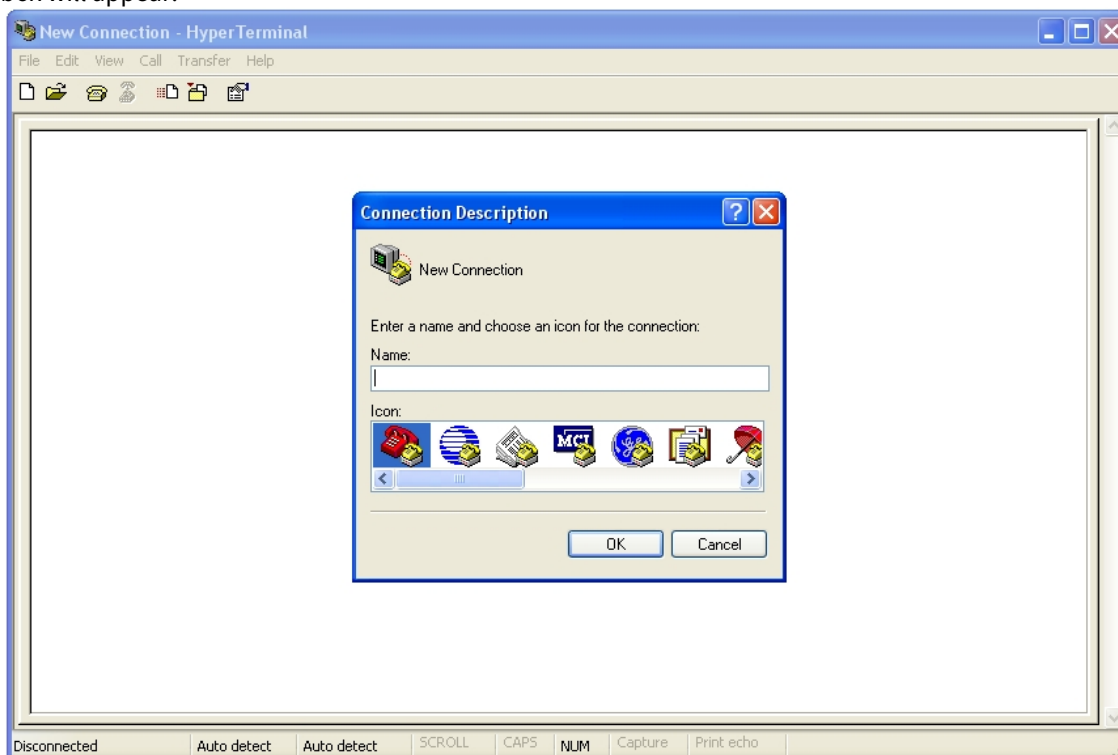
To test the connection of the POS-server to POS-terminals, use the **HyperTerminal** utility. This program is free and not included in Windows OS.

**Note.**

See the official HyperTerminal documentations for its usage details.

To test the POS-terminal connection, do the following:

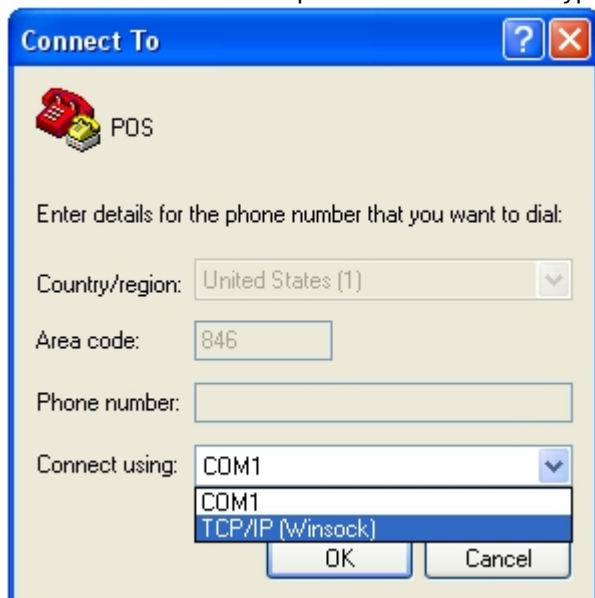
1. Launch **HyperTerminal** on the POS-server. The utility interface window will open, and the **Connection description** dialog box will appear.



2. In the **Name** field, enter a meaningful name for the connection, then click **OK**.



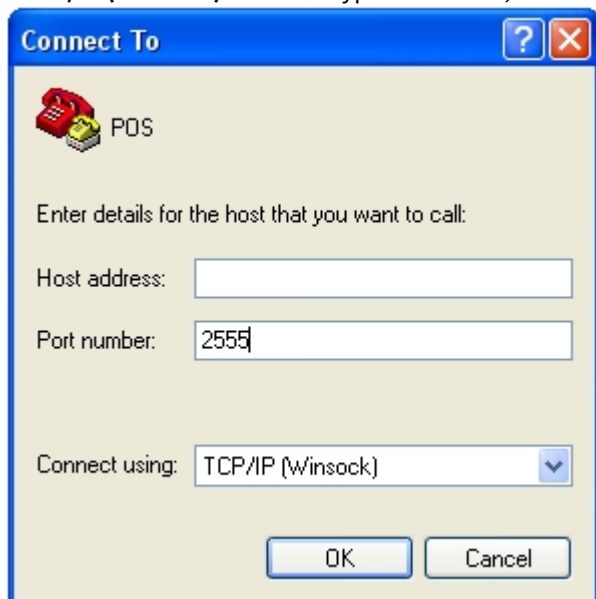
3. The **Connection** window opens. Select a network type in the **Connect using** drop-down list.



**Note.**

Select the connection type according to the POS-server to POS-terminal connection.

4. If **TCP/IP (Winsock)** interface type is selected, then select the local port number in the **Port** field and click **OK**.



**Connect To**

POS

Enter details for the host that you want to call:

Host address:

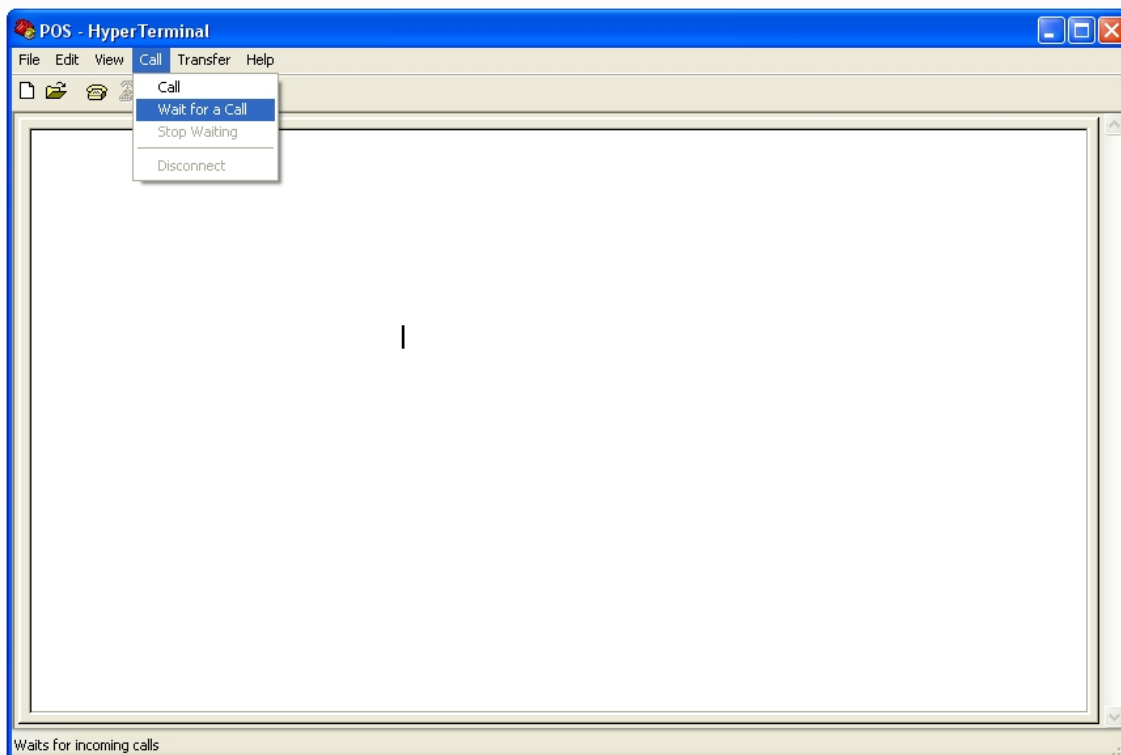
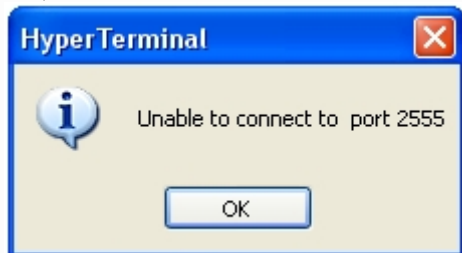
Port number:

Connect using:

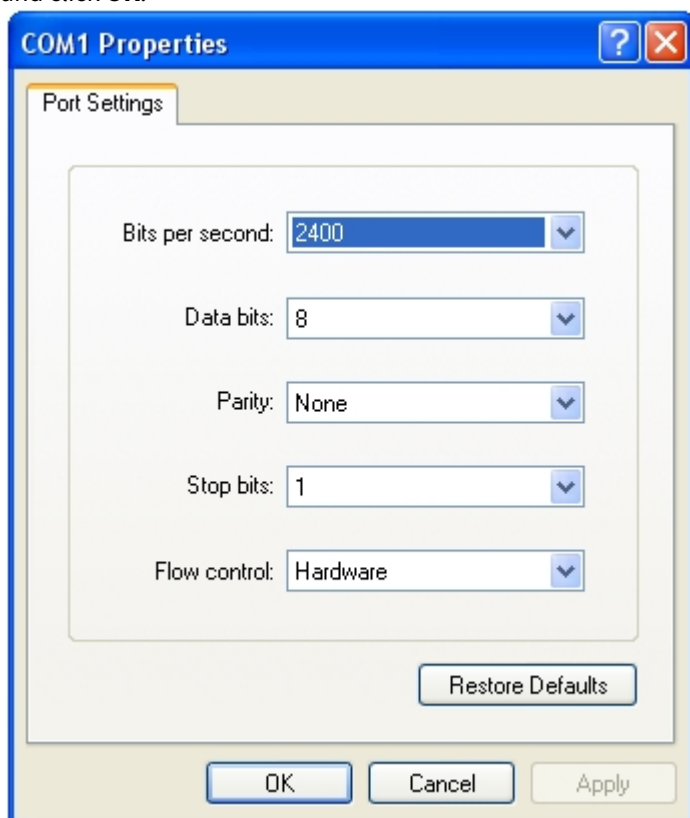
OK Cancel

**Note.**

An information box will appear with the following message: Unable to connect to port 2555. Click **OK** to close this box, then click Wait for a call in the Call menu.



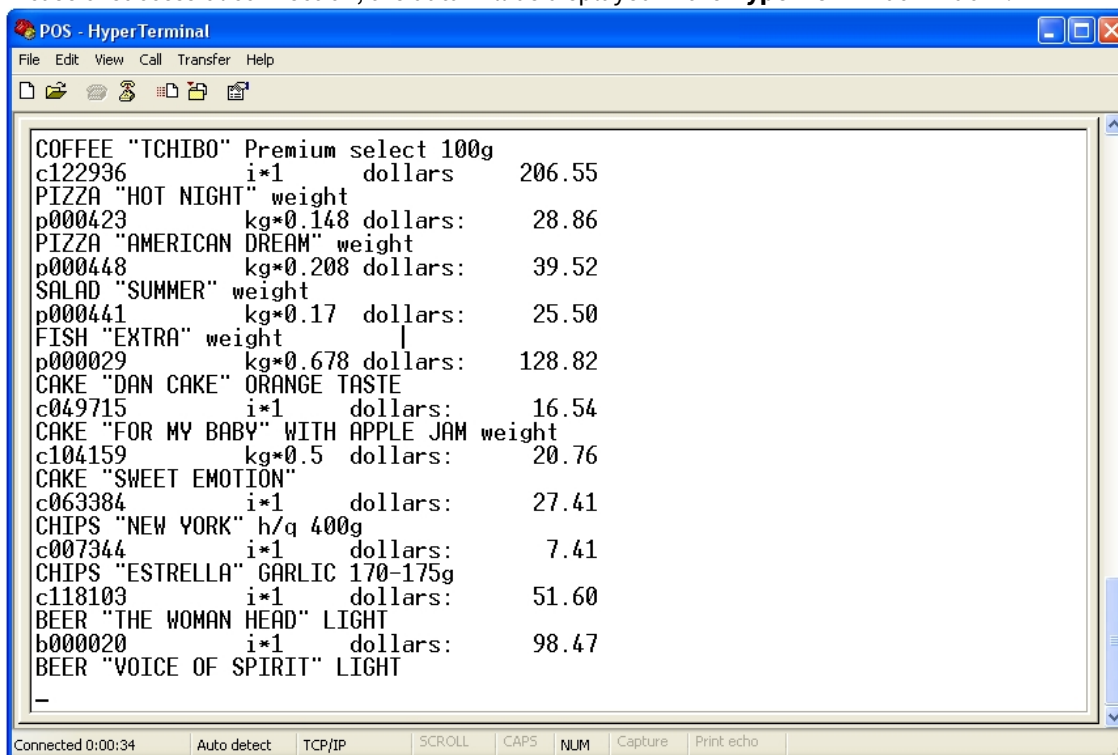
5. If the COM interface type is selected, click **OK**. In the **Properties: COM** window that opens enter the required parameters and click **OK**.

**Note.**

The COM connection settings should meet the POS-terminal data transfer settings.

6. Start sending data from the POS-terminal to the POS-server

7. In case of successful connection, the data will be displayed in the **HyperTerminal** window .



8. In the main menu, select **Call**, then **Disconnect** to disconnect from the POS-terminal
9. To test the connection to all POS-terminals, select **New connection** in the **File** menu and repeat steps 2 to 8.
10. Close the **HyperTerminal** utility.

Testing POS-server connection to POS-terminals is complete.

## 7.3 Appendix 3. Log files

### 7.3.1 Introduction to log files

Log files are text files containing the current data on *POS-Intellect* operation.

Figure below shows an example of a log file.

```
pos_process_1.log - Notepad
File Edit Format View Help
RECEIPT 0294.000443          POS 06
SELLER JOHN SMITH
DEPARTMENT OF NEW YORK №55
-----CUSTOMS-----
COFFE "TCHIBO" Premium select 100g
C122936      i*1      dollars:    206.55
PIZZA "HUT"
C000423      kg*0.148 dollars:    28.86
PIZZA "NAPOLITANA"
C000448      kg*0.208 dollars:    39.5
POTATOES
P000441      KG*0.17   dollars:    25.50
FISH EXTRA
P000029      KG*0.678 dollars:   128.82
CAKE "DAN CAKE"
C049715      I*1      dollars:    16.54
CAKE MUFFIN
P104159      kg*0.5    dollars:    20.76
APPLES GOLDEN
C063384      kg*1      dollars:    27.41
BEER CORONITA
C007344      I*1      dollars:     7.41
SNACKS "ESTRELLA"
C118103      I*1      dollars:    51.60

-----
TOTAL          dollars:    768.01
PERSONAL DISCOUNT 5.00% dollars:    38.40
TOTAL          dollars:    729.61
CASH          dollars:    1,030.00
IVA 10.00% dollars:     19.34
CHANGE          dollars:    300.39

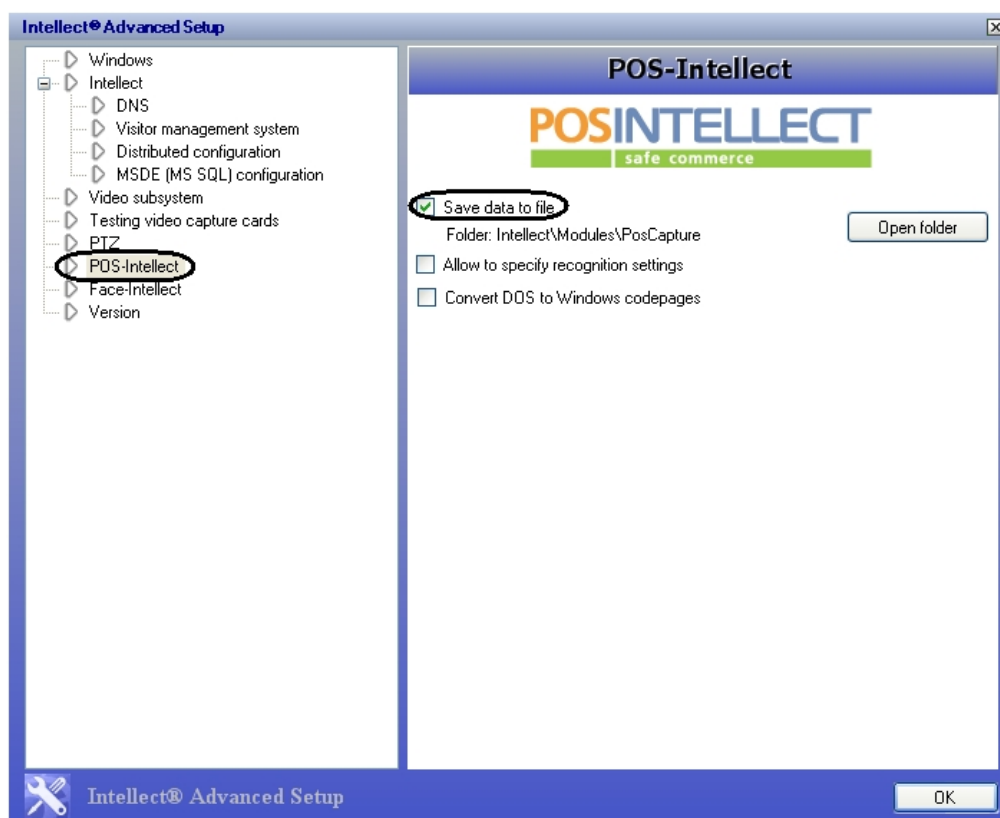
THANK YOU!
```

The system creates log files automatically in the **<POS-Intellect program folder>\Modules\PosCapture** folder.

### 7.3.2 Enabling and disabling the logging function

Logging can be enabled or disabled using the **Tweaker.exe** utility.

To enable (disable) logging, check (uncheck) the **Log data to file** checkbox in the POS tab.

**Note.**

Log file size is limited to 1 megabyte.

### 7.3.3 Viewing log files

To view log files, open the **<POS-Intellect program folder>\Modules\PosCapture** folder in Windows, or click the **Open folder** button in the **Tweaki.exe** utility window.

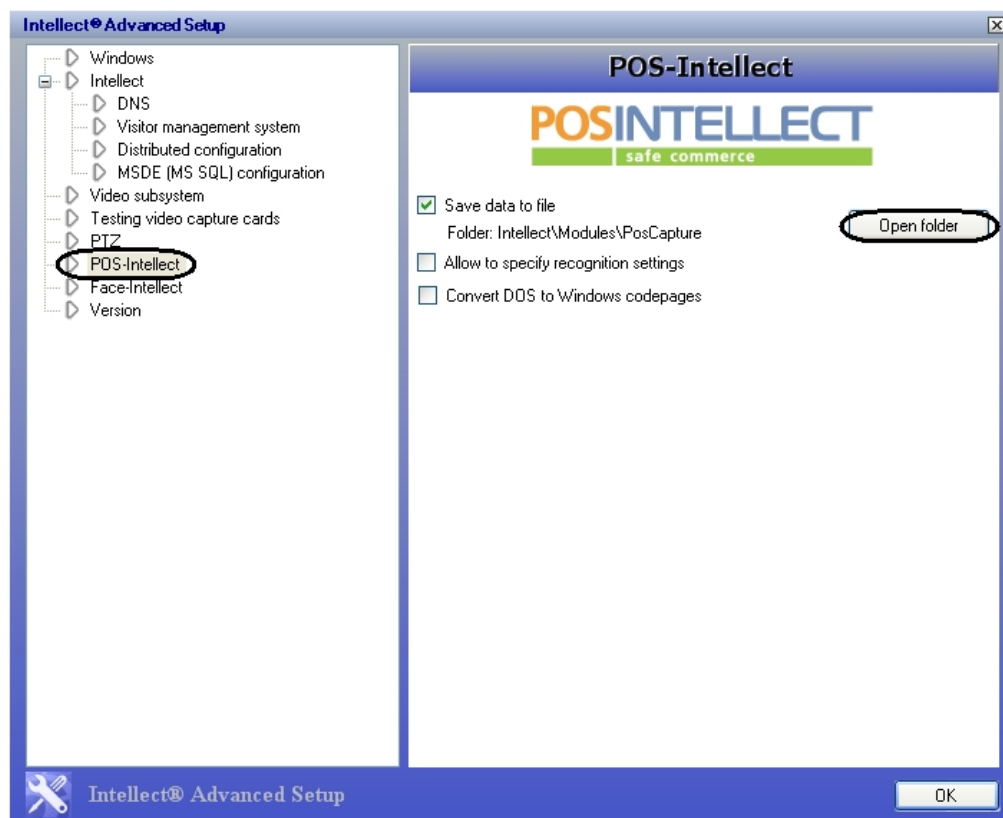
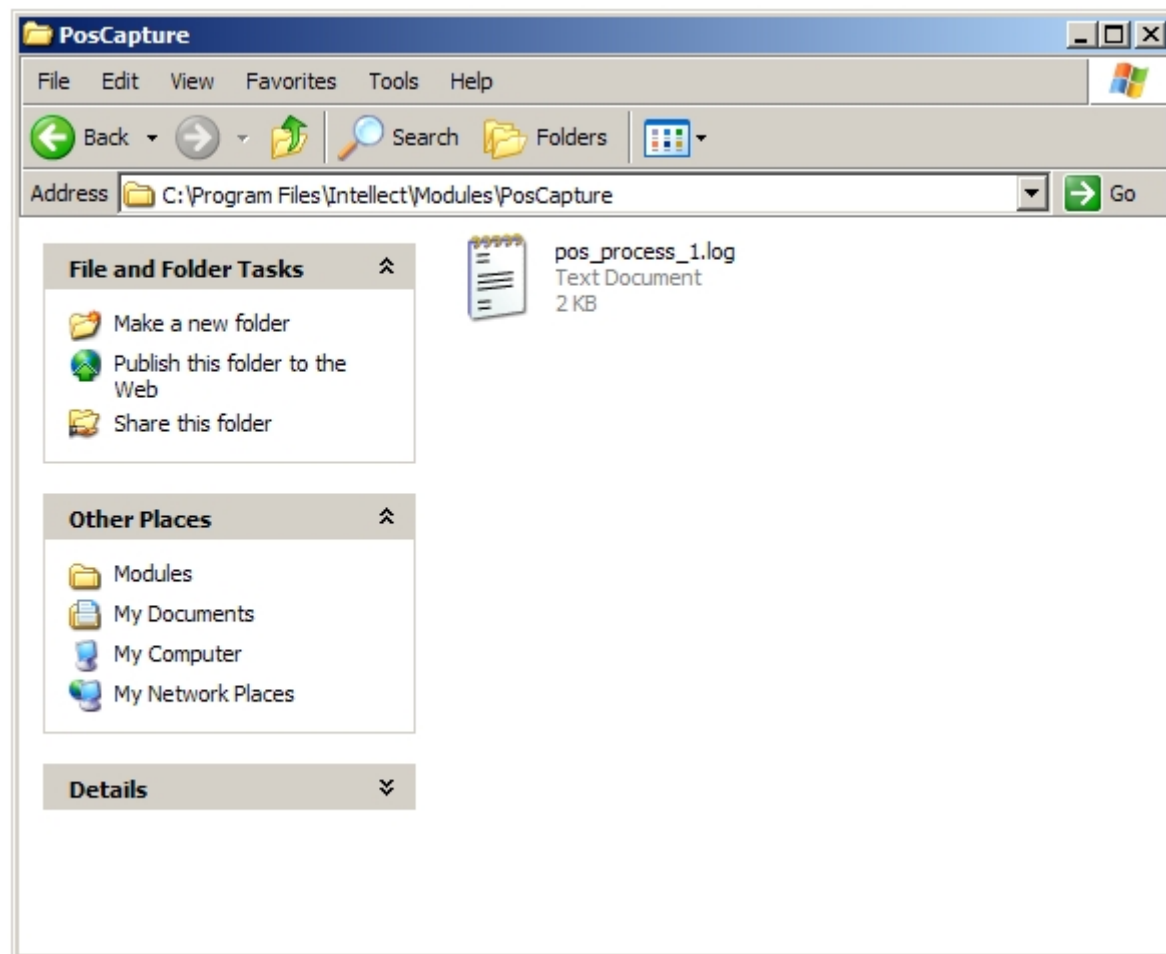


Figure below shows an example of a log files folder.



Any common text editor can be used to view the log files, for example, the Notepad included in Windows.

```
pos_process_1.log - Notepad
File Edit Format View Help
RECEIPT 0294.000443          POS 06
SELLER JOHN SMITH
DEPARTMENT OF NEW YORK No55
-----CUSTOMS-----
COFFE "TCHIBO" Premium select 100g
C122936      i*1      dollars:    206.55
PIZZA "HUT"
C000423      kg*0.148 dollars:    28.86
PIZZA "NAPOLITANA"
C000448      kg*0.208 dollars:    39.5
POTATOES
P000441      KG*0.17  dollars:    25.50
FISH EXTRA
P000029      KG*0.678 dollars:   128.82
CAKE "DAN CAKE"
C049715      I*1      dollars:    16.54
CAKE MUFFIN
P104159      kg*0.5   dollars:    20.76
APPLES GOLDEN
C063384      kg*1     dollars:    27.41
BEER CORONITA
C007344      I*1     dollars:     7.41
SNACKS "ESTRELLA"
C118103      I*1     dollars:    51.60

-----
TOTAL          dollars:    768.01
PERSONAL DISCOUNT 5.00% dollars:    38.40
TOTAL          dollars:    729.61
CASH          dollars:    1,030.00
IVA 10.00% dollars:    19.34
CHANGE          dollars:    300.39

THANK YOU!
```

## 7.4 Appendix 4. The ReaderSrv utility

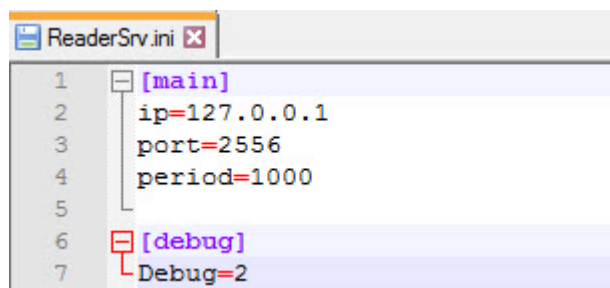
### 7.4.1 General information on the ReaderSrv utility

The **ReaderSrv** utility reads the symbols from the keyboard (or other input devices, such as the bar code reader) and sends them over the network to the address specified in the configuration file and to the port by clicking the Enter key or by the timeout specified in the **ReaderSrv.ini** configuration file.

The **ReaderSrv** utility is located in the *<POS-Intellect installation directory>\Modules\Pos\Scanners\Metrologic MS9500 Voyager* folder.

### 7.4.2 Setting up and using the The ReaderSrv utility

The **ReaderSrv** utility settings are stored in the **ReaderSrv.ini** utility configuration file which is located in the *<POS-Intellect installation directory>\Modules\Pos\Scanners\Metrologic MS9500 Voyager* folder.



```

1  [main]
2  ip=127.0.0.1
3  port=2556
4  period=1000
5
6  [debug]
7  Debug=2

```

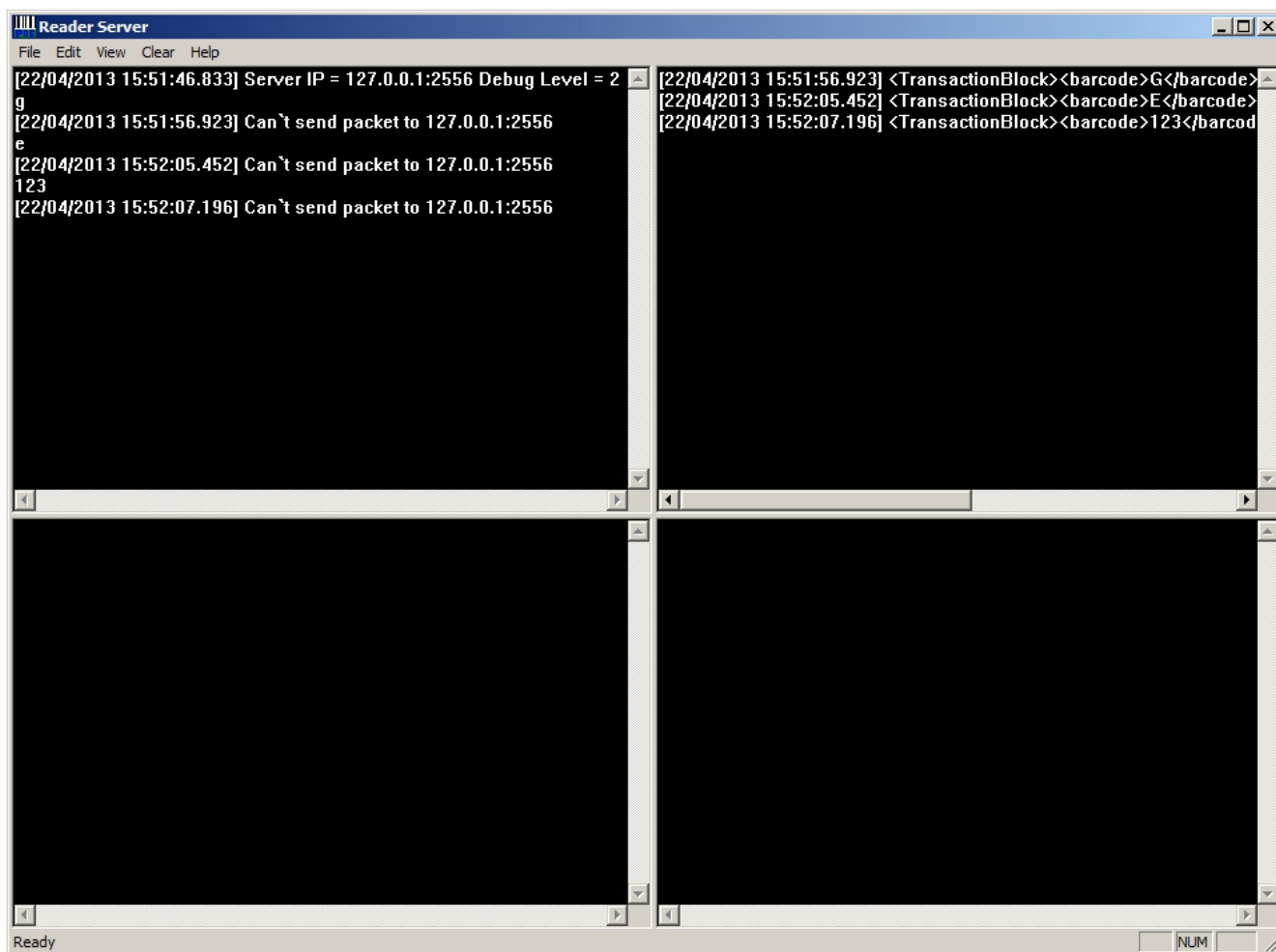
- The **ip** and **port** parameters are mandatory and are necessary for the utility to transfer data over the network to the specified ip-address and port number.
- The **Period** parameter sets the time in milliseconds after which the specified characters will be automatically transferred.

#### Note

If the **0** value is set, then the specified characters will be transferred only by pressing the Enter key.

- The **debug** parameter is optional. If it is not set, its value is automatically set to 0. If the **debug** parameter is zero, the utility window is not displayed.

To start **ReaderSrv**, run the **ReaderSrv.exe** file. The utility is launched in hidden mode. To display the **Reader Server** window double click  icon in the Windows notification area.



The **Reader Server** window is divided into the following parts:

1. In the upper left section of the window error messages and other information on program functioning will be displayed. The **debug** parameter value must not be less than 1.
2. In the upper right section of the window the XML formed for sending is displayed. The **debug** parameter value must not be less than 2.
3. In the bottom right section of the window the readed bar codes and all information received from the keyboard or other reader, simulating the keyboard, are displayed. The **debug** parameter value must not be less than 3.

To hide the window, click  in its upper right corner. To display the window again, double click  icon in the Windows notification area (system tray).

## 7.5 Appendix 5. The CASH forward utility

### 7.5.1 General information on the CASH forward utility

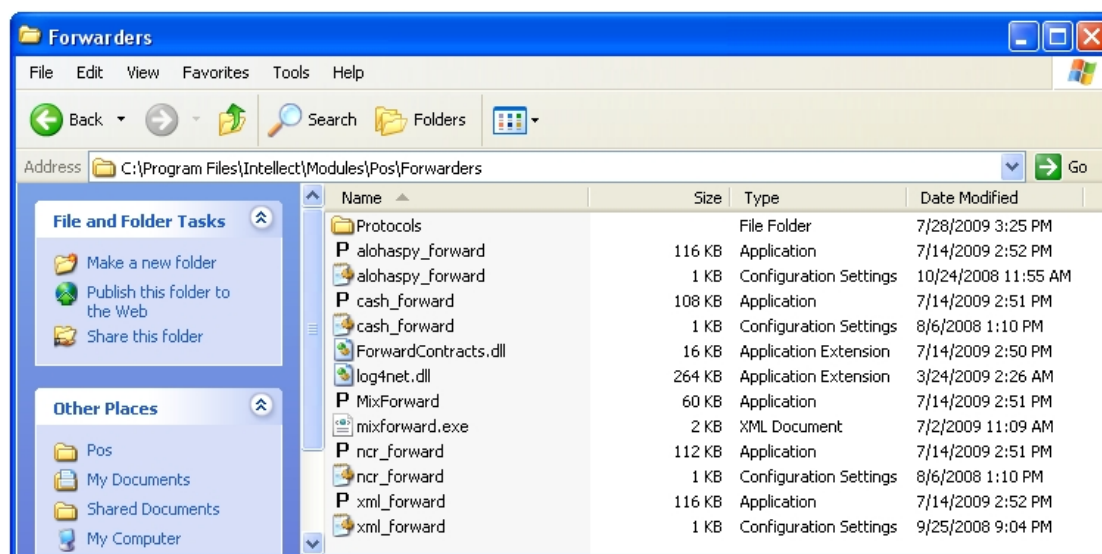
The **CASH forward** utility routes the text data packages from POS-terminals to the server IP-address and port specified in the configuration file.

Text packages are received using the **Cash Control** POS-operations control system integration protocol via Ethernet networks using TCP/IP or UDP protocols. The received packages are sent to the POS-server using the TCP/IP protocol.

The utility can do the following conversions on the fly:

1. convert DOS to Windows codepage;
2. convert text to XML.

The **CASH forward** utility operates as a regular executable file and is located in the **<POS-Intellect program folder>\Modules\Pos\Forwarders\** folder.

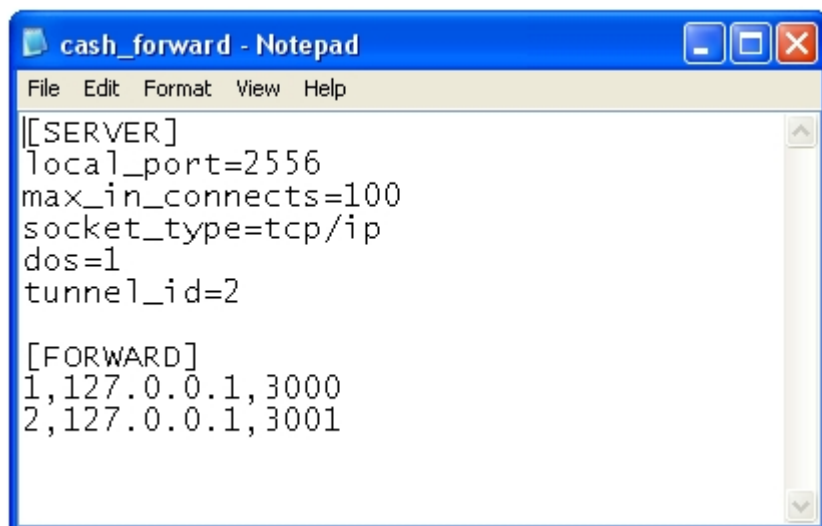


### 7.5.2 CASH forward setup

Each package received from a POS-terminal describes single registered event and starts from the **#CREP** protocol identifier. The package can also contain the routing label by which the utility determines the IP-address and port of the POS-server according to the **cash\_forward.ini** configuration file.

Note. Routing identifier corresponds to the identification number of the POS-terminal.

The **cash\_forward.ini** file should be located in the same folder as the **cash\_forward.exe** file for utility's correct operation.



```

cash_forward - Notepad
File Edit Format View Help

[[SERVER]
local_port=2556
max_in_connects=100
socket_type=tcp/ip
dos=1
tunnel_id=2

[FORWARD]
1,127.0.0.1,3000
2,127.0.0.1,3001

```

The table describes sections and parameters of the configuration file.

| Section   | Parameter             | Description                                                                                        | Data type                                                                       | Default value                                             | Value range                                                          |
|-----------|-----------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------|
| [SERVER]  | local_port            | Local port to be processed by the utility                                                          | Whole positive numbers                                                          | -                                                         | 0 to 65535                                                           |
|           | max_in_connects       | Maximum number of incoming connections to be processed simultaneously                              | Whole positive numbers                                                          | -                                                         | Depends on the number of POS-terminals                               |
|           | socket_type           | Network protocol for POS-terminal data transfer                                                    | -                                                                               | tcp/ip (if the value is not set or is invalid)            | tcp/ip – data transfer using TCP/IP<br>udp – data transfer using UDP |
|           | dos                   | Text conversion from DOS to Windows codepage                                                       | Boolean                                                                         | -                                                         | 0 – data is not converted<br>1- data is converted                    |
|           | tunnel_id             | Forwarding all incoming packages to the selected POS-server irrespective of package routing labels | Routing label in the [FORWARD] section corresponding to the selected POS-server | Data is redirected according to the package routing label | Depends on the number of identifiers listed in the [FORWARD] section |
|           | xml_convert           | Text conversion from G2 to XML format                                                              | Boolean                                                                         | -                                                         | 0 – data is not converted<br>1- data is converted                    |
| [FORWARD] | Identification string | Sets the correspondence between the routing label and POS-server IP-address/port                   | Routing label, IP-address, port number                                          | -                                                         | -                                                                    |

**Note.**

The local\_port number corresponds to the settings of the network connection of POS-terminals to the Cash Control POS-operations control system.

**Attention!**

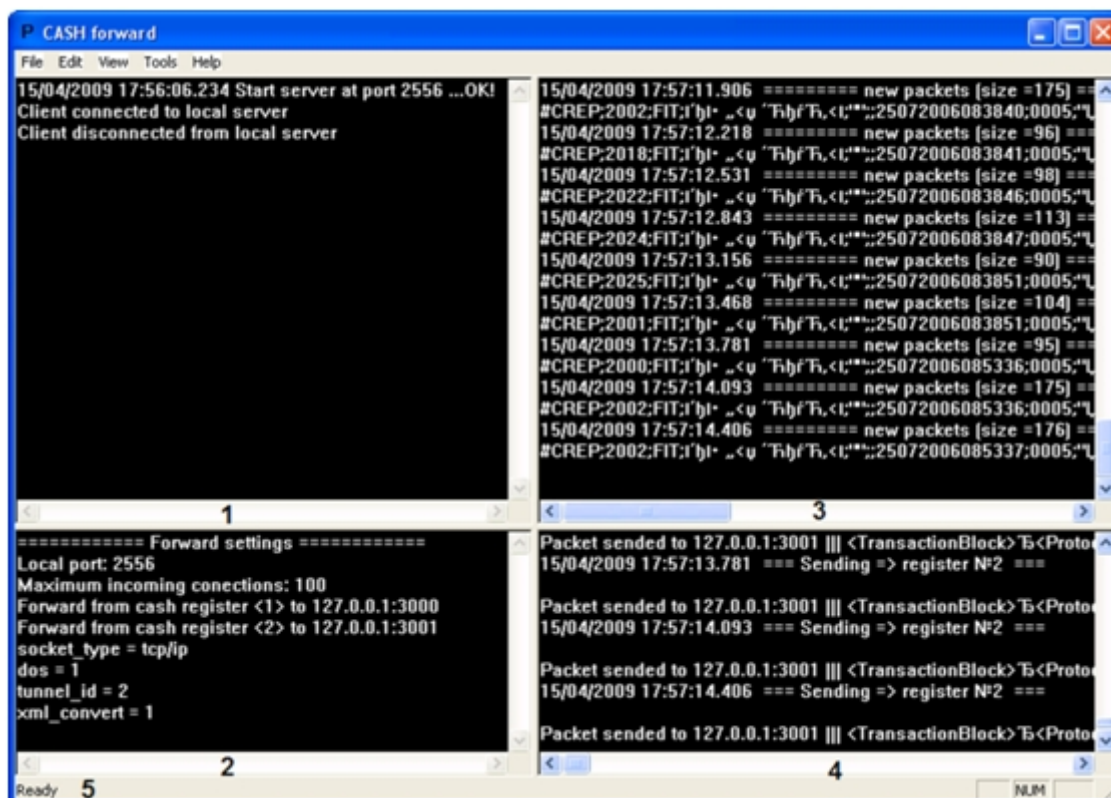
If the routing label of a package has no match in the utility configuration file, and tunnel\_id is not set, the package is deleted.

## 7.5.3 Using the CASH forward utility

### 7.5.3.1 Automatic operation

When the **cash\_forward.exe** file runs, the **CASH forward** icon appears in the system tray. In case of correct configuration settings in the **cash\_forward.ini** file, the data packages sent to the local port from POS-terminals are routed automatically to POS-servers.

To view the incoming and forwarded data in the utility window, double-click its icon in the system tray.



The table describes the elements in the **CASH forward** window.

| No. | Description                                                                                                                           |
|-----|---------------------------------------------------------------------------------------------------------------------------------------|
| 1   | Information about the connection to the fiscal register of the local port specified in the <b>cash_forward.ini</b> configuration file |
| 2   | Routing settings specified in the <b>cash_forward.ini</b> file                                                                        |
| 3   | Data packages received from POS-terminals                                                                                             |
| 4   | Information about data package forwarding to POS-servers                                                                              |

|   |                                                                             |
|---|-----------------------------------------------------------------------------|
| 5 | Utility status bar (enable/disable in the <b>View &gt; Status Bar</b> menu) |
|---|-----------------------------------------------------------------------------|

### 7.5.3.2 Testing the connections

The user can send a test signal to POS-servers whose IP-address and port are specified in the **cash\_forward.ini** file.

To send the test signal, in the **Tools** menu of the utility, select **Send “test”**. The following information will be displayed in tile 4 of the utility window: the executable file name (cash\_forward.exe), the local port number processed by the utility, and the TEST SIGNAL text message.

To close the **CASH forward** utility and stop routing of data packages, select **Exit** in the **File** menu.

**Note.**

Clicking the  button in the upper right corner of the window closes the window, but the routing process continues.

## 7.6 Appendix 6. The MixForward utility

### 7.6.1 General information on the MixForward utility

The **MixForward** utility routes the data packages received from POS-terminals to the IP-address and port of a POS-server according to the settings in the configuration file. Moreover, the utility performs connection between POS-Server and remote Server presenting data.

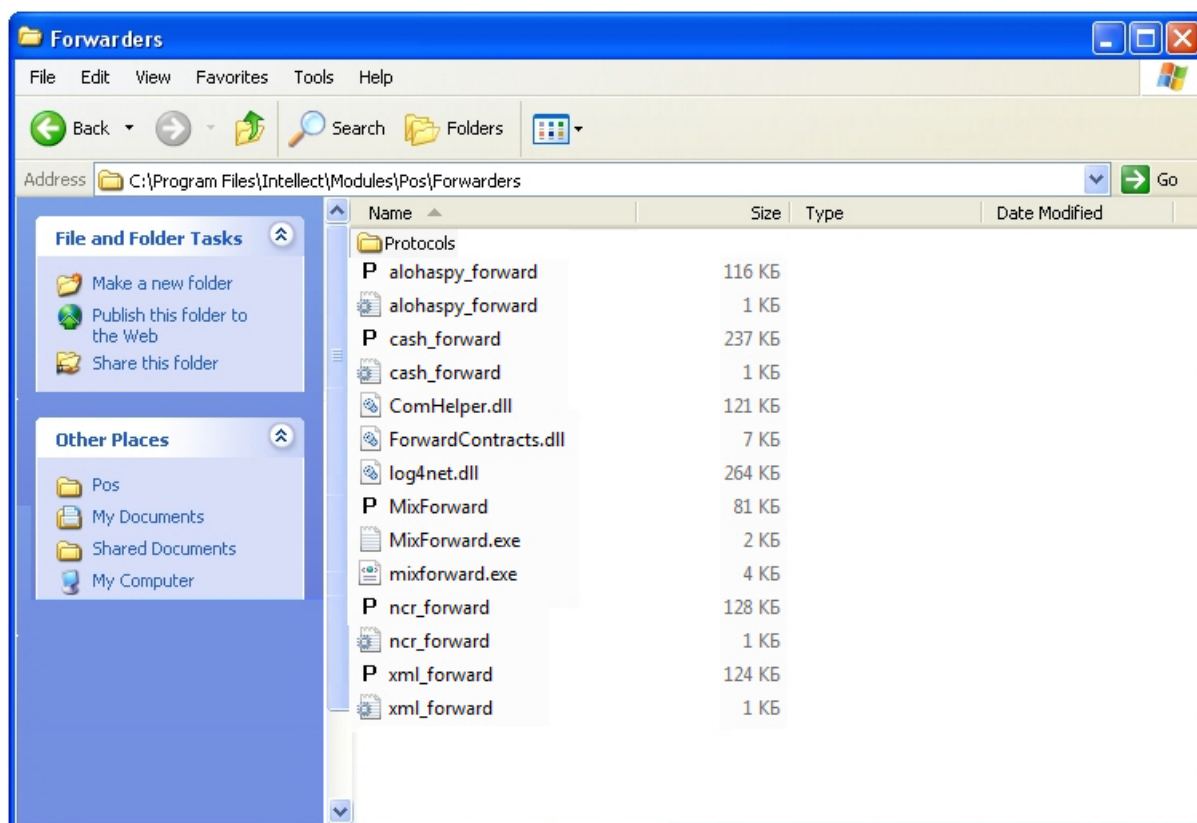
**Note**

The IP-address and port number of the POS-server are determined using the routing id specified in the data package.

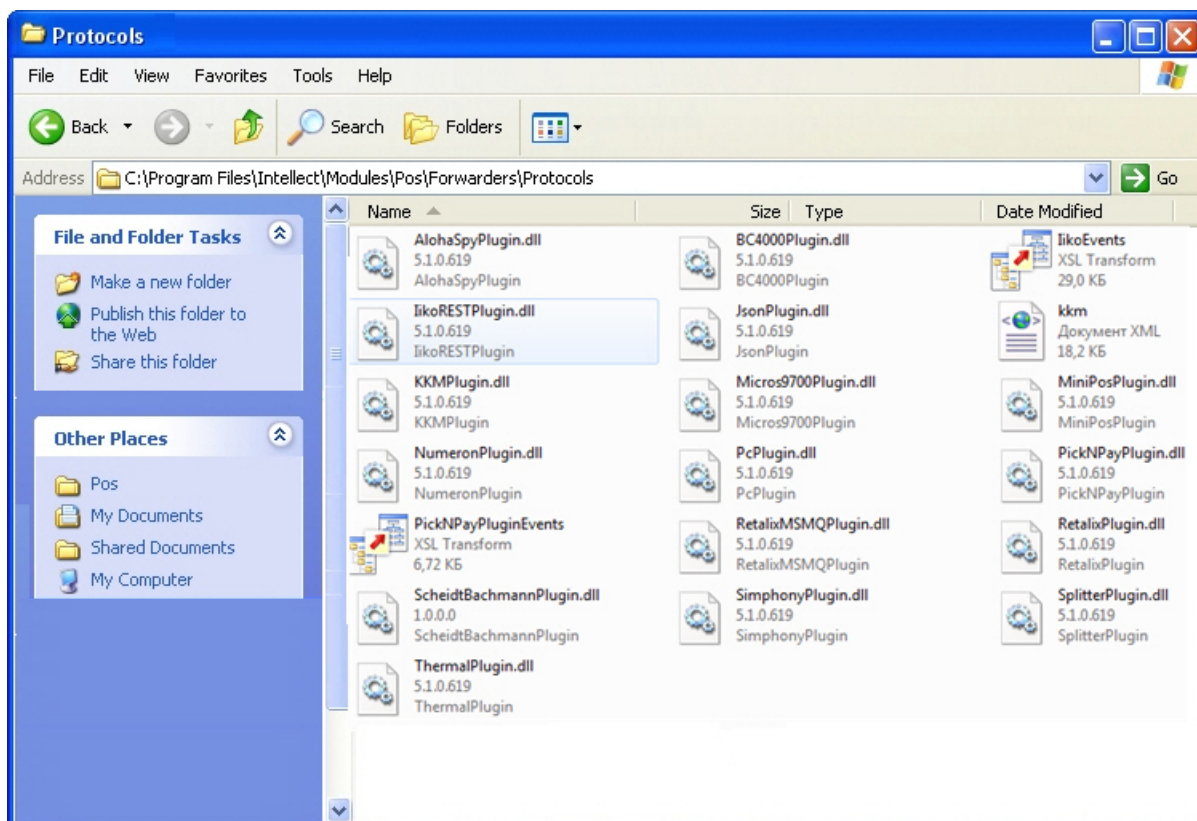
**Note**

The **MixForward** utility also enables the routing of the data packages received from the metal detectors.

The utility runs as a regular executable file located in the **<POS-Intellect program folder>\ Modules\ Pos\ Forwarders\** folder.



The utility converts data from POS-terminals to XML format using the dynamic library plug-in. The plug-ins connected to the utility are located in the **<POS-Intellect program folder>\Modules\ Pos\ Forwarders\Protocols** folder. The protocol in use is set by the ProtocolName parameter in the mixforward.exe.xml file (see [Setting up the MixForward utility](#)).



The utility receives the data from POS-terminals using the following protocols:

1. RS-232;
2. UDP;
3. TCP/IP.

The packages are forwarded to the IP-address and port of POS-server using the TCP/IP protocols.

## 7.6.2 Setting up the MixForward utility

The **MixForward** utility settings are stored in the **mixforward.exe.xml** file that must be located in the same folder as the **MixForward.exe** executable file for utility's correct operation. The configuration file can be edited using the text editor (for instance, Notepad).

The configuration file allows setting up the following processes:

1. connecting to POS-terminal;
2. processing the data transfer protocol from the POS-terminal;
3. logging the routing process;
4. forwarding data to the IP-address and port of POS-server;
5. receiving titles from multicast titles broadcast.

```

1  <?xml version="1.0" encoding="UTF-8"?>
2  <mix_forward_configuration>
3    <!-- InputPortType - тип порта для приема данных. Возможные значения :
4    TCP/UDP/RS232/MSMQ/PLUGIN/WEBSERVICE/JMS/TCPCLIENT -->
5    <InputPortType>TCPCLIENT</InputPortType>
6    <!-- ServerPort - номер порта, если InputPortType является TCP,UDP,WEBSERVICE -->
7    <ServerPort>8000</ServerPort>
8    <!-- MultiCast - включить multicast, если InputPortType является UDP -->
9    <MultiCast>true</MultiCast>
10   <!-- MultiCastIP - multicast IP address -->
11   <MultiCastIP>224.5.6.7</MultiCastIP>
12   <!-- ProtocolName - имя протокола для использования -->
13   <ProtocolName>OKOPlugin</ProtocolName>
14   <!-- LogFileMaxSize - максимальный размер лог файлов в байтах -->
15   <LogFileMaxSize>5242880</LogFileMaxSize>
16   <!-- LogInput - включить лог получаемых данных. -->
17   <LogInput>true</LogInput>
18   <!-- PingTime - период времени послышки контрольного пакета в секундах -->
19   <PingTime>10</PingTime>
20   <!-- PrivateLog - разрешить плагину писать свой детальный лог (только для отладки!) -->
21   <PrivateLog>false</PrivateLog>
22   <!--Настройки ком порта если InputPortType является RS232
23   PortName - название порта
24   BaudRate - скорость
25   RtsEnable - сигнал RTS , 1 - включен, 0 выключен
26   DtrEnable - сигнал DTR , 1 - включен, 0 выключен
27   -->
28   <RS232_settings PortName="COM3" BaudRate="9600" RtsEnable="1" DtrEnable="1"/>
29   <!--Настройки MSMQ, если InputPortType равен MSMQ
30   Queue.Path - путь к очереди
31   Queue.Terminal - если указан, для этой очереди подставляется данный номер терминала
32   ReconnectTimeout, с - время, по истечении которого производится попытка восстановления связи, если сообщения
33   не приходят
34   NoTimeFilter - если true, сообщения очереди не фильтруются по времени
35   DeleteMessages - если true, сообщения удаляются из очереди по прочтении
36   -->
37   <MSMQ_settings ReconnectTimeout="120" NoTimeFilter="false" DeleteMessages="false">
38     <Queue Path=".\\Private$\\octv" Terminal="13"/>
39     <Queue Path=".\\Private$\\octv2"/>
40     <!--<Queue Path="FormatName:Direct=TCP:10.0.1.69\\Private$\\octv2" Terminal="14"/>-->
41   </MSMQ_settings>
42   <JMS_settings Url="t3://lip335.ikea.com:7004" Login="" Password="">
43   </JMS_settings>
44

```

The table describes the configuration elements of **MixForward**.

| Element name  | Element description                 | Element content | Element attribute | Attribute description | Value range                                                                                                                                                          |
|---------------|-------------------------------------|-----------------|-------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| InputPortType | POS-terminal data transfer protocol | Protocol name   | -                 | -                     | RS232 – data transfer via COM-port<br>UDP – data transfer using UDP<br>TCP – data transfer using TCP/IP<br>TCPCLIENT - data transfer using TCP/IP from remote Server |

| Element name   | Element description                                                                                                                            | Element content        | Element attribute | Attribute description                                                                       | Value range                                                                                                                    |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| ServerPort     | Local port number, if InputPortType is TCP or UDP                                                                                              | Whole positive numbers | -                 | -                                                                                           | From 0 to 65535                                                                                                                |
| MultiCast      | Enables the function of receiving multicast messages                                                                                           | -                      | -                 | -                                                                                           | True – function of multicast messages receiving is enabled<br><br>False – function of multicast messages receiving is disabled |
| MultiCastIP    | Address to which multicast messages from external POS program will be sent in case of the UDP interface is selected in InputPortType parameter | -                      | -                 | -                                                                                           | IP address to which the multicast messages sending is performed                                                                |
| ProtocolName   | Current data transfer protocol from the POS-terminal                                                                                           | Protocol name          | -                 | -                                                                                           | Depends on the number of plug-ins linked to <b>MixForward</b>                                                                  |
| LogFileMaxSize | Maximum log file size, bytes                                                                                                                   | Whole positive numbers | -                 | -                                                                                           | -                                                                                                                              |
| LogInput       | Enables or disables the received data log                                                                                                      | -                      | -                 | -                                                                                           | true - the log is enabled<br><br>false - the log is disabled                                                                   |
| PingTime       | The period of test package sending in seconds                                                                                                  | -                      | -                 | -                                                                                           | Up to 60 seconds                                                                                                               |
| RS232_settings | COM-port settings if InputPortType is RS-232                                                                                                   | -                      | PortName          | Available COM-port name                                                                     | Depends on the number of available ports                                                                                       |
|                |                                                                                                                                                |                        | BaudRate          | Supported bit rate, bit/s                                                                   | Depends on the number of supported bit rates                                                                                   |
|                |                                                                                                                                                |                        | RtsEnable         | Enable RTS option                                                                           | 0 – do not use RTS control signal<br><br>1 – use RTS control signal                                                            |
|                |                                                                                                                                                |                        | DtrEnable         | Enable DTR option                                                                           | 0 – do not use DTR control signal<br><br>1 – use DTR control signal                                                            |
| MSMQ_settings  | MSMQ settings if InputPortType is MSMQ                                                                                                         |                        | ReconnectTimeout  | The time after which an attempt is made to restore connection, if messages are not received | Up to 60 seconds                                                                                                               |

| Element name | Element description                                                           | Element content | Element attribute | Attribute description                                           | Value range                                                                                                                         |
|--------------|-------------------------------------------------------------------------------|-----------------|-------------------|-----------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
|              |                                                                               |                 | NoTimeFilter      | Enables or disables messages filtering by time                  | true - messages are filtered by time<br>false - messages are not filtered by time                                                   |
|              |                                                                               |                 | DeleteMessages    | Enables or disables message deletion after they are read        | true - messages are deleted<br>false - messages are not deleted                                                                     |
|              |                                                                               |                 | Queue Path        | Path to the queue                                               | -                                                                                                                                   |
|              |                                                                               |                 | Terminal          | Number of the terminal that is inserted for the specified queue | -                                                                                                                                   |
| forwards     | Sets the correspondence between the routing id and POS-server IP-address/port | -               | ip                | POS-server IP-address                                           | Depends on the POS-server network settings                                                                                          |
|              |                                                                               |                 | port              | POS-server port                                                 | Depends on the POS-terminal object settings                                                                                         |
|              |                                                                               |                 | id                | Routing id                                                      | Depends on the routing id value in the data package. If the id="", then data from all POS-terminals is redirected to the POS-server |
|              |                                                                               |                 |                   |                                                                 |                                                                                                                                     |

**Note**

If the events come in from several objects, the correspondence between the routing id and POS-server IP-address/port should be set for each of these objects. See the example below.

```
<forwards>
  <forward ip="127.0.0.1" port="2555" id="127.0.0.1" />
  <forward ip="127.0.0.1" port="2556" id="127.0.0.2" />
  <forward ip="127.0.0.1" port="2557" id="127.0.0.3" />
</forwards>
```

**Important!**

If the routing id of a package has no match in the utility configuration file, and the id="" is not set, the package is deleted.

### 7.6.2.1 Configuring getting data from third-party remote Server

Specify the following parameters in the configuration file in order to get data from third-party software that is not client to *POS-Intellect* by connection type:

- Connection type;

```
<InputPortType>TCPCLIENT</InputPortType>
```

- Plugin;

```
<ProtocolName>SimplePlugin</ProtocolName>
```

- Third-party Server address;

```
<TcpClients_Settings>
  <Address IpAddress="127.0.0.1" Port="23"/>
  <Address IpAddress="127.0.0.1" Port="24"/>
</TcpClients_Settings>
```

*POS-Intellect* Server address.

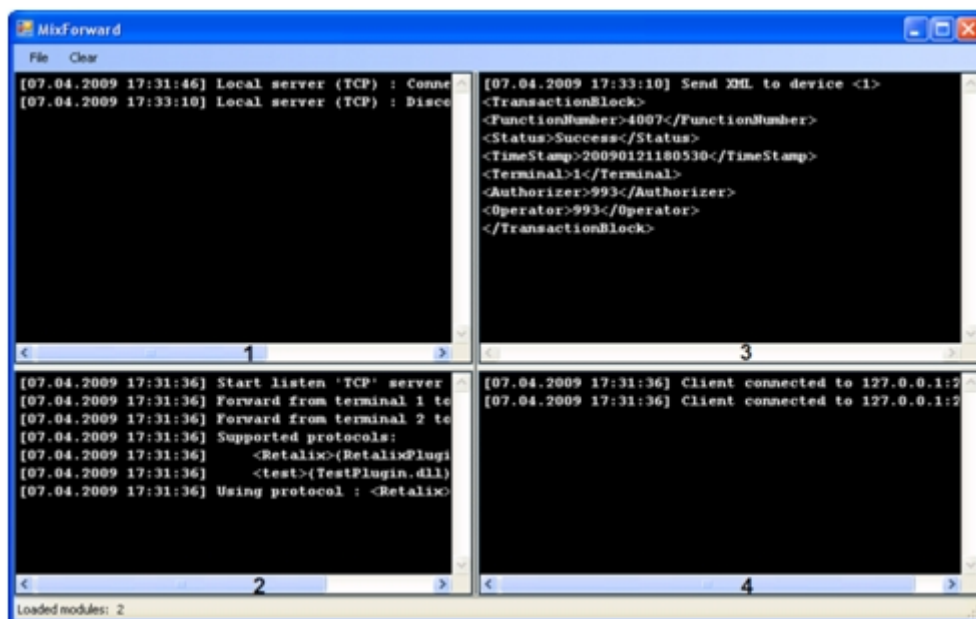
```
<forwards>
  <forward ip="127.0.0.1" port="2555" id="127.0.0.1:23" />
  <forward ip="127.0.0.1" port="2556" id="127.0.0.1:24" />
</forwards>
```

## 7.6.3 Using the MixForward utility

### 7.6.3.1 Automatic operation of the MixForward utility

When the **MixForward.exe** file runs, the **MixForward** icon appears in the system tray. In case of correct configuration settings in the **mixforward.exe.xml** file, the data packages sent to the local port from POS-terminals, are routed automatically to POS-servers.

To view the data reception and redirection information, double-click the **MixForward** icon in the system tray.



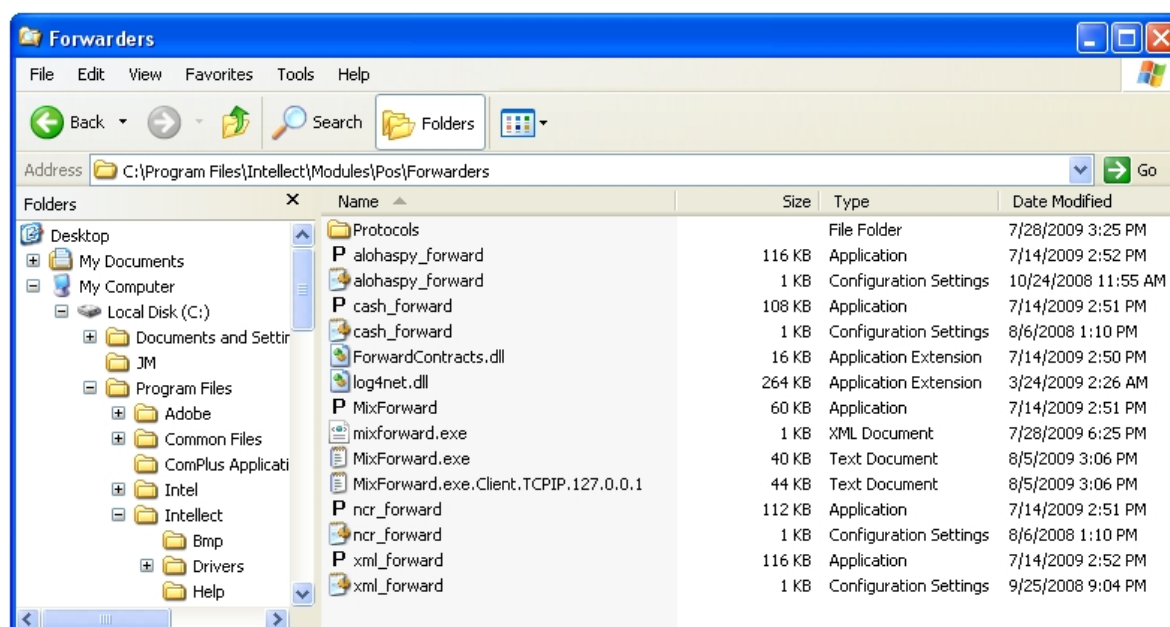
The table describes the elements in the **MixForward** window.

| No | Element description                                                                                                                                                        |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Information about the connection to the Pos-terminal through a local port specified in the <b>mixforward.exe.xml</b> file                                                  |
| 2  | Routing settings specified in the <b>mixforward.exe.xml</b> file, the list of supported protocols (plug-ins) and the name of the currently used protocol                   |
| 3  | Data packages received from the POS-terminals                                                                                                                              |
| 4  | Information about the connection to the POS-servers specified in the <b>mixforward.exe.xml</b> file. Information about an error if the data package can not be redirected. |

The **Clear** menu item empties tiles 1,3 and 4 in the window.

### 7.6.3.2 Logging the routing process

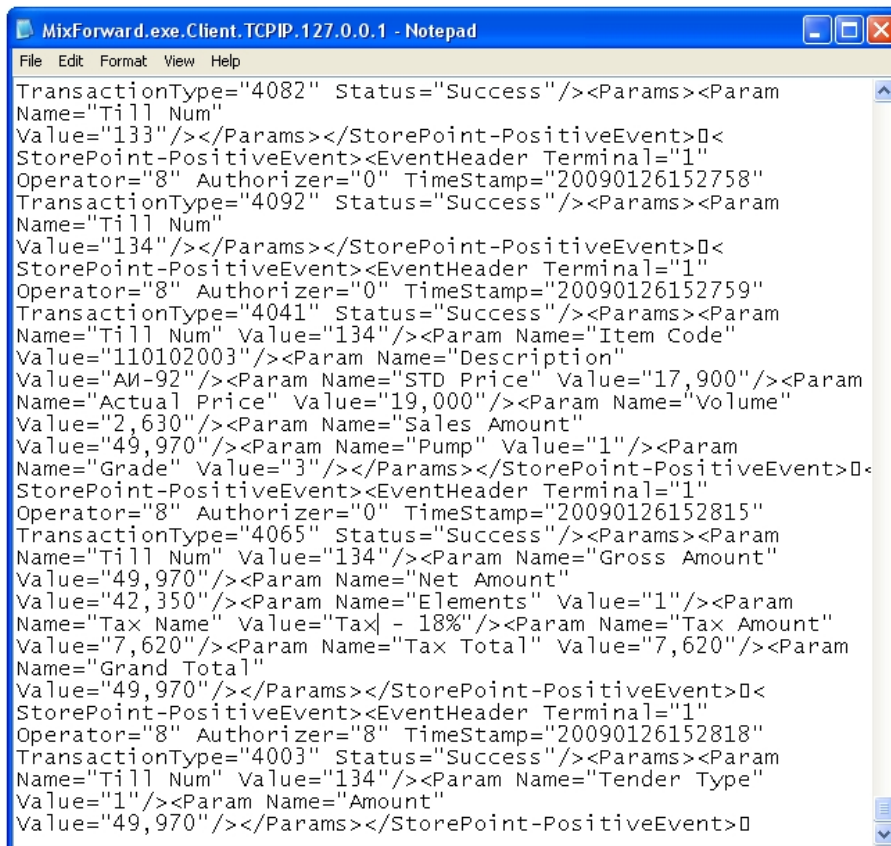
The routing of the data packages to POS-servers is logged to file.



The table describes the **MixForward** log files.

| Log file name                                                                                     | Main logged data                             | Additional log information                                                             |
|---------------------------------------------------------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|
| MixForward.exe.Client.<Terminal>.LOG, where <Terminal> denotes the connection to the POS-terminal | Unprocessed data packages from POS-terminals | -                                                                                      |
| MixForward.exe.LOG                                                                                | Data packages processed by the plug-in       | Information about the routing settings, supported protocol list, current protocol name |

Figures below show the examples of log-files.

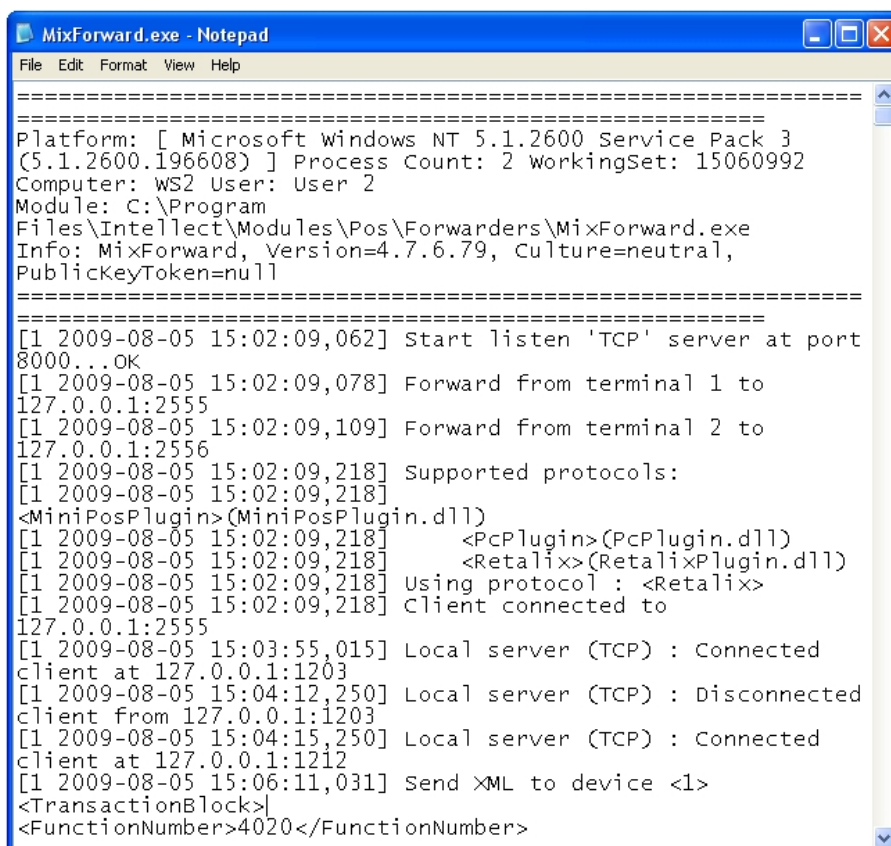


```

TransactionType="4082" Status="Success"/><Params><Param
Name="Till Num"
Value="133"/></Params></StorePoint-PositiveEvent><
StorePoint-PositiveEvent><EventHeader Terminal="1"
Operator="8" Authorizer="0" TimeStamp="20090126152758"
TransactionType="4092" Status="Success"/><Params><Param
Name="Till Num"
Value="134"/></Params></StorePoint-PositiveEvent><
StorePoint-PositiveEvent><EventHeader Terminal="1"
Operator="8" Authorizer="0" TimeStamp="20090126152759"
TransactionType="4041" Status="Success"/><Params><Param
Name="Till Num" Value="134"/><Param Name="Item Code"
Value="110102003"/><Param Name="Description"
Value="AM-92"/><Param Name="STD Price" Value="17,900"/><Param
Name="Actual Price" Value="19,000"/><Param Name="Volume"
Value="2,630"/><Param Name="Sales Amount"
Value="49,970"/><Param Name="Pump" Value="1"/><Param
Name="Grade" Value="3"/></Params></StorePoint-PositiveEvent><
StorePoint-PositiveEvent><EventHeader Terminal="1"
Operator="8" Authorizer="0" TimeStamp="20090126152815"
TransactionType="4065" Status="Success"/><Params><Param
Name="Till Num" Value="134"/><Param Name="Gross Amount"
Value="49,970"/><Param Name="Net Amount"
Value="42,350"/><Param Name="Elements" Value="1"/><Param
Name="Tax Name" Value="Tax| - 18%"/><Param Name="Tax Amount"
Value="7,620"/><Param Name="Tax Total" Value="7,620"/><Param
Name="Grand Total"
Value="49,970"/></Params></StorePoint-PositiveEvent><
StorePoint-PositiveEvent><EventHeader Terminal="1"
Operator="8" Authorizer="8" TimeStamp="20090126152818"
TransactionType="4003" Status="Success"/><Params><Param
Name="Till Num" Value="134"/><Param Name="Tender Type"
Value="1"/><Param Name="Amount"
Value="49,970"/></Params></StorePoint-PositiveEvent>

```

Example log file: MixForward.exe.Client.<Terminal>.LOG



```

=====
Platform: [ Microsoft Windows NT 5.1.2600 Service Pack 3
(5.1.2600.196608) ] Process Count: 2 WorkingSet: 15060992
Computer: WS2 User: User 2
Module: C:\Program
Files\Intellect\Modules\Pos\Forwarders\MixForward.exe
Info: MixForward, Version=4.7.6.79, Culture=neutral,
PublicKeyToken=null
=====
[1 2009-08-05 15:02:09,062] Start listen 'TCP' server at port
8000...OK
[1 2009-08-05 15:02:09,078] Forward from terminal 1 to
127.0.0.1:2555
[1 2009-08-05 15:02:09,109] Forward from terminal 2 to
127.0.0.1:2556
[1 2009-08-05 15:02:09,218] Supported protocols:
[1 2009-08-05 15:02:09,218]
<MiniPosPlugin>(MiniPosPlugin.dll)
[1 2009-08-05 15:02:09,218] <PcPlugin>(PcPlugin.dll)
[1 2009-08-05 15:02:09,218] <Retalix>(RetalixPlugin.dll)
[1 2009-08-05 15:02:09,218] Using protocol : <Retalix>
[1 2009-08-05 15:02:09,218] Client connected to
127.0.0.1:2555
[1 2009-08-05 15:03:55,015] Local server (TCP) : Connected
client at 127.0.0.1:1203
[1 2009-08-05 15:04:12,250] Local server (TCP) : Disconnected
client from 127.0.0.1:1203
[1 2009-08-05 15:04:15,250] Local server (TCP) : Connected
client at 127.0.0.1:1212
[1 2009-08-05 15:06:11,031] Send XML to device <1>
<TransactionBlock>|
<FunctionNumber>4020</FunctionNumber>

```

Example log file: MixForward.exe.LOG

When the log file size reaches the maximum specified in the **mixforward.exe.xml** file (see the [Setting up the MixForward utility](#) section), it is automatically renamed. Then new log file is created to continue logging.

### 7.6.3.3 Re-connecting POS-server to the MixForward utility

In case the POS-server abnormally disconnects from the **MixForward** utility, it can be re-connected.

To restore the correct connection, make sure the POS-terminal object is set up in the following way (see the [Selecting the type of POS-terminal and setting the connection parameters](#) section):

1. XML-data receipt via TCP protocol is expected;
2. The **Keep connection** checkbox is set checked.

If the **Keep connection** option is enabled, the POS-server registers the connection of the utility and determines the time interval since the last data transfer. If the data has not been received for more than 30 seconds, the POS-server breaks the connection and re-establishes it again.

#### Note

If no data has been received from POS-terminals, the utility sends the control packages containing the FunctionNumber 77777 element to the POS-server at 5 second intervals.

**Important!**

If there is connection loss or errors when sending data from *MixForward* utility in *POS-Intellect*, then the **Keep connection** checkbox is to be set unchecked.

To close the **MixForward** utility and stop the data package routing process, select **Close** in the **File** menu.

**Note**

Clicking the button in the upper right corner of the window closes the window, but does not stop the routing process.

## 7.7 Appendix 7. How to integrate a new POS-terminal into POS Intellect

**On the page:**

- [Collecting POS terminal logs using POS-Intellect](#)
- [Collecting POS terminal logs using a special utility](#)

If a new POS-terminal is to be integrated into *POS Intellect*, then provide AxxonSoft with essential information on this POS-terminal in one of the following ways:

1. Using *POS-Intellect*: see [Collecting POS terminal logs using POS-Intellect](#).
2. Using a special utility (without *POS-Intellect* installation): see [Collecting POS terminal logs using a special utility](#).

Before start, check if a POS-terminal supports data transmission over Ethernet or via the COM port. This information can be found on the official website of POS terminal manufacturer or in the documentation.

### 7.7.1 Collecting POS terminal logs using POS-Intellect

Follow these steps to gather required information about POS terminal using *POS-Intellect*:

1. If the POS-terminal supports data transmission over Ethernet or via the COM port, then install *Axxon Intellect* on the computer and then install *POS Intellect* (if it is not already installed).
2. Connect the POS terminal to this computer.
3. Run *POS Intellect*.
4. Create a **POS-terminal** object and set up the connection between POS-terminal and POS Intellect – see [Selecting the type of POS-terminal and setting the connection parameters](#).

**Note.**

The type of POS terminal is to be **By default**.

5. Shut down *POS Intellect*.
6. Enable logging – see [Enabling and disabling the logging function](#).
7. Run *POS Intellect*.
8. Start using the POS-terminal, i.e. issuing receipts. It is highly recommended to do all the operations including Cancel, Return, etc.

After doing all the operations on the POS-terminal, send the log file with copies of receipts to AxxonSoft.

**Note.**

Location of log file can be found when enabling logging (see step 7 above as well as [Viewing log files](#) section).

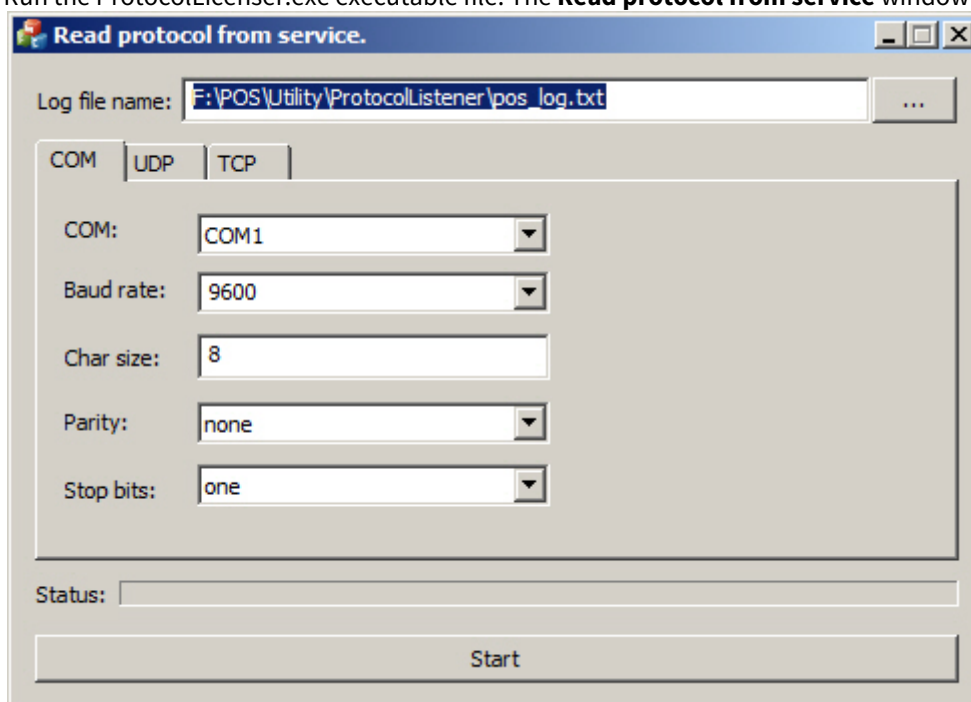
**Important!**

If the log file of POS-terminal is to be processed in software, then provide AxxonSoft with protocol description. POS-terminal manufacturer can give this information.

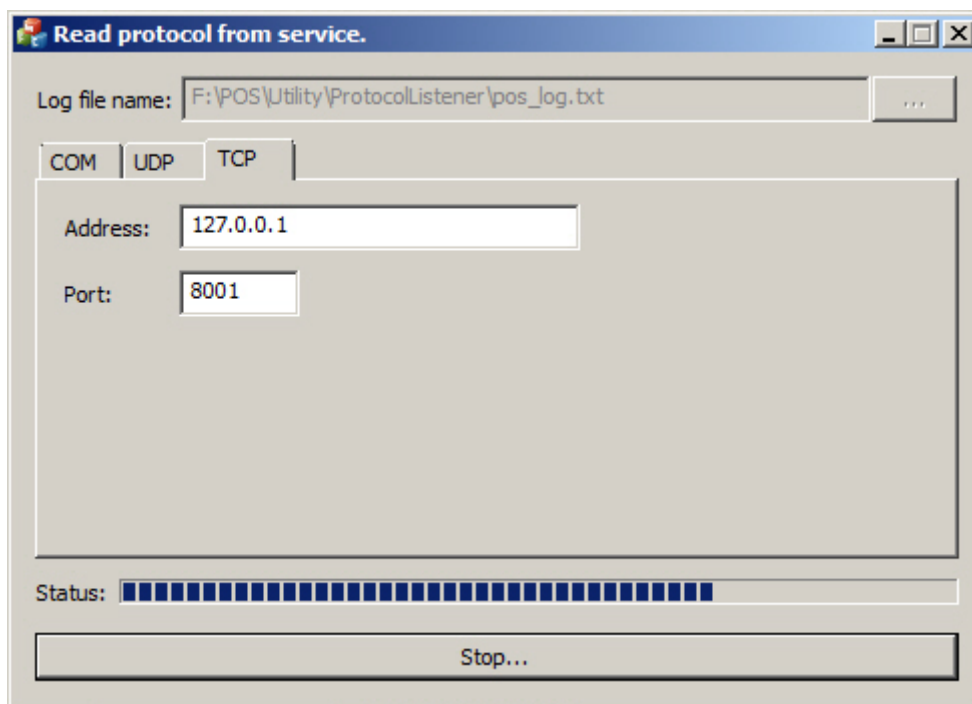
## 7.7.2 Collecting POS terminal logs using a special utility

Follow these steps to gather required information about POS terminal using a special utility:

1. If the POS-terminal supports data transmission over Ethernet or via the COM port, download the POS Terminal Data Collection Utility at the [AxxonSoft web-site](#).
2. Extract downloaded archive into any folder.
3. Connect the POS terminal to the computer.
4. Run the ProtocolLicenser.exe executable file. The **Read protocol from service** window opens.



5. In the **Log file name** field specify a full path to the folder where the file with gathered info is to be saved. By default, the file is stored in the folder to which the archive with the utility is unpacked.
6. If the POS-terminal is connected to the computer via COM-port, specify connection parameters in the **COM** tab.
7. If the POS-terminal is connected to the computer via Ethernet, specify connection parameters for TCP or UDP protocol in the corresponding tab.
8. Click **Start** to run log collection.
9. Start using the POS-terminal, i.e. issuing receipts. It is highly recommended to do all the operations including Cancel, Return, etc.  
Process of gathering info is displayed via the **Status** progress bar.



To finish log collection click **Stop**.

After doing all the operations on the POS-terminal, send the log file with copies of receipts to AxxonSoft.

#### Important!

If the log file of POS-terminal is to be processed in software, then provide AxxonSoft with protocol description. POS-terminal manufacturer can give this information.

## 7.8 Appendix 8. Adding information to the receipt body using script

It is possible to add information on the *Intellect* embedded programming language or on the JScript language to the receipt body using script.

#### Note.

More information about operation with scripts see in the *Intellect software package. Programmer's Guide (JScript)* document. Current version of this document is available in the [AxxonSoft documentation repository](#).

To add information to the receipt body use the ADD\_TAG reaction of the POS object. Information which is to be added is sending in the tag<> parameter of this reaction. At executing of this command the specified string is written to the receipt before the receipt end. If command is executed during pause between receipts, the specified string will be written to the next receipt.

Example of command to add information to the receipt body using macro 1 on the JScript language is follows:

```
if (Event.SourceType=="MACRO" && Event.SourceId=="1" && Event.Action=="RUN") {
    DoReactStr("POS","1","ADD_TAG","tag<info to be added>");
}
```